

## PYME VALENCIA 1 - Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2007

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                                                | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|---------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|
|                                                                                       | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount    | %             | Num.                                                     | %             | Importe / Amount      | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 1.346                                                    | 40,58         | 537.030.354,14        | 72,80         | 59                                              | 29,80         | 2.820.946,16        | 76,88         | 1.341                                                    | 40,57         | 534.209.407,98        | 72,78         |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 1.971                                                    | 59,42         | 200.652.710,28        | 27,20         | 139                                             | 70,20         | 848.208,21          | 23,12         | 1.964                                                    | 59,43         | 199.804.502,07        | 27,22         |
| <b>Total :</b>                                                                        | <b>3.317</b>                                             | <b>100,00</b> | <b>737.683.064,42</b> | <b>100,00</b> | <b>198</b>                                      | <b>100,00</b> | <b>3.669.154,37</b> | <b>100,00</b> | <b>3.305</b>                                             | <b>100,00</b> | <b>734.013.910,05</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                           |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               |
| <b>Media Simple / Average :</b>                                                       |                                                          |               | <b>222.394,65</b>     |               |                                                 |               | <b>18.531,08</b>    |               |                                                          |               | <b>222.091,95</b>     |               |
| <b>Mínimo / Minimum :</b>                                                             |                                                          |               | <b>1,32</b>           |               |                                                 |               | <b>1,32</b>         |               |                                                          |               | <b>49,58</b>          |               |
| <b>Máximo / Maximum :</b>                                                             |                                                          |               | <b>11.500.000,00</b>  |               |                                                 |               | <b>2.000.000,00</b> |               |                                                          |               | <b>11.500.000,00</b>  |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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