

Fecha de Pago / Payment Date  
Fecha de Determinación / Determination Date  
Fecha de Pago / Payment Date  
Fecha constitución Fondo / Fund establishment date

Actual / Current  
Actual / Current  
Precedente / Preceding  
Precedente / Preceding

| 1 Datos para cálculo de disparadores / Data for Triggers calculation                                                                       |                                                                                                                               |                                         | Fecha datos<br>Data date | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value)    |                                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|--------------------------|-----------------------------------|------------------------------------|-----------------------------------|-----------------------------------------------------|
| 1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans                                                                                   |                                                                                                                               |                                         |                          |                                   |                                    |                                   |                                                     |
| a                                                                                                                                          | Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans                                                       | (b + c + d)                             | Actual<br>Currently      | 09.02.2024                        | 176.056.327,79                     |                                   |                                                     |
| b                                                                                                                                          | Saldo Vivo Préstamos Morosos (no Dudosos)<br>Outstanding Balance Delinquent Mortgage Loans (Non-Doubtful)                     | (>3 y <18 meses)<br>(>3 and <18 months) | Actual<br>Currently      | 09.02.2024                        | 802.319,41                         | % (b / e)<br>0,457%               |                                                     |
| c                                                                                                                                          | Saldo Vivo Préstamos Hipotecarios no Morosos (no Dudosos)<br>Outstanding Balance Non-Delinquent Mortgage Loans (Non-Doubtful) | (≤ 3 meses)<br>(≤3 months)              | Actual<br>Currently      | 09.02.2024                        | 174.634.531,86                     |                                   |                                                     |
| d                                                                                                                                          | Saldo Vivo Préstamos Hipotecarios Dudosos<br>Outstanding Balance Doubtful Mortgage Loans                                      | (≥18 meses)<br>(≥18 months)             | Actual<br>Currently      | 09.02.2024                        | 619.476,52                         |                                   |                                                     |
| e                                                                                                                                          | Saldo Vivo Préstamos Hipotecarios no Dudosos<br>Outstanding Balance Non-Doubtful Mortgage Loans                               | (<18 meses)<br>(<18 months)             | Actual<br>Currently      | 09.02.2024                        | 175.436.851,27                     | % (e / f)<br>33,16%               |                                                     |
| f                                                                                                                                          | Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans                                                       |                                         | Initial                  | 18.07.2013                        | 529.135.691,64                     |                                   |                                                     |
| g                                                                                                                                          | Retención para Amortización de las Series A y B<br>Series A & B Amortisation Withholding                                      | (D + e)                                 | Actual<br>Currently      | 16.02.2024                        | 8.961.206,97                       |                                   |                                                     |
| h                                                                                                                                          | Fondos Disponibles aplicados para Amortización Series A y B<br>Available Funds applied for Amortization of Series A & B       |                                         |                          | 16.02.2024                        | 8.961.206,97                       |                                   |                                                     |
| i                                                                                                                                          | Déficit de Amortización<br>Amortisation Deficiency                                                                            |                                         |                          | 16.02.2024                        | 0,00                               |                                   |                                                     |
| j                                                                                                                                          | Saldo Vivo Acumulado de los Préstamos Hipotecarios Dudosos                                                                    |                                         | Actual                   |                                   | 2.745.337,51                       |                                   |                                                     |
| 1.2 Datos: Emisión Bonos / Data: Bond Issue                                                                                                |                                                                                                                               |                                         |                          |                                   |                                    |                                   |                                                     |
| A                                                                                                                                          | Saldo Principal Pendiente Serie A<br>Outstanding Principal Balance Series A                                                   |                                         | Precedente<br>Preceding  | 16.11.2023                        | 131.498.058,24                     |                                   |                                                     |
| B                                                                                                                                          | Saldo Principal Pendiente Serie B<br>Outstanding Principal Balance Series B                                                   |                                         | Precedente<br>Preceding  | 16.11.2023                        | 52.900.000,00                      | % (B / D)<br>28,688%              |                                                     |
| D                                                                                                                                          | Saldo Principal Pendiente Series A y B<br>Outstanding Principal Balance Series A & B                                          |                                         | Precedente<br>Preceding  | 16.11.2023                        | 184.398.058,24                     |                                   |                                                     |
| E                                                                                                                                          | Importe nominal emisión Serie A<br>Issue face amount Series A                                                                 |                                         | Initial                  | 18.07.2013                        | 476.100.000,00                     |                                   |                                                     |
| F                                                                                                                                          | Importe nominal emisión Serie B<br>Issue face amount Series B                                                                 |                                         | Initial                  | 18.07.2013                        | 52.900.000,00                      |                                   |                                                     |
| 1.3 Datos: Fondo de Reserva Secundario / Data: Secondary Cash Reserve                                                                      |                                                                                                                               |                                         |                          |                                   |                                    |                                   |                                                     |
| j                                                                                                                                          | Fondo de Reserva Requerido / Required Cash Reserve                                                                            |                                         | Precedente / Preceding   | 16.11.2023                        | 552.291,84                         |                                   |                                                     |
| k                                                                                                                                          | Fondo de Reserva Dotado / Provisioned Cash Reserve                                                                            |                                         | Precedente / Preceding   |                                   | 552.291,84                         |                                   |                                                     |
| l                                                                                                                                          | Fondo de Reserva Requerido / Required Cash Reserve                                                                            |                                         | Actual / Currently       | 16.02.2024                        | 514.654,80                         |                                   |                                                     |
| m                                                                                                                                          | Fondo de Reserva Dotado / Provisioned Cash Reserve                                                                            |                                         | Actual / Currently       |                                   | 514.654,80                         |                                   |                                                     |
| 2 Situación disparadores / Triggers status                                                                                                 |                                                                                                                               |                                         | Fecha datos<br>Data date | Disparador<br>Trigger             | Condición<br>Condition             | Valor Disparador<br>Trigger value | Actúa S/N<br>Breach Y/N                             |
| 2.1 Pago intereses Series B: postergación lugar orden de prelación<br>Interest payment of Series B: place deferred in priority of payments |                                                                                                                               |                                         |                          |                                   |                                    |                                   |                                                     |
| 2.1.1 Serie B / Series B Saldo vivo Acumulado de PH-s Dudosas                                                                              |                                                                                                                               |                                         | 09.02.2024               | j/f                               | > 10%                              | 0,52%                             | N                                                   |
| 2.2 Fondo de Reserva Principal<br>Cash Reserve                                                                                             |                                                                                                                               |                                         |                          |                                   |                                    |                                   |                                                     |
| 2.2.1 Condiciones de reduccion<br>Cash Reserve reduction:                                                                                  |                                                                                                                               |                                         | NO PROCEDE               |                                   |                                    |                                   |                                                     |
| 2.3 Amortización a Prorrata Serie B<br>Serie B Prorate Amortization                                                                        |                                                                                                                               |                                         | NO PROCEDE               |                                   |                                    |                                   |                                                     |
| Amortización Anticipada opcional / Optional Early Amortization                                                                             |                                                                                                                               |                                         | Fecha datos<br>Data date | Disparador<br>Trigger             | Condición /Condition               | Valor Disparador<br>Trigger value | Opción<br>ejercitable S/N<br>Exercisable Option Y/N |
|                                                                                                                                            |                                                                                                                               |                                         | 09/02/2024               | % (a / g)                         | < 10,00%                           | 33,27%                            | N                                                   |