

## RURAL HIPOTECARIO XII Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 31/10/2016

Divisa / Currency: EUR

|                                         | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|-----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
| Comunidades<br>Regions                  | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| Andalucía / Andalucía                   | 700                                                      | 10,78  | 64.092.279,50    | 12,68  | 66                                              | 7,30   | 347.869,57       | 31,04  | 696                                                      | 10,74  | 63.744.409,93    | 12,64  | 53,918                                           | 53,888   |
| Aragón / Aragon                         | 449                                                      | 6,92   | 38.261.979,21    | 7,57   | 57                                              | 6,31   | 40.806,30        | 3,64   | 448                                                      | 6,91   | 38.221.172,91    | 7,58   | 53,050                                           | 53,013   |
| Asturias / Asturias                     | 27                                                       | 0,42   | 4.299.774,73     | 0,85   | 8                                               | 0,88   | 7.115,58         | 0,63   | 27                                                       | 0,42   | 4.292.659,15     | 0,85   | 60,203                                           | 60,119   |
| Canarias / Canary Islands               | 80                                                       | 1,23   | 9.418.961,32     | 1,86   | 9                                               | 1,00   | 11.654,02        | 1,04   | 80                                                       | 1,23   | 9.407.307,30     | 1,87   | 53,949                                           | 53,907   |
| Castilla y León / Castilla-Leon         | 60                                                       | 0,92   | 4.906.931,87     | 0,97   | 15                                              | 1,66   | 6.660,67         | 0,59   | 60                                                       | 0,93   | 4.900.271,20     | 0,97   | 47,760                                           | 47,705   |
| Castilla-La Mancha / Castilla-La Mancha | 2.624                                                    | 40,42  | 181.923.946,43   | 36,00  | 449                                             | 49,67  | 335.580,32       | 29,94  | 2.623                                                    | 40,48  | 181.588.366,11   | 36,01  | 43,653                                           | 43,596   |
| Cataluña / Catalonia                    | 61                                                       | 0,94   | 5.896.529,03     | 1,17   | 10                                              | 1,11   | 85.492,25        | 7,63   | 59                                                       | 0,91   | 5.811.036,78     | 1,15   | 49,269                                           | 49,366   |
| Comunidad Valenciana / Valencia         | 1.835                                                    | 28,27  | 128.887.464,40   | 25,50  | 209                                             | 23,12  | 229.559,05       | 20,48  | 1.832                                                    | 28,28  | 128.657.905,35   | 25,51  | 45,381                                           | 45,340   |
| Extremadura / Extremadura               | 83                                                       | 1,28   | 8.196.960,68     | 1,62   | 11                                              | 1,22   | 8.677,00         | 0,77   | 82                                                       | 1,27   | 8.188.283,68     | 1,62   | 55,113                                           | 55,056   |
| Galicia / Galicia                       | 3                                                        | 0,05   | 312.342,17       | 0,06   | 0                                               | 0,00   | 0,00             | 0,00   | 3                                                        | 0,05   | 312.342,17       | 0,06   | 61,389                                           | 61,389   |
| Islas Baleares / Balearic Islands       | 2                                                        | 0,03   | 320.598,35       | 0,06   | 0                                               | 0,00   | 0,00             | 0,00   | 2                                                        | 0,03   | 320.598,35       | 0,06   | 64,220                                           | 64,220   |
| La Rioja / La Rioja                     | 67                                                       | 1,03   | 6.090.357,86     | 1,21   | 1                                               | 0,11   | 266,70           | 0,02   | 67                                                       | 1,03   | 6.090.091,16     | 1,21   | 47,146                                           | 47,143   |
| Madrid / Madrid                         | 362                                                      | 5,58   | 30.410.100,58    | 6,02   | 60                                              | 6,64   | 40.638,75        | 3,63   | 361                                                      | 5,57   | 30.369.461,83    | 6,02   | 40,191                                           | 40,130   |
| Murcia / Murcia                         | 28                                                       | 0,43   | 2.696.092,26     | 0,53   | 2                                               | 0,22   | 1.749,04         | 0,16   | 28                                                       | 0,43   | 2.694.343,22     | 0,53   | 53,015                                           | 52,971   |
| Navarra / Navarra                       | 53                                                       | 0,82   | 8.476.504,68     | 1,68   | 4                                               | 0,44   | 3.285,96         | 0,29   | 53                                                       | 0,82   | 8.473.218,72     | 1,68   | 63,039                                           | 63,012   |
| País Vasco / Basque Country             | 58                                                       | 0,89   | 11.187.647,17    | 2,21   | 3                                               | 0,33   | 1.448,03         | 0,13   | 58                                                       | 0,90   | 11.186.199,14    | 2,22   | 68,756                                           | 68,744   |
| Total :                                 | 6.492                                                    | 100,00 | 505.378.470,24   | 100,00 | 904                                             | 100,00 | 1.120.803,24     | 100,00 | 6.479                                                    | 100,00 | 504.257.667,00   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :    |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 47,520                                           | 47,474   |
| Media Simple / Average :                |                                                          |        | 77.846,34        |        |                                                 |        | 1.239,83         |        |                                                          |        | 77.829,55        |        | 39,926                                           | 39,814   |
| Mínimo / Minimum :                      |                                                          |        | 10,89            |        |                                                 |        | 2,11             |        |                                                          |        | 24,08            |        | 0,008                                            | 0,000    |
| Máximo / Maximum :                      |                                                          |        | 407.274,43       |        |                                                 |        | 122.012,31       |        |                                                          |        | 407.274,43       |        | 88,450                                           | 88,397   |