

Fecha de Pago / Payment Date  
 Fecha de Determinación / Determination Date  
 Fecha de Pago / Payment Date  
 Fecha constitución Fondo / Fund establishment date

|                        |            |
|------------------------|------------|
| Actual / Current       | 25.03.2022 |
| Actual / Current       | 18.03.2022 |
| Precedente / Preceding | 27.12.2021 |
| Precedente / Preceding | 25.02.2009 |

## 1 Datos para cálculo de disparadores / Data for Triggers calculation

|                                                                                                                                 |                                         |                     | Fecha datos<br>Data date | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|---------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| <b>1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans</b>                                                                 |                                         |                     |                          |                                   |                                    |                                |
| a Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans                                                       | (b + c + d)                             | Actual<br>Currently | 18.03.2022               | 525.140.874,94                    |                                    |                                |
| b Saldo Vivo Préstamos Morosos (no Dudosos)<br>Outstanding Balance Delinquent Mortgage Loans (Non-Doubtful)                     | (>3 y <18 meses)<br>(>3 and <18 months) | Actual<br>Currently | 18.03.2022               | 2.631.306,03                      | % (b / e)                          | 0,502%                         |
| c Saldo Vivo Préstamos Hipotecarios no Morosos (no Dudosos)<br>Outstanding Balance Non-Delinquent Mortgage Loans (Non-Doubtful) | (≤ 3 meses)<br>(≤3 months)              | Actual<br>Currently | 18.03.2022               | 521.938.350,54                    |                                    |                                |
| d Saldo Vivo Préstamos Hipotecarios Dudosos<br>Outstanding Balance Doubtful Mortgage Loans                                      | (≥18 meses)<br>(≥18 months)             | Actual<br>Currently | 18.03.2022               | 571.218,37                        |                                    |                                |
| e Saldo Vivo Préstamos Hipotecarios no Dudosos<br>Outstanding Balance Non-Doubtful Mortgage Loans                               | (<18 meses)<br>(<18 months)             | Actual<br>Currently | 18.03.2022               | 524.569.656,57                    | % (e / f)                          | 23,84%                         |
| f Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans                                                       |                                         | Initial             | 25.02.2009               | 2.200.118.800,81                  |                                    |                                |
| g Retención para Amortización de las Series A, B y C<br>Series A, B & C Amortisation Withholding                                | (D + e)                                 | Actual<br>Currently | 25.03.2022               | 17.122.961,05                     |                                    |                                |
| h Fondos Disponibles aplicados para Amortización Series A, B y C<br>Available Funds applied for Amortization of Series A, B & C |                                         |                     | 25.03.2022               | 17.122.961,05                     |                                    |                                |
| i Déficit de Amortización<br>Amortisation Deficiency                                                                            |                                         |                     | 25.03.2022               | 0,00                              |                                    |                                |
| j Saldo Vivo Acumulado de los Préstamos Dudosos<br>Cumulative Outstanding Balance of Doubtful Mortgage Loans                    |                                         |                     | 18.03.2022               | 77.197.551,76                     |                                    |                                |
| k Margen medio Ponderado<br>Average margin                                                                                      |                                         |                     | 18.03.2022               | 0,84063%                          |                                    |                                |

## 1.2 Datos: Emisión Bonos / Data: Bond Issue

|                                                                                                      |  |                         |            |                  |           |        |
|------------------------------------------------------------------------------------------------------|--|-------------------------|------------|------------------|-----------|--------|
| A Saldo Principal Pendiente Serie A<br>Outstanding Principal Balance Series A                        |  | Precedente<br>Preceding | 27.12.2021 | 498.898.895,11   |           |        |
| B Saldo Principal Pendiente Serie B<br>Outstanding Principal Balance Series B                        |  | Precedente<br>Preceding | 27.12.2021 | 12.458.931,87    | % (B / F) | 2,300% |
| C Saldo Principal Pendiente Serie C<br>Outstanding Principal Balance Series C                        |  | Precedente<br>Preceding | 27.12.2021 | 30.334.790,64    | % (C / F) | 5,600% |
| F Saldo Principal Pendiente Series A, B, C y D.<br>Outstanding Principal Balance Series A, B, C & D. |  | Precedente<br>Preceding | 27.12.2021 | 541.692.617,62   |           |        |
| G Importe nominal emisión Serie A<br>Issue face amount Series A                                      |  | Initial                 | 25.02.2009 | 2.113.100.000,00 |           |        |
| H Importe nominal emisión Serie B<br>Issue face amount Series B                                      |  | Initial                 | 25.02.2009 | 25.300.000,00    |           |        |
| I Importe nominal emisión Serie C<br>Issue face amount Series C                                      |  | Initial                 | 25.02.2009 | 61.600.000,00    |           |        |

## 1.3 Datos: Fondo de Reserva / Data: Cash Reserve

|                                                      |  |                        |            |               |  |  |
|------------------------------------------------------|--|------------------------|------------|---------------|--|--|
| I Fondo de Reserva Requerido / Required Cash Reserve |  | Precedente / Preceding | 27.12.2021 | 35.750.000,00 |  |  |
| m Fondo de Reserva Dotado/ Provisioned Cash Reserve  |  | Precedente / Preceding |            | 35.750.000,00 |  |  |
| n Fondo de Reserva Requerido / Required Cash Reserve |  | Actual / Currently     | 25.03.2022 | 35.750.000,00 |  |  |
| ñ Fondo de Reserva Dotado/ Provisioned Cash Reserve  |  | Actual / Currently     |            | 35.750.000,00 |  |  |

## 2 Situación disparadores / Triggers status

### 2.1 Pago intereses Series B y C: postergación lugar orden de prelación

Interest payment of Series B & C: place deferred in priority of payments

|                          |            |       |          |       |   |
|--------------------------|------------|-------|----------|-------|---|
| 2.1.1 Serie B / Series B | 18.03.2022 | (i/f) | > 12,00% | 3,51% | N |
| 2.1.2 Serie C / Series C | 18.03.2022 | (i/f) | > 8,00%  | 3,51% | N |

### 2.2 Fondo de Reserva:

Cash Reserve

NO APLICA POR ESTAR EN EL MÍNIMO S/Y

### 2.3 Amortización a Prorrata Series B y C

Pro Rata Amortisation of Series B & C

### 2.3.0 Condiciones comunes / Common conditions (\*\*)

|                                                           |            |     |          |        |     |
|-----------------------------------------------------------|------------|-----|----------|--------|-----|
| (i) Fondo de Reserva en F.P. = Fondo de Reserva requerido | 25.03.2022 | n=ñ | = 0,00   |        | S/Y |
| (ii) Saldo Vivo Ph's no Dudosos > 10% Saldo Vivo inicial  | 25.03.2022 | e/f | ≥ 10,00% | 23,84% | S/Y |

### 2.3.1 Serie B: condiciones particulares / Series B: particular conditions (\*\*)

|                                                                               |            |     |          |        |     |
|-------------------------------------------------------------------------------|------------|-----|----------|--------|-----|
| (i) el Saldo de Principal Pendiente de la Serie B sea igual o mayor al 2,300% | 25.03.2022 | B   | ≥ 2,300% | 2,300% | S/Y |
| (ii) el Saldo Vivo de los Préstamos Morosos no exceda del 1,50%               | 25.03.2022 | b/e | ≤ 1,50%  | 0,502% | S/Y |

### 2.3.2 Serie C: condiciones particulares / Series C: particular conditions (\*\*)

|                                                                               |            |     |          |        |     |
|-------------------------------------------------------------------------------|------------|-----|----------|--------|-----|
| (i) el Saldo de Principal Pendiente de la Serie C sea igual o mayor al 5,600% | 25.03.2022 | C   | ≥ 5,600% | 5,600% | S/Y |
| (ii) el Saldo Vivo de los Préstamos Morosos no exceda del 1,00%               | 25.03.2022 | b/e | ≤ 1,00%  | 0,502% | S/Y |

(\*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(\*\*) Deben darse todas las condiciones / All conditions must concur

### Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición /Condition | Valor Disparador<br>Trigger value | Opción ejercitable S/N<br>Exercisable Option Y/N |
|--------------------------|-----------------------|----------------------|-----------------------------------|--------------------------------------------------|
| 18/03/2022               | % (a / g)             | < 10,00%             | 23,87%                            | N                                                |