

## RURAL HIPOTECARIO V Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 31/12/2015

Divisa / Currency: EUR

| Intervalos de %CLTV<br>%CLTV Intervals |       | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|----------------------------------------|-------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                        |       | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| 0,01                                   | 5,00  | 327                                                      | 9,12   | 2.075.423,21     | 1,72   | 25                                              | 11,16  | 836.746,20       | 67,55  | 310                                                      | 8,69   | 1.238.677,01     | 1,04   | 24,430                                           | 3,418    |
| 5,01                                   | 10,00 | 397                                                      | 11,07  | 3.936.674,59     | 3,26   | 15                                              | 6,70   | 14.358,32        | 1,16   | 397                                                      | 11,13  | 3.922.316,27     | 3,28   | 7,778                                            | 7,750    |
| 10,01                                  | 15,00 | 364                                                      | 10,15  | 6.072.967,09     | 5,02   | 15                                              | 6,70   | 11.520,37        | 0,93   | 364                                                      | 10,20  | 6.061.446,72     | 5,07   | 12,535                                           | 12,504   |
| 15,01                                  | 20,00 | 290                                                      | 8,09   | 7.365.312,57     | 6,09   | 12                                              | 5,36   | 4.452,08         | 0,36   | 290                                                      | 8,13   | 7.360.860,49     | 6,15   | 17,722                                           | 17,710   |
| 20,01                                  | 25,00 | 334                                                      | 9,32   | 9.992.017,44     | 8,27   | 8                                               | 3,57   | 19.516,27        | 1,58   | 334                                                      | 9,36   | 9.972.501,17     | 8,34   | 22,891                                           | 22,816   |
| 25,01                                  | 30,00 | 358                                                      | 9,99   | 12.650.038,04    | 10,46  | 25                                              | 11,16  | 67.084,78        | 5,42   | 358                                                      | 10,03  | 12.582.953,26    | 10,52  | 27,792                                           | 27,540   |
| 30,01                                  | 35,00 | 392                                                      | 10,93  | 16.309.551,73    | 13,49  | 25                                              | 11,16  | 58.059,80        | 4,69   | 392                                                      | 10,99  | 16.251.491,93    | 13,58  | 32,779                                           | 32,613   |
| 35,01                                  | 40,00 | 282                                                      | 7,87   | 14.581.518,44    | 12,06  | 18                                              | 8,04   | 24.217,81        | 1,96   | 282                                                      | 7,90   | 14.557.300,63    | 12,17  | 37,660                                           | 37,580   |
| 40,01                                  | 45,00 | 336                                                      | 9,37   | 17.368.047,93    | 14,37  | 28                                              | 12,50  | 112.450,97       | 9,08   | 336                                                      | 9,42   | 17.255.596,96    | 14,42  | 43,114                                           | 42,737   |
| 45,01                                  | 50,00 | 246                                                      | 6,86   | 13.532.191,90    | 11,19  | 26                                              | 11,61  | 36.791,06        | 2,97   | 246                                                      | 6,89   | 13.495.400,84    | 11,28  | 47,240                                           | 47,072   |
| 50,01                                  | 55,00 | 183                                                      | 5,10   | 11.964.315,30    | 9,90   | 17                                              | 7,59   | 25.182,71        | 2,03   | 183                                                      | 5,13   | 11.939.132,59    | 9,98   | 52,696                                           | 52,572   |
| 55,01                                  | 60,00 | 53                                                       | 1,48   | 3.606.669,49     | 2,98   | 8                                               | 3,57   | 27.740,07        | 2,24   | 53                                                       | 1,49   | 3.578.929,42     | 2,99   | 57,616                                           | 57,090   |
| 60,01                                  | 65,00 | 17                                                       | 0,47   | 1.106.196,96     | 0,92   | 2                                               | 0,89   | 628,17           | 0,05   | 17                                                       | 0,48   | 1.105.568,79     | 0,92   | 62,665                                           | 62,631   |
| 65,01                                  | 70,00 | 5                                                        | 0,14   | 283.069,58       | 0,23   | 0                                               | 0,00   | 0,00             | 0,00   | 5                                                        | 0,14   | 283.069,58       | 0,24   | 66,980                                           | 66,980   |
| 70,01                                  | 75,00 | 1                                                        | 0,03   | 37.240,55        | 0,03   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,03   | 37.240,55        | 0,03   | 70,224                                           | 70,224   |
| Total :                                |       | 3.585                                                    | 100,00 | 120.881.234,82   | 100,00 | 224                                             | 100,00 | 1.238.748,61     | 100,00 | 3.568                                                    | 100,00 | 119.642.486,21   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :   |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 35,318                                           | 35,000   |
| Media Simple / Average :               |       |                                                          |        | 33.718,62        |        |                                                 |        | 5.530,13         |        |                                                          |        | 33.532,09        |        | 26,550                                           | 26,280   |
| Mínimo / Minimum :                     |       |                                                          |        | 0,25             |        |                                                 |        | 4,64             |        |                                                          |        | 0,25             |        | 0,000                                            | 0,000    |
| Máximo / Maximum :                     |       |                                                          |        | 193.952,46       |        |                                                 |        | 124.612,32       |        |                                                          |        | 193.952,46       |        | 81,590                                           | 70,224   |