

## MBS BANCAJA 8 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios (CTHs) / Mortgage loans

Fecha / Date: 28/02/2014

Divisa / Currency : EUR

| Intervalos de %CLTV<br>%CLTV Intervals |        | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|----------------------------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                        |        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| 0,01                                   | 5,00   | 39                                                       | 1,49   | 2.443.466,38     | 0,66   | 33                                              | 8,82   | 2.413.111,02     | 66,41  | 6                                                        | 0,23   | 30.355,36        | 0,01   | 41,149                                           | 3,360    |
| 5,01                                   | 10,00  | 16                                                       | 0,61   | 442.934,43       | 0,12   | 0                                               | 0,00   | 0,00             | 0,00   | 16                                                       | 0,62   | 442.934,43       | 0,12   | 8,188                                            | 8,188    |
| 10,01                                  | 15,00  | 23                                                       | 0,88   | 553.040,01       | 0,15   | 1                                               | 0,27   | 53,39            | 0,00   | 23                                                       | 0,89   | 552.986,62       | 0,15   | 13,042                                           | 13,040   |
| 15,01                                  | 20,00  | 47                                                       | 1,79   | 1.485.875,76     | 0,40   | 4                                               | 1,07   | 874,91           | 0,02   | 47                                                       | 1,81   | 1.485.000,85     | 0,40   | 17,661                                           | 17,651   |
| 20,01                                  | 25,00  | 39                                                       | 1,49   | 1.640.965,08     | 0,44   | 1                                               | 0,27   | 380,94           | 0,01   | 39                                                       | 1,50   | 1.640.584,14     | 0,44   | 22,376                                           | 22,372   |
| 25,01                                  | 30,00  | 46                                                       | 1,75   | 2.367.337,73     | 0,64   | 2                                               | 0,53   | 3.249,58         | 0,09   | 46                                                       | 1,77   | 2.364.088,15     | 0,64   | 27,624                                           | 27,576   |
| 30,01                                  | 35,00  | 39                                                       | 1,49   | 2.112.965,03     | 0,57   | 3                                               | 0,80   | 3.647,65         | 0,10   | 39                                                       | 1,50   | 2.109.317,38     | 0,57   | 32,427                                           | 32,367   |
| 35,01                                  | 40,00  | 48                                                       | 1,83   | 3.678.667,87     | 0,99   | 3                                               | 0,80   | 451,63           | 0,01   | 48                                                       | 1,85   | 3.678.216,24     | 1,00   | 37,350                                           | 37,345   |
| 40,01                                  | 45,00  | 47                                                       | 1,79   | 3.718.957,66     | 1,00   | 4                                               | 1,07   | 128.142,45       | 3,53   | 47                                                       | 1,81   | 3.590.815,21     | 0,97   | 44,631                                           | 42,537   |
| 45,01                                  | 50,00  | 47                                                       | 1,79   | 4.145.520,21     | 1,11   | 6                                               | 1,60   | 3.707,06         | 0,10   | 47                                                       | 1,81   | 4.141.813,15     | 1,12   | 47,968                                           | 47,924   |
| 50,01                                  | 55,00  | 76                                                       | 2,90   | 8.861.906,05     | 2,38   | 9                                               | 2,41   | 126.651,52       | 3,49   | 76                                                       | 2,93   | 8.735.254,53     | 2,37   | 53,643                                           | 52,802   |
| 55,01                                  | 60,00  | 77                                                       | 2,93   | 8.471.891,41     | 2,27   | 6                                               | 1,60   | 15.753,15        | 0,43   | 77                                                       | 2,97   | 8.456.138,26     | 2,29   | 57,480                                           | 57,365   |
| 60,01                                  | 65,00  | 78                                                       | 2,97   | 9.780.609,32     | 2,63   | 6                                               | 1,60   | 12.669,11        | 0,35   | 78                                                       | 3,01   | 9.767.940,21     | 2,65   | 62,788                                           | 62,697   |
| 65,01                                  | 70,00  | 89                                                       | 3,39   | 12.699.433,96    | 3,41   | 9                                               | 2,41   | 38.548,46        | 1,06   | 89                                                       | 3,43   | 12.660.885,50    | 3,43   | 68,112                                           | 67,871   |
| 70,01                                  | 75,00  | 188                                                      | 7,16   | 26.000.863,71    | 6,98   | 16                                              | 4,28   | 113.648,60       | 3,13   | 188                                                      | 7,25   | 25.887.215,11    | 7,02   | 73,404                                           | 73,045   |
| 75,01                                  | 80,00  | 504                                                      | 19,20  | 79.698.642,19    | 21,39  | 74                                              | 19,79  | 220.923,60       | 6,08   | 504                                                      | 19,44  | 79.477.718,59    | 21,55  | 77,921                                           | 77,698   |
| 80,01                                  | 85,00  | 531                                                      | 20,23  | 87.249.034,68    | 23,42  | 85                                              | 22,73  | 246.114,41       | 6,77   | 531                                                      | 20,49  | 87.002.920,27    | 23,59  | 82,617                                           | 82,376   |
| 85,01                                  | 90,00  | 360                                                      | 13,71  | 60.957.430,10    | 16,36  | 59                                              | 15,78  | 160.098,48       | 4,41   | 360                                                      | 13,89  | 60.797.331,62    | 16,48  | 87,327                                           | 87,090   |
| 90,01                                  | 95,00  | 271                                                      | 10,32  | 45.536.358,49    | 12,22  | 41                                              | 10,96  | 115.574,87       | 3,18   | 271                                                      | 10,46  | 45.420.783,62    | 12,31  | 92,479                                           | 92,239   |
| 95,01                                  | 100,00 | 60                                                       | 2,29   | 10.666.077,63    | 2,86   | 12                                              | 3,21   | 30.318,01        | 0,83   | 60                                                       | 2,31   | 10.635.759,62    | 2,88   | 97,573                                           | 97,294   |
| Total :                                |        | 2.625                                                    | 100,00 | 372.511.977,70   | 100,00 | 374                                             | 100,00 | 3.633.918,84     | 100,00 | 2.592                                                    | 100,00 | 368.878.058,86   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :   |        |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 78,263                                           | 78,254   |
| Media Simple / Average :               |        |                                                          |        | 141.909,32       |        |                                                 |        | 9.716,36         |        |                                                          |        | 142.314,07       |        | 72,566                                           | 71,932   |
| Mínimo / Minimum :                     |        |                                                          |        | 321,58           |        |                                                 |        | 3,94             |        |                                                          |        | 321,58           |        | 0,149                                            | 0,000    |
| Máximo / Maximum :                     |        |                                                          |        | 752.675,66       |        |                                                 |        | 217.174,52       |        |                                                          |        | 752.675,66       |        | 100,000                                          | 100,000  |