

## MBS BANCAJA 6 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios (CTHs) / Mortgage loans

Fecha / Date: 31/10/2011

Divisa / Currency: EUR

| Intervalos de %CLTV<br>%CLTV Intervals |        | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|----------------------------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                        |        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| 0,01                                   | 5,00   | 39                                                       | 0,56   | 464.953,78       | 0,06   | 3                                               | 0,52   | 118.239,14       | 13,58  | 37                                                       | 0,53   | 346.714,64       | 0,04   | 12,443                                           | 3,360    |
| 5,01                                   | 10,00  | 89                                                       | 1,27   | 2.512.796,55     | 0,30   | 4                                               | 0,69   | 1.372,65         | 0,16   | 89                                                       | 1,27   | 2.511.423,90     | 0,30   | 7,893                                            | 7,889    |
| 10,01                                  | 15,00  | 191                                                      | 2,72   | 7.212.260,42     | 0,87   | 5                                               | 0,86   | 8.476,30         | 0,97   | 191                                                      | 2,72   | 7.203.784,12     | 0,87   | 12,982                                           | 12,961   |
| 15,01                                  | 20,00  | 236                                                      | 3,36   | 10.978.734,80    | 1,33   | 16                                              | 2,75   | 4.937,42         | 0,57   | 236                                                      | 3,36   | 10.973.797,38    | 1,33   | 17,695                                           | 17,687   |
| 20,01                                  | 25,00  | 327                                                      | 4,66   | 20.476.509,83    | 2,47   | 16                                              | 2,75   | 37.486,37        | 4,31   | 327                                                      | 4,66   | 20.439.023,46    | 2,47   | 22,619                                           | 22,578   |
| 25,01                                  | 30,00  | 361                                                      | 5,14   | 25.655.604,54    | 3,10   | 42                                              | 7,23   | 38.882,96        | 4,47   | 361                                                      | 5,15   | 25.616.721,58    | 3,10   | 27,645                                           | 27,596   |
| 30,01                                  | 35,00  | 385                                                      | 5,49   | 31.907.039,71    | 3,85   | 27                                              | 4,65   | 21.491,54        | 2,47   | 385                                                      | 5,49   | 31.885.548,17    | 3,86   | 32,539                                           | 32,516   |
| 35,01                                  | 40,00  | 471                                                      | 6,71   | 45.248.058,54    | 5,47   | 46                                              | 7,92   | 23.668,41        | 2,72   | 471                                                      | 6,71   | 45.224.390,13    | 5,47   | 37,527                                           | 37,508   |
| 40,01                                  | 45,00  | 411                                                      | 5,86   | 43.054.875,89    | 5,20   | 35                                              | 6,02   | 63.310,68        | 7,27   | 411                                                      | 5,86   | 42.991.565,21    | 5,20   | 42,602                                           | 42,537   |
| 45,01                                  | 50,00  | 484                                                      | 6,90   | 59.004.833,91    | 7,13   | 42                                              | 7,23   | 67.770,85        | 7,78   | 484                                                      | 6,90   | 58.937.063,06    | 7,13   | 47,648                                           | 47,593   |
| 50,01                                  | 55,00  | 542                                                      | 7,72   | 67.325.096,09    | 8,13   | 62                                              | 10,67  | 95.844,46        | 11,01  | 542                                                      | 7,73   | 67.229.251,63    | 8,13   | 52,617                                           | 52,538   |
| 55,01                                  | 60,00  | 604                                                      | 8,61   | 79.963.393,09    | 9,66   | 55                                              | 9,47   | 109.508,57       | 12,58  | 604                                                      | 8,61   | 79.853.884,52    | 9,66   | 57,764                                           | 57,682   |
| 60,01                                  | 65,00  | 891                                                      | 12,70  | 128.381.654,24   | 15,51  | 86                                              | 14,80  | 106.536,30       | 12,24  | 891                                                      | 12,70  | 128.275.117,94   | 15,51  | 62,707                                           | 62,653   |
| 65,01                                  | 70,00  | 961                                                      | 13,69  | 150.303.902,68   | 18,16  | 68                                              | 11,70  | 77.480,84        | 8,90   | 961                                                      | 13,70  | 150.226.421,84   | 18,17  | 67,948                                           | 67,912   |
| 70,01                                  | 75,00  | 529                                                      | 7,54   | 76.381.151,73    | 9,23   | 36                                              | 6,20   | 55.520,50        | 6,38   | 529                                                      | 7,54   | 76.325.631,23    | 9,23   | 72,736                                           | 72,682   |
| 75,01                                  | 80,00  | 409                                                      | 5,83   | 64.203.674,68    | 7,76   | 25                                              | 4,30   | 21.734,93        | 2,50   | 409                                                      | 5,83   | 64.181.939,75    | 7,76   | 77,818                                           | 77,792   |
| 80,01                                  | 85,00  | 30                                                       | 0,43   | 5.422.567,59     | 0,66   | 3                                               | 0,52   | 3.050,38         | 0,35   | 30                                                       | 0,43   | 5.419.517,21     | 0,66   | 82,711                                           | 82,662   |
| 85,01                                  | 90,00  | 18                                                       | 0,26   | 2.504.085,67     | 0,30   | 2                                               | 0,34   | 371,13           | 0,04   | 18                                                       | 0,26   | 2.503.714,54     | 0,30   | 87,737                                           | 87,724   |
| 90,01                                  | 95,00  | 27                                                       | 0,38   | 3.955.274,12     | 0,48   | 8                                               | 1,38   | 14.988,54        | 1,72   | 27                                                       | 0,38   | 3.940.285,58     | 0,48   | 92,666                                           | 92,302   |
| 95,01                                  | 100,00 | 13                                                       | 0,19   | 2.794.713,94     | 0,34   | 0                                               | 0,00   | 0,00             | 0,00   | 13                                                       | 0,19   | 2.794.713,94     | 0,34   | 98,367                                           | 98,367   |
| Total :                                |        | 7.018                                                    | 100,00 | 827.751.181,80   | 100,00 | 581                                             | 100,00 | 870.671,97       | 100,00 | 7.016                                                    | 100,00 | 826.880.509,83   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :   |        |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 56,966                                           | 56,921   |
| Media Simple / Average :               |        |                                                          |        | 117.946,88       |        |                                                 |        | 1.498,57         |        |                                                          |        | 117.856,40       |        | 51,014                                           | 50,960   |
| Mínimo / Minimum :                     |        |                                                          |        | 24,11            |        |                                                 |        | 0,10             |        |                                                          |        | 24,11            |        | 0,005                                            | 0,000    |
| Máximo / Maximum :                     |        |                                                          |        | 896.685,47       |        |                                                 |        | 71.778,02        |        |                                                          |        | 896.685,47       |        | 100,000                                          | 100,000  |