

## MBS BANCAJA 4 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Indices de Referencia / *Distribution by Reference Indexes*

Activos / *Assets*: Préstamos hipotecarios (CTHs) / *Mortgage loans*

Fecha / *Date*: 30/04/2013

Divisa / *Currency*: EUR

| Indices de Referencia<br><i>Reference Indexes</i>                                       | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |               |                         |               | Principal Vencido Impagado<br><i>Overdue Principal</i> |               |                         |               | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |               |                         |               | Tipo Int.<br><i>Int. Rate</i> | Margen s/Índice<br><i>Margin o/Index</i> |       |       |
|---|---|---------------|-------------------------|---------------|--|---------------|-------------------------|---------------|---|---------------|-------------------------|---------------|-------------------------------|--|-------|-------|
|   | Num.  | %             | Importe / <i>Amount</i> | %             | Num.   | %             | Importe / <i>Amount</i> | %             | Num.  | %             | Importe / <i>Amount</i> | %             | Med.Pond.<br><i>W. Avg.</i>   | M.Pond.<br><i>W. Avg.</i>                | Min.  | Max.  |
| Interés Variable<br><i>Floating Interest</i>  | 11.616  | 100,00        | 929.837.948,82          | 100,00        | 1.673  | 100,00        | 5.734.326,06            | 100,00        | 11.603  | 100,00        | 924.103.622,76          | 100,00        | 1,741%                        |  |       |       |
| EURIBOR/MIBOR a 1 año (M. Hipotecario)<br><i>1-year EURIBOR/MIBOR (Mortgage Market)</i> | 11.616  | 100,00        | 929.837.948,82          | 100,00        | 1.673  | 100,00        | 5.734.326,06            | 100,00        | 11.603  | 100,00        | 924.103.622,76          | 100,00        | 1,741%                        | 0,902                                    | 0,400 | 3,000 |
| <b>Total :</b>  | <b>11.616</b>   | <b>100,00</b> | <b>929.837.948,82</b>   | <b>100,00</b> | <b>1.673</b>   | <b>100,00</b> | <b>5.734.326,06</b>     | <b>100,00</b> | <b>11.603</b>   | <b>100,00</b> | <b>924.103.622,76</b>   | <b>100,00</b> |                               |  |       |       |
| <b>Media Ponderada / <i>Weighted Average</i> :</b>                                      |   |               |                         |               |  |               |                         |               |   |               |                         |               | <b>1,741%</b>                 |  |       |       |
| <b>Media Simple / <i>Average</i> :</b>  |   |               | <b>80.048,03</b>        |               |  |               | <b>3.427,57</b>         |               |   |               | <b>79.643,51</b>        |               | <b>1,787%</b>                 |  |       |       |
| <b>Mínimo / <i>Minimum</i> :</b>  |   |               | <b>0,31</b>             |               |  |               | <b>0,31</b>             |               |   |               | <b>8,49</b>             |               | <b>0,975%</b>                 |  |       |       |
| <b>Máximo / <i>Maximum</i> :</b>  |   |               | <b>827.756,45</b>       |               |  |               | <b>137.219,90</b>       |               |   |               | <b>827.756,45</b>       |               | <b>3,549%</b>                 |  |       |       |