

## MBS BANCAJA 2 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos hipotecarios (CTHs) / Mortgage loans

Fecha / Date: 31/10/2015

Divisa / Currency: EUR

| Comunidades<br>Regions                      | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | %CLTV Media Ponderada<br>Weighted Average % CLTV |               |
|---------------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|---------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|--------------------------------------------------|---------------|
|                                             | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount    | %             | Num.                                                     | %             | Importe / Amount      | %             | SVP / OPB                                        | PPV / OP      |
| Andalucía / Andalucía                       | 130                                                      | 3,96          | 10.995.438,43         | 6,54          | 18                                              | 5,49          | 462.149,16          | 17,18         | 126                                                      | 3,90          | 10.533.289,27         | 6,36          | 37,401                                           | 36,901        |
| Aragón / Aragón                             | 17                                                       | 0,52          | 914.155,94            | 0,54          | 3                                               | 0,91          | 2.416,23            | 0,09          | 17                                                       | 0,53          | 911.739,71            | 0,55          | 38,729                                           | 38,691        |
| Asturias / Asturias                         | 3                                                        | 0,09          | 58.187,77             | 0,03          | 0                                               | 0,00          | 0,00                | 0,00          | 3                                                        | 0,09          | 58.187,77             | 0,04          | 18,528                                           | 18,528        |
| Canarias / Canary Islands                   | 57                                                       | 1,74          | 3.382.139,76          | 2,01          | 6                                               | 1,83          | 18.767,32           | 0,70          | 57                                                       | 1,76          | 3.363.372,44          | 2,03          | 39,977                                           | 39,771        |
| Castilla y León / Castilla-Leon             | 18                                                       | 0,55          | 1.190.830,19          | 0,71          | 5                                               | 1,52          | 102.080,18          | 3,79          | 17                                                       | 0,53          | 1.088.750,01          | 0,66          | 34,798                                           | 34,598        |
| Castilla-La Mancha / Castilla-La Mancha     | 108                                                      | 3,29          | 5.583.482,99          | 3,32          | 10                                              | 3,05          | 66.618,95           | 2,48          | 104                                                      | 3,22          | 5.516.864,04          | 3,33          | 38,904                                           | 39,222        |
| Cataluña / Catalonia                        | 188                                                      | 5,73          | 14.799.393,87         | 8,80          | 22                                              | 6,71          | 290.481,77          | 10,80         | 186                                                      | 5,75          | 14.508.912,10         | 8,76          | 42,615                                           | 42,341        |
| Comunidad Valenciana / Valencia             | 2.374                                                    | 72,40         | 103.236.536,14        | 61,36         | 227                                             | 69,21         | 1.477.776,84        | 54,94         | 2.342                                                    | 72,44         | 101.758.759,30        | 61,46         | 39,639                                           | 39,442        |
| Extremadura / Extremadura                   | 6                                                        | 0,18          | 441.121,43            | 0,26          | 1                                               | 0,30          | 346,91              | 0,01          | 6                                                        | 0,19          | 440.774,52            | 0,27          | 24,703                                           | 24,685        |
| Galicia / Galicia                           | 10                                                       | 0,30          | 341.276,75            | 0,20          | 2                                               | 0,61          | 959,72              | 0,04          | 10                                                       | 0,31          | 340.317,03            | 0,21          | 29,039                                           | 29,059        |
| Islas Baleares / Balearic Islands           | 74                                                       | 2,26          | 6.376.554,96          | 3,79          | 7                                               | 2,13          | 19.495,51           | 0,72          | 74                                                       | 2,29          | 6.357.059,45          | 3,84          | 40,432                                           | 40,297        |
| La Rioja / La Rioja                         | 5                                                        | 0,15          | 174.829,81            | 0,10          | 0                                               | 0,00          | 0,00                | 0,00          | 5                                                        | 0,15          | 174.829,81            | 0,11          | 46,589                                           | 46,589        |
| Madrid / Madrid                             | 244                                                      | 7,44          | 18.321.736,63         | 10,89         | 19                                              | 5,79          | 138.560,96          | 5,15          | 243                                                      | 7,52          | 18.183.175,67         | 10,98         | 39,873                                           | 39,388        |
| Murcia / Murcia                             | 24                                                       | 0,73          | 1.205.896,10          | 0,72          | 5                                               | 1,52          | 76.160,72           | 2,83          | 23                                                       | 0,71          | 1.129.735,38          | 0,68          | 35,253                                           | 34,816        |
| Navarra / Navarra                           | 7                                                        | 0,21          | 274.226,35            | 0,16          | 1                                               | 0,30          | 25.966,90           | 0,97          | 6                                                        | 0,19          | 248.259,45            | 0,15          | 30,032                                           | 31,279        |
| País Vasco / Basque Country                 | 14                                                       | 0,43          | 951.649,37            | 0,57          | 2                                               | 0,61          | 8.126,16            | 0,30          | 14                                                       | 0,43          | 943.523,21            | 0,57          | 39,651                                           | 39,216        |
| <b>Total :</b>                              | <b>3.279</b>                                             | <b>100,00</b> | <b>168.247.456,49</b> | <b>100,00</b> | <b>328</b>                                      | <b>100,00</b> | <b>2.689.907,33</b> | <b>100,00</b> | <b>3.233</b>                                             | <b>100,00</b> | <b>165.557.549,16</b> | <b>100,00</b> |                                                  |               |
| <b>Media Ponderada / Weighted Average :</b> |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               | <b>39,645</b>                                    | <b>39,419</b> |
| <b>Media Simple / Average :</b>             |                                                          |               | <b>51.310,60</b>      |               |                                                 |               | <b>8.200,94</b>     |               |                                                          |               | <b>51.208,64</b>      |               | <b>33,157</b>                                    | <b>32,706</b> |
| <b>Mínimo / Minimum :</b>                   |                                                          |               | <b>1,24</b>           |               |                                                 |               | <b>0,18</b>         |               |                                                          |               | <b>192,34</b>         |               | <b>0,000</b>                                     | <b>0,000</b>  |
| <b>Máximo / Maximum :</b>                   |                                                          |               | <b>711.690,89</b>     |               |                                                 |               | <b>111.819,26</b>   |               |                                                          |               | <b>711.690,89</b>     |               | <b>85,808</b>                                    | <b>74,215</b> |