

## MBS BANCAJA 2 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos hipotecarios (CTHs) / Mortgage loans

Fecha / Date: 31/12/2014

Divisa / Currency: EUR

| Comunidades<br>Regions                      | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | %CLTV Media Ponderada<br>Weighted Average % CLTV |               |
|---|--|---------------|-----------------------|---------------|---|---------------|---------------------|---------------|--|---------------|-----------------------|---------------|--|---------------|
|   | Num.   | %             | Importe / Amount      | %             | Num.  | %             | Importe / Amount    | %             | Num.   | %             | Importe / Amount      | %             | SVP / OPB  | PPV / OP      |
| Andalucía / Andalucía                       | 137  | 3,98          | 12.485.785,40         | 6,53          | 22  | 7,03          | 453.732,26          | 18,07         | 133  | 3,91          | 12.032.053,14         | 6,37          | 39,388   | 38,994        |
| Aragón / Aragon                             | 18   | 0,52          | 1.036.065,91          | 0,54          | 1   | 0,32          | 279,38              | 0,01          | 18   | 0,53          | 1.035.786,53          | 0,55          | 39,771   | 39,754        |
| Asturias / Asturias                         | 3  | 0,09          | 66.844,26             | 0,03          | 0   | 0,00          | 0,00                | 0,00          | 3  | 0,09          | 66.844,26             | 0,04          | 21,270   | 21,270        |
| Canarias / Canary Islands                   | 59   | 1,71          | 3.638.089,14          | 1,90          | 8   | 2,56          | 11.825,56           | 0,47          | 59   | 1,74          | 3.626.263,58          | 1,92          | 41,433   | 41,311        |
| Castilla y León / Castilla-Leon             | 20   | 0,58          | 1.587.488,96          | 0,83          | 3   | 0,96          | 87.972,55           | 3,50          | 19   | 0,56          | 1.499.516,41          | 0,79          | 36,717   | 36,541        |
| Castilla-La Mancha / Castilla-La Mancha     | 111  | 3,23          | 6.200.286,54          | 3,24          | 8   | 2,56          | 69.615,63           | 2,77          | 107  | 3,15          | 6.130.670,91          | 3,25          | 41,046   | 41,310        |
| Cataluña / Catalonia                        | 196  | 5,70          | 16.359.995,39         | 8,55          | 24  | 7,67          | 249.357,50          | 9,93          | 194  | 5,71          | 16.110.637,89         | 8,53          | 44,366   | 44,164        |
| Comunidad Valenciana / Valencia             | 2.492  | 72,42         | 118.102.606,52        | 61,74         | 213   | 68,05         | 1.413.031,96        | 56,29         | 2.462  | 72,45         | 116.689.574,56        | 61,81         | 41,824   | 41,625        |
| Extremadura / Extremadura                   | 6  | 0,17          | 513.372,05            | 0,27          | 0   | 0,00          | 0,00                | 0,00          | 6  | 0,18          | 513.372,05            | 0,27          | 26,737   | 26,737        |
| Galicia / Galicia                           | 12   | 0,35          | 444.747,18            | 0,23          | 2   | 0,64          | 11.916,39           | 0,47          | 12   | 0,35          | 432.830,79            | 0,23          | 33,521   | 32,037        |
| Islas Baleares / Balearic Islands           | 77   | 2,24          | 7.046.415,35          | 3,68          | 9   | 2,88          | 14.916,47           | 0,59          | 77   | 2,27          | 7.031.498,88          | 3,72          | 41,728   | 41,666        |
| La Rioja / La Rioja                         | 5  | 0,15          | 187.905,96            | 0,10          | 0   | 0,00          | 0,00                | 0,00          | 5  | 0,15          | 187.905,96            | 0,10          | 48,418   | 48,418        |
| Madrid / Madrid                             | 255  | 7,41          | 20.695.783,13         | 10,82         | 15  | 4,79          | 100.772,30          | 4,01          | 255  | 7,50          | 20.595.010,83         | 10,91         | 41,757   | 41,433        |
| Murcia / Murcia                             | 28   | 0,81          | 1.489.914,19          | 0,78          | 6   | 1,92          | 65.967,24           | 2,63          | 27   | 0,79          | 1.423.946,95          | 0,75          | 37,685   | 37,465        |
| Navarra / Navarra                           | 8  | 0,23          | 403.995,90            | 0,21          | 1   | 0,32          | 25.966,90           | 1,03          | 7  | 0,21          | 378.029,00            | 0,20          | 37,676   | 39,020        |
| País Vasco / Basque Country                 | 14   | 0,41          | 1.030.594,49          | 0,54          | 1   | 0,32          | 5.073,46            | 0,20          | 14   | 0,41          | 1.025.521,03          | 0,54          | 42,742   | 42,489        |
| <b>Total :</b>                              | <b>3.441</b>   | <b>100,00</b> | <b>191.289.890,37</b> | <b>100,00</b> | <b>313</b>                                      | <b>100,00</b> | <b>2.510.427,60</b> | <b>100,00</b> | <b>3.398</b>   | <b>100,00</b> | <b>188.779.462,77</b> | <b>100,00</b> |  |               |
| <b>Media Ponderada / Weighted Average :</b> |  |               |                       |               |   |               |                     |               |  |               |                       |               | <b>41,689</b>                                    | <b>41,493</b> |
| <b>Media Simple / Average :</b>             |  |               | <b>55.591,37</b>      |               |   |               | <b>8.020,54</b>     |               |  |               | <b>55.556,05</b>      |               | <b>35,641</b>                                    | <b>35,258</b> |
| <b>Mínimo / Minimum :</b>                   |  |               | <b>1,24</b>           |               |   |               | <b>1,24</b>         |               |  |               | <b>63,20</b>          |               | <b>0,000</b>                                     | <b>0,000</b>  |
| <b>Máximo / Maximum :</b>                   |  |               | <b>773.408,10</b>     |               |   |               | <b>111.519,16</b>   |               |  |               | <b>773.408,10</b>     |               | <b>85,808</b>                                    | <b>76,994</b> |