

HIPOTECARIO 2 Fondo de Titulización Hipotecaria



Aplicación de Fondos Disponibles Available Funds Application

Divisa / Currency : EUR
 Fecha Pago / Payment Date : 16.11.2010

| | | Fondos Disponibles | |
|--|---|----------------------|----------------------|
| | | Available Funds | |
| | | <u>Saldo Balance</u> | |
| A. FONDOS DISPONIBLES Available Funds | | | |
| Cuenta Tesorería Treasury Account. | Saldo de inicio al Initial balance at: | 16.11.2010 | 85.708.368,27 |
| Principales cobrados Préstamos / Loans principals collected | | | 82.007.399,68 |
| Intereses cobrados Préstamos / Loans Interests collected | | | 1.039.250,17 |
| Rendimientos de cuentas / Account Interest | | | 46.160,95 |
| Fondos Disponibles (otros) Available Funds (another) | | | 31.573,59 |
| Fondo de Reserva Reserve Fund | incluido en Cuenta Tesorería Included on Treasury Account | | 2.583.983,88 |
| Permuta Intereses (neto cobrado) Interest Swap (net receipt) | | | 0,00 |
| Cobros / Collections | | | 505.339,83 |
| Pagos / Payments | | | 713.603,08 |
| Total Fondos Disponibles Total Available Funds | | | 85.708.368,27 |

| | | Devengado | Aplicado | |
|--|--|----------------------|----------------------|---------------|
| | | Accrued | Applied | |
| B. APLICACIÓN Application | | | | |
| 1º Impuestos y gastos ordinarios y extraordinarios Taxes & ordinary and extraordinary expenses | | 26.338,65 | 26.338,65 | 85.682.029,62 |
| 2º Permuta de Intereses (neto pagado) Interest Swap (net paid) | | 208.263,25 | 208.263,25 | 85.473.766,37 |
| 3º Intereses Bonos Serie A Series A Bond Interest | | 427.511,08 | 427.511,08 | 85.046.255,29 |
| 4º Intereses Bonos Serie B Series B Bond Interest | | 77.844,14 | 77.844,14 | 84.968.411,15 |
| 5º Dotación Importe Fondo de Reserva Amount for Required Cash Reserve | | 0,00 | 0,00 | 84.968.411,15 |
| 6º a) Amortización Bonos Serie A Series A Bond Amortisation | | 71.513.493,90 | 71.513.493,90 | 13.454.917,25 |
| b) Amortización Bonos Serie B Series B Bond Amortisation | | 10.517.712,04 | 10.517.712,04 | 2.937.205,21 |
| 7º Intereses Préstamo Subordinado Interest on Subordinated Loan | | 26.852,46 | 26.852,46 | 2.910.352,75 |
| 8º Amortización principal Préstamo Subordinado (G. Inicio) Subordinated Loan principal repayment (Initial Exp.) | | 32.672,11 | 32.672,11 | 2.877.680,64 |
| 9º Amortización principal Préstamo Subordinado (F. Reserva) pendiente Subordinated Loan principal repayment (Reserve F.) pending | | 56.648,59 | 56.648,59 | 2.821.032,05 |
| Amortización principal Préstamo Subordinado (F. Reserva) Subordinated Loan principal repayment (Reserve F.) | | 2.583.983,88 | 2.583.983,88 | 237.048,17 |
| 10º Comisión administración Préstamos Hipotecarios Participados Participated Mortgage Loans servicing fee | | 8.285,76 | 8.285,76 | 228.762,41 |
| Remuneración variable Intermediación Financiera Financial Intermediation variable remuneration | | 228.762,41 | 228.762,41 | 0,00 |
| Total aplicado Total applied | | 85.708.368,27 | 85.708.368,27 | |

C. ESTADO DESPUÉS DE APLICACIÓN Statement after application

| | | | |
|------------------------------------|---|------------|------|
| Cuenta Tesorería Treasury Account: | Saldo final al Final balance at | 16.11.2010 | 0,00 |
| Fondo de Reserva Reserve Fund | incluido en Cuenta Tesorería Included on Treasury Account | | 0,00 |