

Fecha de Pago / Payment Date  
Fecha de Determinación / Determination Date  
Fecha de Pago / Payment Date  
Fecha constitución Fondo / Fund establishment date

Actual / Current  
Actual / Current  
Precedente / Preceding  
19.06.2009

**1 Datos para cálculo de disparadores / Data for Triggers calculation**

**1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans**

| Fecha datos<br>Data date                                                                                                                       | Valor / Importe<br>Value / Amount        | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------|--------------------------------|
| a Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans                                                                      | (b + c + d)<br>Actual<br>36.061.184,70   |                                    |                                |
| b Saldo Vivo Préstamos Morosos<br>Outstanding Balance Delinquent Mortgage Loans                                                                | (>3 y <12 meses)<br>Actual<br>31.462,45  | % (b / (a - d))                    | 0,088%                         |
| c Préstamo fallidos<br>Failed Loans                                                                                                            | (>3 y <12 meses)<br>Actual<br>273.605,68 | % ((c+d) / (a-d))                  | 1,324%                         |
| d Saldo Vivo Préstamos Hipotecarios Dudosos<br>Outstanding Balance Doubtful Mortgage Loans                                                     | (≥12 meses)<br>Actual<br>201.311,55      |                                    |                                |
| e Retención para Amortización de las Series AG, B(CA), C(CA)<br>Series AG, B(CA), C(CA) Amortisation Withholding                               | Actual<br>2.588.217,68                   |                                    |                                |
| f Fondos Disponibles aplicados para Amortización Series AG B(CA), C(CA)<br>Available Funds applied for Amortization of Series AG, B(CA), C(CA) | Actual<br>2.588.217,68                   |                                    |                                |
| g Déficit de Amortización<br>Amortisation Deficiency                                                                                           | Actual<br>0,00                           |                                    |                                |
| h Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans                                                                      | Initial<br>277.017.643,68                |                                    |                                |

**1.2 Datos: Emisión Bonos / Data: Bond Issue**

|                                                                                                                  |                          |               |  |  |
|------------------------------------------------------------------------------------------------------------------|--------------------------|---------------|--|--|
| A Saldo Principal Pendiente Clase AG<br>Outstanding Principal Balance Class A                                    | Precedente<br>22.06.2020 | 25.448.106,47 |  |  |
| B Saldo Principal Pendiente Serie B (CA)<br>Outstanding Principal Balance Series B(CA)                           | Precedente<br>22.06.2020 | 9.800.000,00  |  |  |
| C Saldo Principal Pendiente Serie C (CA)<br>Outstanding Principal Balance Series C(CA)                           | Precedente<br>22.06.2020 | 3.200.000,00  |  |  |
| D Saldo Principal Pendiente Serie D (CA)<br>Outstanding Principal Balance Series D(CA)                           | Precedente<br>22.06.2020 | 3.168.108,20  |  |  |
| E Saldo Principal Pendiente Series AG, B (CA) y C (CA)<br>Outstanding Principal Balance Series AG, B (CA), C(CA) | Precedente<br>22.06.2020 | 38.448.106,47 |  |  |

**1.3 Datos: Fondo de Reserva / Data: Cash Reserve**

|                                                             |                                  |              |         |            |
|-------------------------------------------------------------|----------------------------------|--------------|---------|------------|
| m Fondo de Reserva Requerido CA<br>Required Cash Reserve CA | Precedente<br>22.06.2020         | 3.050.000,00 |         |            |
| n Fondo de Reserva dotado CA<br>Provisioned Cash Reserve CA | Precedente<br>22.06.2020         | 3.037.831,56 | (n - m) | -12.168,44 |
| o Fondo de Reserva Requerido CA / Required Cash Reserve CA  | Actual / Currently<br>21.09.2020 | 3.050.000,00 |         |            |
| p Fondo de Reserva dotado CA / Provisioned Cash Reserve CA  | Actual / Currently<br>21.09.2020 | 2.985.162,81 | (p - o) | -64.837,19 |

**2 Situación disparadores / Triggers status**

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Actúa S/N<br>Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|

**2.2 Pago intereses Series B y C: postergación lugar orden de prelación**

Interest payment of Series B & C: place deferred in priority of payments

**2.2.1 Serie B / Series B**

**2.2.2 Serie C / Series C**

|            |   |                |              |   |
|------------|---|----------------|--------------|---|
| 21.09.2020 | g | > (50%* B) + C | 8.100.000,00 | N |
| 21.09.2020 | g | > (50%* C)     | 1.600.000,00 | N |

**2.3 Amortización a Prorrata Series B y C**

Pro Rata Amortisation of Series B & C

|            |   |        |               |   |
|------------|---|--------|---------------|---|
| 22.06.2020 | A | = 0,00 | 25.448.106,47 | N |
|------------|---|--------|---------------|---|

**2.4 Fondo de Reserva:**

Cash Reserve:

**2.4.1 Condiciones de no reducción**

Conditions Cash Reserve reduction(\*\*)

NO PROCEDE POR ESTAR EN EL MÍNIMO

**3 Amortización Anticipada opcional / Optional Early Amortization**

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición /Condition | Valor Disparador<br>Trigger value | Opción Ejercitable S/N<br>Exercisable Option Y/N |
|--------------------------|-----------------------|----------------------|-----------------------------------|--------------------------------------------------|
| 14.09.2020               | % ((a-d) / h)         | < 10,00%             | 12,94%                            | N                                                |

(\*\*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(\*) Condición Global de todos los cedentes.

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19.06.2009

## 1 Datos para cálculo de disparadores / Data for Triggers calculation

### 1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

|   |                                                                       |                  |         |
|---|-----------------------------------------------------------------------|------------------|---------|
| a | Saldo Vivo Préstamos Hipotecarios                                     | (b + c + d)      | Actual  |
|   | Outstanding Balance Mortgage Loans                                    |                  | Current |
| b | Saldo Vivo Préstamos Morosos                                          | (>3 y <12 meses) | Actual  |
|   | Outstanding Balance Delinquent Mortgage Loans                         | (>3 y <12 meses) | Current |
| c | Préstamo fallidos                                                     |                  | Actual  |
|   | Failed Loans                                                          |                  | Current |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos                             | (≥12 meses)      | Actual  |
|   | Outstanding Balance Doubtful Mortgage Loans                           | (≥12 months)     | Current |
| e | Retención para Amortización de las Series AG, B(CM), C(CM)            |                  | Actual  |
|   | Series AG, B(CM), C(CM) Amortisation Withholding                      |                  | Current |
| f | Fondos Disponibles aplicados para Amortización Series AG B(CM), C(CM) |                  | Actual  |
|   | Available Funds applied for Amortization of Series AG, B(CM), C(CM)   |                  | Current |
| g | Déficit de Amortización                                               |                  | Actual  |
|   | Amortisation Deficiency                                               |                  | Current |
| h | Saldo Vivo Préstamos Hipotecarios                                     |                  | Inicial |
|   | Outstanding Balance Mortgage Loans                                    |                  | Initial |

| Fecha datos | Valor / Importe | Cálculo Ratio     | Ratio (valor) |
|-------------|-----------------|-------------------|---------------|
| Data date   | Value / Amount  | Ratio calculation | Ratio (value) |
|             | 12.253.357,16   |                   |               |
| 14.09.2020  | 0,00            | % (b / (a - d))   | 0,000%        |
| 14.09.2020  | 104.297,87      | % ((c+d) / (a-d)) | 1,192%        |
| 14.09.2020  | 41.325,28       |                   |               |
| 14.09.2020  | 853.810,44      |                   |               |
| 14.09.2020  | 853.810,44      |                   |               |
| 21.09.2020  | 0,00            |                   |               |
| 19.06.2009  | 74.458.609,46   |                   |               |

### 1.2 Datos: Emisión Bonos / Data: Bond Issue

|   |                                                        |  |
|---|--------------------------------------------------------|--|
| A | Saldo Principal Pendiente Clase AG                     |  |
|   | Outstanding Principal Balance Class A                  |  |
| B | Saldo Principal Pendiente Serie B (CM)                 |  |
|   | Outstanding Principal Balance Series B(CM)             |  |
| C | Saldo Principal Pendiente Serie C (CM)                 |  |
|   | Outstanding Principal Balance Series C(CM)             |  |
| D | Saldo Principal Pendiente Serie D (CM)                 |  |
|   | Outstanding Principal Balance Series D(CM)             |  |
| E | Saldo Principal Pendiente Series AG, B (CM) y C (CM)   |  |
|   | Outstanding Principal Balance Series AG, B (CM), C(CM) |  |

|            |            |               |
|------------|------------|---------------|
| Precedente | 22.06.2020 | 7.465.847,48  |
| Precedente | 22.06.2020 | 3.300.000,00  |
| Precedente | 22.06.2020 | 2.300.000,00  |
| Precedente | 22.06.2020 | 2.173.162,25  |
| Precedente | 22.06.2020 | 13.065.847,48 |

### 1.3 Datos: Fondo de Reserva / Data: Cash Reserve

|   |                                                          |  |
|---|----------------------------------------------------------|--|
| m | Fondo de Reserva Requerido CM                            |  |
|   | Required Cash Reserve CM                                 |  |
| n | Fondo de Reserva dotado CM                               |  |
|   | Provisioned Cash Reserve CM                              |  |
| o | Fondo de Reserva Requerido CM / Required Cash Reserve CM |  |
| p | Fondo de Reserva dotado CM / Provisioned Cash Reserve CM |  |

|                    |            |              |         |           |
|--------------------|------------|--------------|---------|-----------|
| Precedente         | 22.06.2020 | 1.922.166,70 |         |           |
| Precedente         | 22.06.2020 | 1.919.962,40 | (n - m) | -2.204,30 |
| Actual / Currently | 21.09.2020 | 1.922.166,70 |         |           |
| Actual / Currently | 21.09.2020 | 1.914.940,58 | (p - o) | -7.226,12 |

## 2 Situación disparadores / Triggers status

| Fecha datos | Disparador | Condición | Valor Disparador | Actúa S/N  |
|-------------|------------|-----------|------------------|------------|
| Data date   | Trigger    | Condition | Trigger value    | Breach Y/N |

### 2.2 Pago intereses Series B y C: postergación lugar orden de prelación

Interest payment of Series B & C: place deferred in priority of payments

#### 2.2.1 Serie B / Series B

|            |   |                |              |   |
|------------|---|----------------|--------------|---|
| 21.09.2020 | g | > (50%* B) + C | 3.950.000,00 | N |
| 21.09.2020 | g | > (50%* C)     | 1.150.000,00 | N |

#### 2.2.2 Serie C / Series C

|            |   |        |              |   |
|------------|---|--------|--------------|---|
| 22.06.2020 | A | = 0,00 | 7.465.847,48 | N |
|------------|---|--------|--------------|---|

### 2.3 Amortización a Prorrata Series B y C

Pro Rata Amortisation of Series B & C

### 2.4 Fondo de Reserva:

Cash Reserve:

#### 2.4.1 Condiciones de no reducción

Conditions Cash Reserve reduction(\*\*)

- (i) No hayan pasado 3 años desde Constitución Fondo
- (ii) No Nivel Mínimo TODOS Fondos Reserva Fecha Pago anterior \*
- (iii) Saldo Vivo Morosos > 1% del Saldo Vivo no Fallidos
- (iv) Prestamos fallidos > 1% del Saldo Vivo no Fallidos

|            |                   |                   |           |     |
|------------|-------------------|-------------------|-----------|-----|
| 21.09.2020 | 19.06.2009        | años/years < 3,00 | 11,27     | N   |
| 22.06.2020 | (n - m)           | < 0,00            | -3.756,58 | S/Y |
| 14.09.2020 | % (b / (a - d))   | ≥ 1,00%           | 0,000%    | N   |
| 14.09.2020 | % ((c+d) / (a-d)) | ≥ 1,00%           | 1,192%    | S/Y |

## 3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos | Disparador    | Condición /Condition | Valor Disparador | Opción Ejercitable S/N |
|-------------|---------------|----------------------|------------------|------------------------|
| Data date   | Trigger       | Condition /Condition | Trigger value    | Exercisable Option Y/N |
| 14.09.2020  | % ((a-d) / h) | < 10,00%             | 16,40%           | N                      |

(\*\*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(\*) Condición Global de todos los cedentes.

Fecha de Pago / Payment Date  
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Actual / Current  
Precedente / Preceding  
19.06.2009

## 1 Datos para cálculo de disparadores / Data for Triggers calculation

### 1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

|   |                                                                                                                                              |                  | Fecha datos<br>Data date | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|---|----------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| a | Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans                                                                      | (b + c + d)      | Actual                   | 4.889.368,05                      |                                    |                                |
| b | Saldo Vivo Préstamos Morosos<br>Outstanding Balance Delinquent Mortgage Loans                                                                | (>3 y <12 meses) | Actual                   | 0,00                              | % (b / (a - d))                    | 0,000%                         |
| c | Préstamo fallidos<br>Failed Loans                                                                                                            | (>3 y <12 meses) | Actual                   | 17.466,76                         | % ((c+d) / (a-d))                  | 1,155%                         |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos<br>Outstanding Balance Doubtful Mortgage Loans                                                     | (≥12 meses)      | Actual                   | 38.536,97                         |                                    |                                |
| e | Retención para Amortización de las Series AG, B(CT), C(CT)<br>Series AG, B(CT), C(CT) Amortisation Withholding                               |                  | Actual                   | 425.476,99                        |                                    |                                |
| f | Fondos Disponibles aplicados para Amortización Series AG B(CT), C(CT)<br>Available Funds applied for Amortization of Series AG, B(CT), C(CT) |                  | Actual                   | 425.476,99                        |                                    |                                |
| g | Déficit de Amortización<br>Amortisation Deficiency                                                                                           |                  | Actual                   | 0,00                              |                                    |                                |
| h | Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans                                                                      |                  | Initial                  | 47.531.480,66                     |                                    |                                |

### 1.2 Datos: Emisión Bonos / Data: Bond Issue

|   |                                                                                                                |            |            |              |  |  |
|---|----------------------------------------------------------------------------------------------------------------|------------|------------|--------------|--|--|
| A | Saldo Principal Pendiente Clase AG<br>Outstanding Principal Balance Class A                                    | Precedente | 22.06.2020 | 1.776.310,64 |  |  |
| B | Saldo Principal Pendiente Serie B (CT)<br>Outstanding Principal Balance Series B(CT)                           | Precedente | 22.06.2020 | 2.000.000,00 |  |  |
| C | Saldo Principal Pendiente Serie C (CT)<br>Outstanding Principal Balance Series C(CT)                           | Precedente | 22.06.2020 | 1.500.000,00 |  |  |
| D | Saldo Principal Pendiente Serie D (CT)<br>Outstanding Principal Balance Series D(CT)                           | Precedente | 22.06.2020 | 1.020.809,44 |  |  |
| E | Saldo Principal Pendiente Series AG, B (CT) y C (CT)<br>Outstanding Principal Balance Series AG, B (CT), C(CT) | Precedente | 22.06.2020 | 5.276.310,64 |  |  |

### 1.3 Datos: Fondo de Reserva / Data: Cash Reserve

|   |                                                           |                    |            |            |         |           |
|---|-----------------------------------------------------------|--------------------|------------|------------|---------|-----------|
| m | Fondo de Reserva Requerido CT<br>Required Cash Reserve CT | Precedente         | 22.06.2020 | 700.000,00 |         |           |
| n | Fondo de Reserva dotado CT<br>Provisioned Cash Reserve CT | Precedente         | 22.06.2020 | 696.618,41 | (n - m) | -3.381,59 |
| o | Fondo de Reserva Requerido CT / Required Cash Reserve CT  | Actual / Currently | 21.09.2020 | 700.000,00 |         |           |
| p | Fondo de Reserva dotado CT / Provisioned Cash Reserve CT  | Actual / Currently | 21.09.2020 | 691.946,47 | (p - o) | -8.053,53 |

## 2 Situación disparadores / Triggers status

### 2.2 Pago intereses Series B y C: postergación lugar orden de prelación

Interest payment of Series B & C: place deferred in priority of payments

|                          |            |   |                |              |   |
|--------------------------|------------|---|----------------|--------------|---|
| 2.2.1 Serie B / Series B | 21.09.2020 | g | > (50%* B) + C | 2.500.000,00 | N |
| 2.2.2 Serie C / Series C | 21.09.2020 | g | > (50%* C)     | 750.000,00   | N |

### 2.3 Amortización a Prorrata Series B y C

Pro Rata Amortisation of Series B & C

|            |   |        |              |   |
|------------|---|--------|--------------|---|
| 22.06.2020 | A | = 0,00 | 1.776.310,64 | N |
|------------|---|--------|--------------|---|

### 2.4 Fondo de Reserva:

Cash Reserve:

#### 2.4.1 Condiciones de no reducción

Conditions Cash Reserve reduction(\*\*)

NO PROCEDE POR ESTAR EN EL MINIMO

## 3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición /Condition | Valor Disparador<br>Trigger value | Opción Ejercitable S/N<br>Exercisable Option Y/N |
|--------------------------|-----------------------|----------------------|-----------------------------------|--------------------------------------------------|
| 14.09.2020               | % ((a-d) / h)         | < 10,00%             | 10,21%                            | N                                                |

(\*\*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(\*) Condición Global de todos los cedentes.

Fecha de Pago / Payment Date  
Fecha de Determinación / Determination Date  
Fecha de Pago / Payment Date  
Fecha constitución Fondo / Fund establishment date

Actual / Current 21.09.2020  
Actual / Current 14.09.2020  
Precedente / Preceding 22.06.2020  
19.06.2009

**1 Datos para cálculo de disparadores / Data for Triggers calculation**

**1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans**

|   |                                                                                                                                                     |                  | Fecha datos<br>Data date | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| a | Saldo Vivo Préstamos Hipotecarios<br><i>Outstanding Balance Mortgage Loans</i>                                                                      | (b + c + d)      | Actual                   | 4.790.779,05                      |                                    |                                |
|   |                                                                                                                                                     |                  | Current                  |                                   |                                    |                                |
| b | Saldo Vivo Préstamos Morosos<br><i>Outstanding Balance Delinquent Mortgage Loans</i>                                                                | (>3 y <12 meses) | Actual                   | 3.919,91                          | % (b / (a - d))                    | 0,083%                         |
|   |                                                                                                                                                     | (>3 y <12 meses) | Current                  |                                   |                                    |                                |
| c | Préstamo fallidos<br><i>Failed Loans</i>                                                                                                            |                  | Actual                   | 100.546,01                        | % ((c+d) / (a-d))                  | 3,130%                         |
|   |                                                                                                                                                     |                  | Current                  |                                   |                                    |                                |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos<br><i>Outstanding Balance Doubtful Mortgage Loans</i>                                                     | (≥12 meses)      | Actual                   | 47.928,46                         |                                    |                                |
|   |                                                                                                                                                     | (≥12 months)     | Current                  |                                   |                                    |                                |
| e | Retención para Amortización de las Series AG, B(CP), C(CP)<br><i>Series AG, B(CP), C(CP) Amortisation Withholding</i>                               |                  | Actual                   | 471.348,25                        |                                    |                                |
|   |                                                                                                                                                     |                  | Current                  |                                   |                                    |                                |
| f | Fondos Disponibles aplicados para Amortización Series AG B(CP), C(CP)<br><i>Available Funds applied for Amortization of Series AG, B(CP), C(CP)</i> |                  | Actual                   | 471.348,25                        |                                    |                                |
|   |                                                                                                                                                     |                  | Current                  |                                   |                                    |                                |
| g | Déficit de Amortización<br><i>Amortisation Deficiency</i>                                                                                           |                  | Actual                   | 0,00                              |                                    |                                |
|   |                                                                                                                                                     |                  | Current                  |                                   |                                    |                                |
| h | Saldo Vivo Préstamos Hipotecarios<br><i>Outstanding Balance Mortgage Loans</i>                                                                      |                  | Initial                  | 55.764.028,90                     |                                    |                                |
|   |                                                                                                                                                     |                  | Initial                  |                                   |                                    |                                |

**1.2 Datos: Emisión Bonos / Data: Bond Issue**

|   |                                                                                                                       |            |            |              |  |  |
|---|-----------------------------------------------------------------------------------------------------------------------|------------|------------|--------------|--|--|
| A | Saldo Principal Pendiente Clase AG<br><i>Outstanding Principal Balance Class A</i>                                    | Precedente | 22.06.2020 | 1.014.201,69 |  |  |
|   |                                                                                                                       | Preceding  |            |              |  |  |
| B | Saldo Principal Pendiente Serie B (CP)<br><i>Outstanding Principal Balance Series B(CP)</i>                           | Precedente | 22.06.2020 | 2.700.000,00 |  |  |
|   |                                                                                                                       | Preceding  |            |              |  |  |
| C | Saldo Principal Pendiente Serie C (CP)<br><i>Outstanding Principal Balance Series C(CP)</i>                           | Precedente | 22.06.2020 | 1.500.000,00 |  |  |
|   |                                                                                                                       | Preceding  |            |              |  |  |
| D | Saldo Principal Pendiente Serie D (CP)<br><i>Outstanding Principal Balance Series D(CP)</i>                           | Precedente | 22.06.2020 | 899.208,16   |  |  |
|   |                                                                                                                       | Preceding  |            |              |  |  |
| E | Saldo Principal Pendiente Series AG, B (CP) y C (CP)<br><i>Outstanding Principal Balance Series AG, B (CP), C(CP)</i> | Precedente | 22.06.2020 | 5.214.201,69 |  |  |
|   |                                                                                                                       | Preceding  |            |              |  |  |

**1.3 Datos: Fondo de Reserva / Data: Cash Reserve**

|   |                                                                  |                    |            |            |         |            |
|---|------------------------------------------------------------------|--------------------|------------|------------|---------|------------|
| m | Fondo de Reserva Requerido CP<br><i>Required Cash Reserve CP</i> | Precedente         | 22.06.2020 | 800.000,00 |         |            |
|   |                                                                  | Preceding          |            |            |         |            |
| n | Fondo de Reserva dotado CP<br><i>Provisioned Cash Reserve CP</i> | Precedente         | 22.06.2020 | 778.489,09 | (n - m) | -21.510,91 |
|   |                                                                  | Preceding          |            |            |         |            |
| o | Fondo de Reserva Requerido CP / <i>Required Cash Reserve CP</i>  | Actual / Currently | 21.09.2020 | 800.000,00 |         |            |
| p | Fondo de Reserva dotado CP / <i>Provisioned Cash Reserve CP</i>  | Actual / Currently | 21.09.2020 | 774.388,12 | (p - o) | -25.611,88 |

**2 Situación disparadores / Triggers status**

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Actúa S/N<br>Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|

**2.2 Pago intereses Series B y C: postergación lugar orden de prelación**

*Interest payment of Series B & C: place deferred in priority of payments*

**2.2.1 Serie B / Series B**

**2.2.2 Serie C / Series C**

|            |   |                |              |   |
|------------|---|----------------|--------------|---|
| 21.09.2020 | g | > (50%* B) + C | 2.850.000,00 | N |
| 21.09.2020 | g | > (50%* C)     | 750.000,00   | N |

**2.3 Amortización a Prorrata Series B y C**

*Pro Rata Amortisation of Series B & C*

|            |   |        |              |   |
|------------|---|--------|--------------|---|
| 22.06.2020 | A | = 0,00 | 1.014.201,69 | N |
|------------|---|--------|--------------|---|

**2.4 Fondo de Reserva:**

*Cash Reserve:*

**2.4.1 Condiciones de no reducción**

*Conditions Cash Reserve reduction(\*\*)*

NO PROCEDE POR ESTAR EN EL MINIMO

**3 Amortización Anticipada opcional / Optional Early Amortization**

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición /Condition | Valor Disparador<br>Trigger value | Opción Ejercitable S/N<br>Exercisable Option Y/N |
|--------------------------|-----------------------|----------------------|-----------------------------------|--------------------------------------------------|
| 14.09.2020               | % ((a-d) / h)         | < 10,00%             | 8,51%                             | SI                                               |

(\*\*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(\*) Condición Global de todos los cedentes.