



The amounts are expressed in euros

Date of Constitution	19/06/2009	Managers	Caixa Catalunya, Caixa Manresa, Caixa Penedès i Caixa Terrassa
Issue Date	19/06/2009	Originator / Servicer	
Disbursement Date	25/06/2009	Swap Guarantee	
Management Company	Gestión de Activos Titulizados	Paying Agent	Caixa d'Estalvis de Catalunya
Administrator	Caixa Catalunya, Caixa Manresa, Caixa Penedès i Caixa Terrassa	Secondary Market	
Guaranteed Interest C.	Banco Sabadell	Register of Book Securities	S.C.L.V. Espaclear
Interest Swap	Confederación Española de Cajas de Ahorros	Depository	Caixa Catalunya, Caixa Manresa, Caixa Penedès i Caixa Terrassa
Subordinated Loan	Caixa Catalunya, Caixa Manresa, Caixa Penedès i Caixa Terrassa	Auditors	Deloitte & Touche
Lead Manager	Caixa Catalunya, Caixa Manresa, Caixa Penedès i Caixa Terrassa		

MORTGAGE BACKED SECURITIES: ASSET SECURITISATION BONDS (STRUCTURE SENIOR / MEZZANINE)

Class ISIN Code Priority/Type Redemp.	Principal Outstanding (Unit/Bonds/Total)			Coupon Type Frequency	Current Coupon Accrued period: 91 days Base: A/360	Redemption		Moody's / S & P / Fitch Ibca	
	Current Factor	Current	Original			Final Maturity Frequency	Next	Current	Original
SERIE AG ES0341068007	97,96%	97.961,47€	100.000,00€	Floating	1,266%	20-06-2032		Aaa	Aaa
Senior / Pass-Through		324.840.234,52€	331.600.000,00€	EURIB.3M+0,50%	Date: 21-12-2009		21-12-2009	AAA	AAA
Serie B (CA) ES0341068015	100,00%	100.000,00€	100.000,00€	Floating	1,566%	20-06-2036		A2	A2
Subordinated / Pass-Through		9.800.000,00€	9.800.000,00€	EURIB.3M+0,80%	Date: 21-12-2009		To be determined	A	A
Serie B (CM) ES0341068023	100,00%	100.000,00€	100.000,00€	Floating	1,566%	20-06-2036		A2	A2
Subordinated / Pass-Through		3.300.000,00€	3.300.000,00€	EURIB.3M+0,80%	Date: 21-12-2009		To be determined	A	A
Serie B (CP) ES0341068031	100,00%	100.000,00€	100.000,00€	Floating	1,566%	20-06-2036		A2	A2
Subordinated / Pass-Through		2.700.000,00€	2.700.000,00€	EURIB.3M+0,80%	Date: 21-12-2009		To be determined	A	A
Serie B (CT) ES0341068049	100,00%	100.000,00€	100.000,00€	Floating	1,566%	20-06-2036		A2	A2
Subordinated / Pass-Through		2.000.000,00€	2.000.000,00€	EURIB.3M+0,80%	Date: 21-12-2009		To be determined	A	A
Serie C (CA) ES0341068056	100,00%	100.000,00€	100.000,00€	Floating	2,766%	20-06-2036		Ba2	Ba2
Subordinated / Pass-Through		3.200.000,00€	3.200.000,00€	EURIB.3M+2,00%	Date: 21-12-2009		To be determined	BBB	BBB
Serie C (CM) ES0341068064	100,00%	100.000,00€	100.000,00€	Floating	2,766%	20-06-2036		Ba2	Ba2
Subordinated / Pass-Through		2.300.000,00€	2.300.000,00€	EURIB.3M+2,00%	Date: 21-12-2009		To be determined	BBB	BBB
Serie C (CP) ES0341068072	100,00%	100.000,00€	100.000,00€	Floating	2,766%	20-06-2036		Ba2	Ba2
Subordinated / Pass-Through		1.500.000,00€	1.500.000,00€	EURIB.3M+2,00%	Date: 21-12-2009		To be determined	BBB	BBB
Serie C (CT) ES0341068080	100,00%	100.000,00€	100.000,00€	Floating	2,766%	20-06-2036		Ba2	Ba2
Subordinated / Pass-Through		1.500.000,00€	1.500.000,00€	EURIB.3M+2,00%	Date: 21-12-2009		To be determined	BBB	BBB
Serie D (CA) ES0341068098	100,00%	100.000,00€	100.000,00€	Floating	5,766%	20-06-2036		C	C
Equity / Due to cash Reserve reduction		6.100.000,00€	6.100.000,00€	EURIB.3M+5,00%	Date: 21-12-2009		To be determined		
Serie D (CM) ES0341068106	100,00%	100.000,00€	100.000,00€	Floating	5,766%	20-06-2036		C	C
Equity / Due to cash Reserve reduction		2.500.000,00€	2.500.000,00€	EURIB.3M+5,00%	Date: 21-12-2009		To be determined		
Serie D (CP) ES0341068114	100,00%	100.000,00€	100.000,00€	Floating	5,766%	20-06-2036		C	C
Equity / Due to cash Reserve reduction		1.600.000,00€	1.600.000,00€	EURIB.3M+5,00%	Date: 21-12-2009		To be determined		
Serie D (CT) ES0341068122	100,00%	100.000,00€	100.000,00€	Floating	5,766%	20-06-2036		C	C
Equity / Due to cash Reserve reduction		1.400.000,00€	1.400.000,00€	EURIB.3M+5,00%	Date: 21-12-2009				
Totals		362.740.234,52€	369.500.000,00€						



COLLATERAL: TYPE OF GROUPED ASSETS

General	Pool of Mortgage Loans (Floating Rate)	
	Current	Constitution Date
Count Principal		
Number	7.712	7.767
Outstanding Balance	347.107.987,46 €	357.900.194,81 €
Average Loan	44.979,21 €	46.076,24 €
Minimum	1.746,75 €	2.077,27 €
Maximum	554.036,65 €	562.528,17 €
Interest Rate		
Weighted Average	3,9898%	4,2939%
Minimum	2,9700%	2,9700%
Maximum	4,9080%	5,0130%
Remaining Maturity (Months)		
Weighted Average	169,43	173,01
Minimum	2,33	6,77
Maximum	281,86	286,29
Index (Distribution)		
Acuerdo consejo de ministros (90%) Mensual 98	30,42%	30,59%
Acuerdo consejo de ministros (90%) Mensual 02-05	57,25%	56,87%
Acuerdo consejo de ministros (90%) Mensual 05-08	4,18%	4,00%
Acuerdo consejo de ministros (90%) Triennial 96	2,74%	2,86%
Acuerdo consejo de ministros (90%) Triennial 97	3,21%	3,30%
Acuerdo consejo de ministros (90%) Triennial 98	0,37%	0,38%
Acuerdo consejo de ministros (90%) Triennial 95	1,58%	1,69%
Acuerdo consejo de ministros (80%) Quinquennial 92	0,00%	0,00%
Acuerdo consejo de ministros (90%) Quinquennial 94	0,26%	0,30%

PREPAYMENTS

	Current Month	Last 3 Months	Last 6 Months	Last 12 Months	Historical
Single Monthly Morgality (SMM)	0,2109%	0,1791%	- %	- %	0,1895%
Annual Equivalent (CPR)	2,5017%	2,1279%	- %	- %	2,2508%

GEOGRAPHIC DISTRIBUTION

	Current	Constitution Date
Catalunya	76,43	76,52
Madrid	5,70	5,70
Comunidad Valenciana	4,06	4,06
Baleares	0,87	0,88
Aragón	0,09	0,10
Andalucía	3,09	3,04
Murcia	0,35	0,35
Rest of Autonomous Regions	9,41	9,35

CURRENT DELINQUENCY

Aging	Number Mortgage Participations	Mature Debt			Remaining Debt to Mature	Total Debt		% Loan to Value ⁽¹⁾
		Principal	Interest and Others	Totals		Principal	%	
Up to 30 days	354	72.206,39 €	34.999,60 €	107.205,99 €	15.878.095,49 €	15.950.301,88 €	97,22%	50,7031%
From 1 to 2 months	5	3.364,62 €	2.050,12 €	5.414,74 €	233.632,58 €	236.997,20 €	1,44%	52,6344%
From 2 to 3 months	3	2.597,51 €	2.582,15 €	5.179,66 €	217.340,57 €	219.938,08 €	1,34%	48,8823%
Totals	362	78.168,52 €	39.631,87 €	117.800,39 €	16.329.068,64 €	16.407.237,16 €	100,00%	50,7046%

⁽¹⁾ Valuations exclusively for mortgage participations.

CURRENT DOUBTFULLY LOANS OR IN FORECLOSE PROCEDURE

Aging	Number Mortgage Participations	Mature Debt			Remaining Debt to Mature	Total Debt		% Loan to Value ⁽¹⁾
		Principal	Interest and Others	Totals		Principal	%	
Totales								

⁽¹⁾ Valuation exclusively for mortgage participations.



CREDIT ENHANCEMENT

	Current			At Issue Date		
	% Notes	Nominal	% CE	% Notes	Nominal	% CE
SERIE AG	89,55%	324.840.234,52€	10,79%	89,74%	331.600.000,00€	10,59%
Serie B (CA)	2,70%	9.800.000,00€	8,00%	2,65%	9.800.000,00€	7,85%
Serie B (CM)	0,91%	3.300.000,00€	7,06%	0,89%	3.300.000,00€	6,93%
Serie B (CP)	0,74%	2.700.000,00€	6,29%	0,73%	2.700.000,00€	6,17%
Serie B (CT)	0,55%	2.000.000,00€	5,72%	0,54%	2.000.000,00€	5,62%
Serie C (CA)	0,88%	3.200.000,00€	4,81%	0,87%	3.200.000,00€	4,72%
Serie C (CM)	0,63%	2.300.000,00€	4,16%	0,62%	2.300.000,00€	4,08%
Serie C (CP)	0,41%	1.500.000,00€	3,73%	0,41%	1.500.000,00€	3,66%
Serie C (CT)	0,41%	1.500.000,00€	3,30%	0,41%	1.500.000,00€	3,24%
Serie D (CA)	1,68%	6.100.000,00€	0,00%	1,65%	6.100.000,00€	1,54%
Serie D (CM)	0,69%	2.500.000,00€	0,00%	0,68%	2.500.000,00€	0,84%
Serie D (CP)	0,44%	1.600.000,00€	0,00%	0,43%	1.600.000,00€	0,39%
Serie D (CT)	0,39%	1.400.000,00€	0,00%	0,38%	1.400.000,00€	0,00%
Totals		362.740.234,52 €			369.500.000,00 €	
Reserve Funds	3,20%	11.600.000,00€		3,14%	11.600.000,00€	

OTHER FINANCIAL OPERATIONS (Current)

	Balance	Interest
Assets		
Guaranteed Interest C.	17.564.503,64 €	0,44%
Treasury account (Paying Ag)	572.441,54 €	0,44%
Repayment account	0,00 €	0,00%
Principal WithHolding Account	0,00 €	0,00%
Treasury account - IRS Collateral	0,00 €	0,00%
Liquidity Line (Limit)	0,00 €	0,00%
Liabilities		
Subordinated Loan	0,00 €	0,00%
Loan Contract for Initial Expenses	3.283.085,09 €	0,44%
Amount of the Liquidity Line	0,00 €	0,00%
Generalitat Guarantee	0,00 €	0,00%

OTHER INFORMATION

	Current	At Issue Date
Cumulative outstanding losses	0,00€	0,00€
Cumulative outstanding Write-Off	0,00 €	0,00€
Cumulative outstanding Write-Off recovery	0,00€	0,00€

INTEREST SWAP

	Notional Principal	Interest
Swap		
Receiving	To be determined	1,766000%
Paying	To be determined	To be determined

ACQUISITION ADDITIONAL CREDIT RIGHTS

Last acquisition

Date	
Number of additional credit rights	0
Principal of additional credit rights	

Acumulative acquisition

Number of additional credit rights	0
Principal of additional credit rights	

Next acquisition

The last expected maturity date of the credit rights