

## BANCAJA 10 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 28/02/2014

Divisa / Currency: EUR

| Intervalos de %CLTV<br>%CLTV Intervals |       | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|----------------------------------------|-------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                        |       | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| 0,01                                   | 5,00  | 356                                                      | 2,71   | 13.210.527,60    | 0,93   | 259                                             | 13,69  | 12.488.166,44    | 67,64  | 104                                                      | 0,81   | 722.361,16       | 0,05   | 37,201                                           | 3,502    |
| 5,01                                   | 10,00 | 164                                                      | 1,25   | 2.668.814,96     | 0,19   | 12                                              | 0,63   | 12.254,23        | 0,07   | 164                                                      | 1,27   | 2.656.560,73     | 0,19   | 7,766                                            | 7,723    |
| 10,01                                  | 15,00 | 182                                                      | 1,39   | 5.171.368,37     | 0,36   | 18                                              | 0,95   | 44.504,50        | 0,24   | 182                                                      | 1,41   | 5.126.863,87     | 0,36   | 12,818                                           | 12,675   |
| 15,01                                  | 20,00 | 238                                                      | 1,81   | 9.714.907,08     | 0,68   | 37                                              | 1,96   | 86.054,55        | 0,47   | 238                                                      | 1,85   | 9.628.852,53     | 0,68   | 17,861                                           | 17,701   |
| 20,01                                  | 25,00 | 347                                                      | 2,64   | 17.685.462,87    | 1,24   | 36                                              | 1,90   | 74.064,94        | 0,40   | 347                                                      | 2,70   | 17.611.397,93    | 1,25   | 22,771                                           | 22,669   |
| 25,01                                  | 30,00 | 424                                                      | 3,23   | 25.463.851,26    | 1,78   | 47                                              | 2,48   | 105.233,68       | 0,57   | 424                                                      | 3,29   | 25.358.617,58    | 1,80   | 27,753                                           | 27,629   |
| 30,01                                  | 35,00 | 487                                                      | 3,71   | 35.235.254,25    | 2,47   | 32                                              | 1,69   | 69.692,60        | 0,38   | 487                                                      | 3,78   | 35.165.561,65    | 2,50   | 32,733                                           | 32,664   |
| 35,01                                  | 40,00 | 569                                                      | 4,34   | 47.883.490,89    | 3,35   | 56                                              | 2,96   | 146.307,80       | 0,79   | 569                                                      | 4,42   | 47.737.183,09    | 3,39   | 37,638                                           | 37,506   |
| 40,01                                  | 45,00 | 652                                                      | 4,97   | 59.902.781,93    | 4,20   | 51                                              | 2,70   | 217.703,55       | 1,18   | 652                                                      | 5,07   | 59.685.078,38    | 4,24   | 42,766                                           | 42,595   |
| 45,01                                  | 50,00 | 786                                                      | 5,99   | 81.824.588,09    | 5,73   | 68                                              | 3,59   | 209.043,30       | 1,13   | 786                                                      | 6,11   | 81.615.544,79    | 5,79   | 47,714                                           | 47,578   |
| 50,01                                  | 55,00 | 973                                                      | 7,41   | 103.966.038,60   | 7,28   | 97                                              | 5,13   | 377.306,69       | 2,04   | 973                                                      | 7,56   | 103.588.731,91   | 7,35   | 52,766                                           | 52,557   |
| 55,01                                  | 60,00 | 1.109                                                    | 8,45   | 128.337.323,28   | 8,99   | 139                                             | 7,35   | 550.937,52       | 2,98   | 1.109                                                    | 8,62   | 127.786.385,76   | 9,07   | 58,011                                           | 57,742   |
| 60,01                                  | 65,00 | 1.654                                                    | 12,60  | 199.573.128,40   | 13,98  | 220                                             | 11,63  | 870.418,40       | 4,71   | 1.654                                                    | 12,85  | 198.702.710,00   | 14,10  | 63,093                                           | 62,797   |
| 65,01                                  | 70,00 | 2.019                                                    | 15,38  | 250.605.686,37   | 17,56  | 341                                             | 18,02  | 1.301.896,42     | 7,05   | 2.019                                                    | 15,69  | 249.303.789,95   | 17,70  | 67,870                                           | 67,496   |
| 70,01                                  | 75,00 | 902                                                      | 6,87   | 118.099.498,30   | 8,27   | 167                                             | 8,83   | 667.162,21       | 3,61   | 902                                                      | 7,01   | 117.432.336,09   | 8,34   | 72,928                                           | 72,492   |
| 75,01                                  | 80,00 | 827                                                      | 6,30   | 115.252.303,64   | 8,08   | 100                                             | 5,29   | 385.593,45       | 2,09   | 827                                                      | 6,42   | 114.866.710,19   | 8,15   | 77,790                                           | 77,509   |
| 80,01                                  | 85,00 | 911                                                      | 6,94   | 130.731.210,45   | 9,16   | 130                                             | 6,87   | 547.547,07       | 2,97   | 911                                                      | 7,08   | 130.183.663,38   | 9,24   | 82,725                                           | 82,356   |
| 85,01                                  | 90,00 | 521                                                      | 3,97   | 81.282.146,76    | 5,69   | 82                                              | 4,33   | 309.309,31       | 1,68   | 521                                                      | 4,05   | 80.972.837,45    | 5,75   | 86,388                                           | 86,043   |
| 90,01                                  | 95,00 | 3                                                        | 0,02   | 649.269,52       | 0,05   | 0                                               | 0,00   | 0,00             | 0,00   | 3                                                        | 0,02   | 649.269,52       | 0,05   | 90,432                                           | 90,432   |
| Total :                                |       | 13.124                                                   | 100,00 | 1.427.257.652,62 | 100,00 | 1.892                                           | 100,00 | 18.463.196,66    | 100,00 | 12.872                                                   | 100,00 | 1.408.794.455,96 | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :   |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 62,559                                           | 62,475   |
| Media Simple / Average :               |       |                                                          |        | 108.751,73       |        |                                                 |        | 9.758,56         |        |                                                          |        | 109.446,43       |        | 56,787                                           | 55,970   |
| Mínimo / Minimum :                     |       |                                                          |        | 182,61           |        |                                                 |        | 0,17             |        |                                                          |        | 182,61           |        | 0,100                                            | 0,000    |
| Máximo / Maximum :                     |       |                                                          |        | 312.535,85       |        |                                                 |        | 200.418,31       |        |                                                          |        | 307.348,52       |        | 96,974                                           | 91,028   |