

## BANCAJA 10 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 31/05/2013

Divisa / Currency: EUR

| Intervalos de %CLTV<br>%CLTV Intervals |       | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|----------------------------------------|-------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                        |       | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| 0,01                                   | 5,00  | 138                                                      | 1,03   | 2.552.945,50     | 0,17   | 56                                              | 3,12   | 1.989.471,15     | 30,29  | 90                                                       | 0,67   | 563.474,35       | 0,04   | 23,950                                           | 3,440    |
| 5,01                                   | 10,00 | 138                                                      | 1,03   | 2.340.555,31     | 0,16   | 13                                              | 0,72   | 7.965,40         | 0,12   | 138                                                      | 1,03   | 2.332.589,91     | 0,16   | 7,771                                            | 7,741    |
| 10,01                                  | 15,00 | 184                                                      | 1,37   | 5.209.736,32     | 0,35   | 24                                              | 1,34   | 21.515,91        | 0,33   | 184                                                      | 1,38   | 5.188.220,41     | 0,35   | 12,738                                           | 12,674   |
| 15,01                                  | 20,00 | 242                                                      | 1,81   | 9.550.882,94     | 0,63   | 38                                              | 2,12   | 63.812,38        | 0,97   | 242                                                      | 1,81   | 9.487.070,56     | 0,63   | 17,862                                           | 17,746   |
| 20,01                                  | 25,00 | 317                                                      | 2,37   | 16.688.063,87    | 1,11   | 44                                              | 2,45   | 58.517,00        | 0,89   | 317                                                      | 2,38   | 16.629.546,87    | 1,11   | 22,838                                           | 22,756   |
| 25,01                                  | 30,00 | 407                                                      | 3,04   | 24.142.749,80    | 1,60   | 47                                              | 2,62   | 81.434,27        | 1,24   | 407                                                      | 3,05   | 24.061.315,53    | 1,60   | 27,653                                           | 27,554   |
| 30,01                                  | 35,00 | 464                                                      | 3,46   | 33.724.339,67    | 2,23   | 49                                              | 2,73   | 68.490,25        | 1,04   | 464                                                      | 3,48   | 33.655.849,42    | 2,24   | 32,660                                           | 32,593   |
| 35,01                                  | 40,00 | 569                                                      | 4,25   | 47.571.784,75    | 3,15   | 60                                              | 3,34   | 108.874,50       | 1,66   | 569                                                      | 4,26   | 47.462.910,25    | 3,16   | 37,650                                           | 37,559   |
| 40,01                                  | 45,00 | 647                                                      | 4,83   | 59.966.051,76    | 3,97   | 66                                              | 3,68   | 205.789,35       | 3,13   | 647                                                      | 4,85   | 59.760.262,41    | 3,98   | 42,801                                           | 42,642   |
| 45,01                                  | 50,00 | 761                                                      | 5,68   | 78.250.205,31    | 5,19   | 73                                              | 4,07   | 149.444,96       | 2,28   | 761                                                      | 5,70   | 78.100.760,35    | 5,20   | 47,730                                           | 47,633   |
| 50,01                                  | 55,00 | 871                                                      | 6,50   | 97.133.935,54    | 6,44   | 87                                              | 4,85   | 227.841,46       | 3,47   | 871                                                      | 6,53   | 96.906.094,08    | 6,45   | 52,756                                           | 52,624   |
| 55,01                                  | 60,00 | 1.089                                                    | 8,13   | 124.102.350,92   | 8,22   | 125                                             | 6,97   | 364.278,55       | 5,55   | 1.089                                                    | 8,16   | 123.738.072,37   | 8,24   | 57,746                                           | 57,565   |
| 60,01                                  | 65,00 | 1.426                                                    | 10,65  | 170.709.961,84   | 11,31  | 184                                             | 10,26  | 556.111,39       | 8,47   | 1.426                                                    | 10,69  | 170.153.850,45   | 11,32  | 62,808                                           | 62,590   |
| 65,01                                  | 70,00 | 2.122                                                    | 15,85  | 268.599.800,60   | 17,80  | 322                                             | 17,95  | 868.965,90       | 13,23  | 2.122                                                    | 15,90  | 267.730.834,70   | 17,82  | 67,727                                           | 67,499   |
| 70,01                                  | 75,00 | 1.363                                                    | 10,18  | 179.833.000,10   | 11,92  | 243                                             | 13,55  | 712.387,94       | 10,85  | 1.363                                                    | 10,21  | 179.120.612,16   | 11,92  | 72,305                                           | 72,006   |
| 75,01                                  | 80,00 | 876                                                      | 6,54   | 119.563.306,20   | 7,92   | 112                                             | 6,24   | 320.172,47       | 4,87   | 876                                                      | 6,56   | 119.243.133,73   | 7,94   | 77,842                                           | 77,625   |
| 80,01                                  | 85,00 | 933                                                      | 6,97   | 135.746.107,92   | 9,00   | 133                                             | 7,41   | 429.903,75       | 6,55   | 933                                                      | 6,99   | 135.316.204,17   | 9,01   | 83,020                                           | 82,740   |
| 85,01                                  | 90,00 | 836                                                      | 6,24   | 131.647.857,79   | 8,72   | 118                                             | 6,58   | 333.443,70       | 5,08   | 836                                                      | 6,26   | 131.314.414,09   | 8,74   | 87,480                                           | 87,250   |
| 90,01                                  | 95,00 | 9                                                        | 0,07   | 1.698.519,23     | 0,11   | 0                                               | 0,00   | 0,00             | 0,00   | 9                                                        | 0,07   | 1.698.519,23     | 0,11   | 91,241                                           | 91,241   |
| Total :                                |       | 13.392                                                   | 100,00 | 1.509.032.155,37 | 100,00 | 1.794                                           | 100,00 | 6.568.420,33     | 100,00 | 13.344                                                   | 100,00 | 1.502.463.735,04 | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :   |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 64,289                                           | 64,128   |
| Media Simple / Average :               |       |                                                          |        | 112.681,61       |        |                                                 |        | 3.661,33         |        |                                                          |        | 112.594,70       |        | 58,852                                           | 58,576   |
| Mínimo / Minimum :                     |       |                                                          |        | 10,70            |        |                                                 |        | 0,02             |        |                                                          |        | 10,70            |        | 0,003                                            | 0,000    |
| Máximo / Maximum :                     |       |                                                          |        | 313.165,37       |        |                                                 |        | 110.920,70       |        |                                                          |        | 312.837,27       |        | 96,974                                           | 92,693   |