

## BANCAJA 10 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 31/07/2011

Divisa / Currency: EUR

| Intervalos de %CLTV<br>%CLTV Intervals |        | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|----------------------------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                        |        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| 0,01                                   | 5,00   | 350                                                      | 2,36   | 12.882.113,60    | 0,73   | 301                                             | 13,12  | 12.518.414,77    | 76,24  | 74                                                       | 0,51   | 363.698,83       | 0,02   | 32,835                                           | 3,368    |
| 5,01                                   | 10,00  | 167                                                      | 1,12   | 2.700.536,74     | 0,15   | 64                                              | 2,79   | 15.914,37        | 0,10   | 167                                                      | 1,15   | 2.684.622,37     | 0,15   | 7,716                                            | 7,677    |
| 10,01                                  | 15,00  | 190                                                      | 1,28   | 5.507.820,00     | 0,31   | 46                                              | 2,00   | 27.921,90        | 0,17   | 190                                                      | 1,30   | 5.479.898,10     | 0,31   | 13,015                                           | 12,950   |
| 15,01                                  | 20,00  | 180                                                      | 1,21   | 6.872.325,66     | 0,39   | 30                                              | 1,31   | 33.084,58        | 0,20   | 180                                                      | 1,24   | 6.839.241,08     | 0,39   | 17,997                                           | 17,910   |
| 20,01                                  | 25,00  | 292                                                      | 1,97   | 14.999.010,85    | 0,85   | 49                                              | 2,14   | 59.485,07        | 0,36   | 292                                                      | 2,00   | 14.939.525,78    | 0,86   | 22,907                                           | 22,810   |
| 25,01                                  | 30,00  | 398                                                      | 2,68   | 24.004.335,83    | 1,37   | 86                                              | 3,75   | 120.262,77       | 0,73   | 398                                                      | 2,73   | 23.884.073,06    | 1,37   | 27,568                                           | 27,426   |
| 30,01                                  | 35,00  | 418                                                      | 2,82   | 30.623.875,63    | 1,74   | 38                                              | 1,66   | 48.718,61        | 0,30   | 418                                                      | 2,87   | 30.575.157,02    | 1,76   | 32,682                                           | 32,629   |
| 35,01                                  | 40,00  | 500                                                      | 3,37   | 42.348.904,69    | 2,41   | 31                                              | 1,35   | 37.000,56        | 0,23   | 500                                                      | 3,43   | 42.311.904,13    | 2,43   | 37,761                                           | 37,727   |
| 40,01                                  | 45,00  | 538                                                      | 3,62   | 51.487.003,82    | 2,93   | 51                                              | 2,22   | 80.876,55        | 0,49   | 538                                                      | 3,69   | 51.406.127,27    | 2,95   | 42,559                                           | 42,489   |
| 45,01                                  | 50,00  | 665                                                      | 4,48   | 68.224.731,48    | 3,88   | 53                                              | 2,31   | 92.486,47        | 0,56   | 665                                                      | 4,56   | 68.132.245,01    | 3,91   | 47,643                                           | 47,575   |
| 50,01                                  | 55,00  | 814                                                      | 5,48   | 91.798.062,26    | 5,23   | 67                                              | 2,92   | 90.792,13        | 0,55   | 814                                                      | 5,59   | 91.707.270,13    | 5,27   | 52,577                                           | 52,521   |
| 55,01                                  | 60,00  | 940                                                      | 6,33   | 113.402.430,27   | 6,46   | 100                                             | 4,36   | 200.026,49       | 1,22   | 940                                                      | 6,45   | 113.202.403,78   | 6,50   | 57,748                                           | 57,638   |
| 60,01                                  | 65,00  | 1.313                                                    | 8,84   | 159.656.169,95   | 9,09   | 146                                             | 6,36   | 358.512,48       | 2,18   | 1.313                                                    | 9,01   | 159.297.657,47   | 9,15   | 62,817                                           | 62,666   |
| 65,01                                  | 70,00  | 1.643                                                    | 11,07  | 208.353.825,07   | 11,86  | 207                                             | 9,02   | 409.157,89       | 2,49   | 1.643                                                    | 11,28  | 207.944.667,18   | 11,95  | 67,828                                           | 67,687   |
| 70,01                                  | 75,00  | 2.658                                                    | 17,91  | 358.463.735,43   | 20,40  | 467                                             | 20,35  | 1.085.168,12     | 6,61   | 2.658                                                    | 18,24  | 357.378.567,31   | 20,53  | 72,459                                           | 72,231   |
| 75,01                                  | 80,00  | 1.067                                                    | 7,19   | 147.155.998,62   | 8,38   | 196                                             | 8,54   | 458.207,21       | 2,79   | 1.067                                                    | 7,32   | 146.697.791,41   | 8,43   | 77,648                                           | 77,397   |
| 80,01                                  | 85,00  | 882                                                      | 5,94   | 130.244.655,07   | 7,41   | 99                                              | 4,31   | 179.050,26       | 1,09   | 882                                                      | 6,05   | 130.065.604,81   | 7,47   | 82,651                                           | 82,533   |
| 85,01                                  | 90,00  | 1.053                                                    | 7,09   | 160.263.343,93   | 9,12   | 152                                             | 6,62   | 423.963,29       | 2,58   | 1.053                                                    | 7,23   | 159.839.380,64   | 9,18   | 88,081                                           | 87,838   |
| 90,01                                  | 95,00  | 775                                                      | 5,22   | 127.349.514,08   | 7,25   | 112                                             | 4,88   | 179.730,04       | 1,09   | 775                                                      | 5,32   | 127.169.784,04   | 7,31   | 91,688                                           | 91,553   |
| 95,01                                  | 100,00 | 2                                                        | 0,01   | 463.582,49       | 0,03   | 0                                               | 0,00   | 0,00             | 0,00   | 2                                                        | 0,01   | 463.582,49       | 0,03   | 95,589                                           | 95,589   |
| Total :                                |        | 14.845                                                   | 100,00 | 1.756.801.975,47 | 100,00 | 2.295                                           | 100,00 | 16.418.773,56    | 100,00 | 14.569                                                   | 100,00 | 1.740.383.201,91 | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :   |        |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 67,865                                           | 67,950   |
| Media Simple / Average :               |        |                                                          |        | 118.343,01       |        |                                                 |        | 7.154,15         |        |                                                          |        | 119.457,97       |        | 62,152                                           | 61,490   |
| Mínimo / Minimum :                     |        |                                                          |        | 124,27           |        |                                                 |        | 0,02             |        |                                                          |        | 124,27           |        | 0,095                                            | 0,000    |
| Máximo / Maximum :                     |        |                                                          |        | 324.357,89       |        |                                                 |        | 136.151,54       |        |                                                          |        | 323.392,04       |        | 97,504                                           | 95,940   |