

# BANCAJA 10 Fondo de Titulización de Activos

## Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 30/04/2014

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |       |                  |       | Principal Vencido Impagado<br>Overdue Principal |       |                  |       | Principal Pendiente Vencimiento<br>Outstanding Principal |       |                  |       | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|----------------------------------------|----------------------------------------------------------|-------|------------------|-------|-------------------------------------------------|-------|------------------|-------|----------------------------------------------------------|-------|------------------|-------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %     | Importe / Amount | %     | Num.                                            | %     | Importe / Amount | %     | Num.                                                     | %     | Importe / Amount | %     | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2014                                   | 20                                                       | 0,15  | 67.402,45        | 0,00  | 1                                               | 0,05  | 45,61            | 0,00  | 20                                                       | 0,16  | 67.356,84        | 0,00  | 1,223%                        | 4,990                            |
| 2015                                   | 40                                                       | 0,31  | 348.234,44       | 0,02  | 1                                               | 0,05  | 608,49           | 0,00  | 40                                                       | 0,31  | 347.625,95       | 0,03  | 1,248%                        | 15,919                           |
| 2016                                   | 52                                                       | 0,40  | 723.574,27       | 0,05  | 0                                               | 0,00  | 0,00             | 0,00  | 52                                                       | 0,41  | 723.574,27       | 0,05  | 1,278%                        | 25,330                           |
| 2017                                   | 28                                                       | 0,21  | 616.758,58       | 0,04  | 0                                               | 0,00  | 0,00             | 0,00  | 28                                                       | 0,22  | 616.758,58       | 0,04  | 1,188%                        | 38,993                           |
| 2018                                   | 50                                                       | 0,38  | 1.294.873,43     | 0,09  | 4                                               | 0,22  | 8.908,07         | 0,04  | 50                                                       | 0,39  | 1.285.965,36     | 0,09  | 1,275%                        | 49,986                           |
| 2019                                   | 73                                                       | 0,56  | 2.316.122,29     | 0,16  | 3                                               | 0,16  | 20.901,09        | 0,10  | 73                                                       | 0,57  | 2.295.221,20     | 0,17  | 1,336%                        | 62,414                           |
| 2020                                   | 102                                                      | 0,78  | 4.076.536,97     | 0,29  | 5                                               | 0,27  | 41.758,88        | 0,21  | 102                                                      | 0,80  | 4.034.778,09     | 0,29  | 1,337%                        | 73,859                           |
| 2021                                   | 124                                                      | 0,95  | 5.123.923,94     | 0,36  | 8                                               | 0,43  | 42.983,49        | 0,22  | 124                                                      | 0,97  | 5.080.940,45     | 0,37  | 1,336%                        | 84,807                           |
| 2022                                   | 71                                                       | 0,54  | 3.590.448,44     | 0,25  | 4                                               | 0,22  | 22.230,39        | 0,11  | 71                                                       | 0,56  | 3.568.218,05     | 0,26  | 1,288%                        | 98,405                           |
| 2023                                   | 90                                                       | 0,69  | 5.208.877,44     | 0,37  | 4                                               | 0,22  | 44.990,40        | 0,23  | 90                                                       | 0,70  | 5.163.887,04     | 0,37  | 1,266%                        | 109,839                          |
| 2024                                   | 85                                                       | 0,65  | 5.407.416,06     | 0,38  | 6                                               | 0,32  | 98.752,60        | 0,50  | 83                                                       | 0,65  | 5.308.663,46     | 0,38  | 1,310%                        | 122,942                          |
| 2025                                   | 432                                                      | 3,30  | 27.393.155,43    | 1,94  | 35                                              | 1,89  | 465.150,53       | 2,33  | 426                                                      | 3,33  | 26.928.004,90    | 1,94  | 1,339%                        | 136,113                          |
| 2026                                   | 446                                                      | 3,41  | 29.262.032,77    | 2,07  | 37                                              | 2,00  | 194.062,17       | 0,97  | 443                                                      | 3,46  | 29.067.970,60    | 2,09  | 1,352%                        | 143,494                          |
| 2027                                   | 75                                                       | 0,57  | 5.597.726,41     | 0,40  | 1                                               | 0,05  | 298,60           | 0,00  | 75                                                       | 0,59  | 5.597.427,81     | 0,40  | 1,265%                        | 159,137                          |
| 2028                                   | 101                                                      | 0,77  | 8.421.025,73     | 0,60  | 7                                               | 0,38  | 22.915,33        | 0,11  | 101                                                      | 0,79  | 8.398.110,40     | 0,60  | 1,293%                        | 169,498                          |
| 2029                                   | 124                                                      | 0,95  | 10.537.301,84    | 0,75  | 9                                               | 0,49  | 100.882,25       | 0,51  | 122                                                      | 0,95  | 10.436.419,59    | 0,75  | 1,270%                        | 182,717                          |
| 2030                                   | 687                                                      | 5,26  | 59.049.614,97    | 4,19  | 72                                              | 3,89  | 580.421,44       | 2,91  | 678                                                      | 5,30  | 58.469.193,53    | 4,21  | 1,378%                        | 195,892                          |
| 2031                                   | 607                                                      | 4,64  | 52.227.446,60    | 3,70  | 68                                              | 3,68  | 638.391,54       | 3,20  | 601                                                      | 4,70  | 51.589.055,06    | 3,71  | 1,376%                        | 203,440                          |
| 2032                                   | 123                                                      | 0,94  | 13.169.067,11    | 0,93  | 8                                               | 0,43  | 108.686,57       | 0,55  | 121                                                      | 0,95  | 13.060.380,54    | 0,94  | 1,303%                        | 218,144                          |
| 2033                                   | 169                                                      | 1,29  | 18.731.438,57    | 1,33  | 17                                              | 0,92  | 95.630,07        | 0,48  | 167                                                      | 1,31  | 18.635.808,50    | 1,34  | 1,291%                        | 230,007                          |
| 2034                                   | 236                                                      | 1,81  | 25.741.998,29    | 1,83  | 17                                              | 0,92  | 75.715,50        | 0,38  | 235                                                      | 1,84  | 25.666.282,79    | 1,85  | 1,309%                        | 242,932                          |
| 2035                                   | 2.562                                                    | 19,60 | 284.485.417,62   | 20,17 | 363                                             | 19,63 | 3.629.122,42     | 18,21 | 2.517                                                    | 19,68 | 280.856.295,20   | 20,20 | 1,375%                        | 256,267                          |
| 2036                                   | 2.239                                                    | 17,13 | 260.738.346,70   | 18,49 | 357                                             | 19,31 | 3.483.344,20     | 17,48 | 2.193                                                    | 17,14 | 257.255.002,50   | 18,50 | 1,349%                        | 262,889                          |
| 2037                                   | 24                                                       | 0,18  | 2.913.246,19     | 0,21  | 3                                               | 0,16  | 923,51           | 0,00  | 24                                                       | 0,19  | 2.912.322,68     | 0,21  | 1,425%                        | 277,132                          |
| 2038                                   | 32                                                       | 0,24  | 3.611.683,76     | 0,26  | 3                                               | 0,16  | 45.439,72        | 0,23  | 31                                                       | 0,24  | 3.566.244,04     | 0,26  | 1,418%                        | 290,119                          |
| 2039                                   | 58                                                       | 0,44  | 8.065.481,31     | 0,57  | 5                                               | 0,27  | 16.453,90        | 0,08  | 58                                                       | 0,45  | 8.049.027,41     | 0,58  | 1,389%                        | 302,058                          |
| 2040                                   | 1.856                                                    | 14,20 | 236.222.937,24   | 16,75 | 299                                             | 16,17 | 3.645.081,27     | 18,29 | 1.799                                                    | 14,06 | 232.577.855,97   | 16,73 | 1,480%                        | 317,005                          |
| 2041                                   | 2.438                                                    | 18,65 | 317.377.991,35   | 22,50 | 483                                             | 26,12 | 6.476.434,05     | 32,49 | 2.340                                                    | 18,29 | 310.901.557,30   | 22,36 | 1,460%                        | 322,945                          |
| 2042                                   | 3                                                        | 0,02  | 478.095,31       | 0,03  | 1                                               | 0,05  | 5.823,29         | 0,03  | 3                                                        | 0,02  | 472.272,02       | 0,03  | 1,471%                        | 336,735                          |
| 2043                                   | 4                                                        | 0,03  | 511.509,45       | 0,04  | 1                                               | 0,05  | 169,45           | 0,00  | 4                                                        | 0,03  | 511.340,00       | 0,04  | 1,403%                        | 350,270                          |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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|----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2044                                   | 6                                                        | 0,05   | 685.924,59       | 0,05   | 1                                               | 0,05   | 219,25           | 0,00   | 6                                                        | 0,05   | 685.705,34       | 0,05   | 1,422%                        | 360,289                          |
| 2045                                   | 31                                                       | 0,24   | 4.313.509,39     | 0,31   | 7                                               | 0,38   | 24.577,22        | 0,12   | 31                                                       | 0,24   | 4.288.932,17     | 0,31   | 1,478%                        | 375,404                          |
| 2046                                   | 84                                                       | 0,64   | 12.057.977,24    | 0,85   | 19                                              | 1,03   | 40.929,40        | 0,21   | 84                                                       | 0,66   | 12.017.047,84    | 0,86   | 1,476%                        | 385,356                          |
| Total :                                | 13.072                                                   | 100,00 | 1.410.367.096,18 | 100,00 | 1.849                                           | 100,00 | 19.931.850,70    | 100,00 | 12.792                                                   | 100,00 | 1.390.435.245,48 | 100,00 |                               |                                  |
| Media Ponderada / Weighted Average :   |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 1,401%                        | 269,533                          |
| Media Simple / Average :               |                                                          |        | 107.892,22       |        |                                                 |        | 10.779,80        |        |                                                          |        | 108.695,69       |        | 1,420%                        | 259,045                          |
| Mínimo / Minimum :                     |                                                          |        | 216,06           |        |                                                 |        | 0,18             |        |                                                          |        | 216,06           |        | 0,500%                        | 05/05/2014                       |
| Máximo / Maximum :                     |                                                          |        | 312.535,85       |        |                                                 |        | 200.418,31       |        |                                                          |        | 306.140,79       |        | 3,224%                        | 05/10/2046                       |