

## BANCAJA 9 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 30/11/2012

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |       |                  |       | Principal Vencido Impagado<br>Overdue Principal |       |                  |       | Principal Pendiente Vencimiento<br>Outstanding Principal |       |                  |       | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|----------------------------------------|----------------------------------------------------------|-------|------------------|-------|-------------------------------------------------|-------|------------------|-------|----------------------------------------------------------|-------|------------------|-------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %     | Importe / Amount | %     | Num.                                            | %     | Importe / Amount | %     | Num.                                                     | %     | Importe / Amount | %     | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2012                                   | 3                                                        | 0,03  | 22.168,41        | 0,00  | 2                                               | 0,14  | 22.013,37        | 0,54  | 1                                                        | 0,01  | 155,04           | 0,00  | 2,737%                        | 0,194                            |
| 2013                                   | 31                                                       | 0,32  | 164.351,55       | 0,02  | 1                                               | 0,07  | 263,27           | 0,01  | 31                                                       | 0,32  | 164.088,28       | 0,02  | 2,178%                        | 7,722                            |
| 2014                                   | 29                                                       | 0,30  | 346.476,14       | 0,04  | 1                                               | 0,07  | 2,07             | 0,00  | 29                                                       | 0,30  | 346.474,07       | 0,04  | 2,343%                        | 19,308                           |
| 2015                                   | 29                                                       | 0,30  | 506.998,93       | 0,06  | 0                                               | 0,00  | 0,00             | 0,00  | 29                                                       | 0,30  | 506.998,93       | 0,06  | 2,176%                        | 31,397                           |
| 2016                                   | 41                                                       | 0,43  | 1.074.985,74     | 0,12  | 1                                               | 0,07  | 23,29            | 0,00  | 41                                                       | 0,43  | 1.074.962,45     | 0,12  | 2,308%                        | 43,762                           |
| 2017                                   | 43                                                       | 0,45  | 1.265.392,61     | 0,14  | 1                                               | 0,07  | 8,53             | 0,00  | 43                                                       | 0,45  | 1.265.384,08     | 0,14  | 2,293%                        | 55,880                           |
| 2018                                   | 71                                                       | 0,74  | 2.433.070,54     | 0,27  | 1                                               | 0,07  | 19.390,95        | 0,48  | 71                                                       | 0,74  | 2.413.679,59     | 0,26  | 2,345%                        | 66,748                           |
| 2019                                   | 62                                                       | 0,65  | 2.659.952,69     | 0,29  | 1                                               | 0,07  | 88,56            | 0,00  | 62                                                       | 0,65  | 2.659.864,13     | 0,29  | 2,233%                        | 79,649                           |
| 2020                                   | 84                                                       | 0,87  | 3.994.807,84     | 0,44  | 3                                               | 0,21  | 30.250,42        | 0,75  | 84                                                       | 0,88  | 3.964.557,42     | 0,43  | 2,239%                        | 90,124                           |
| 2021                                   | 56                                                       | 0,58  | 2.459.822,94     | 0,27  | 1                                               | 0,07  | 19.536,97        | 0,48  | 56                                                       | 0,59  | 2.440.285,97     | 0,27  | 2,369%                        | 103,321                          |
| 2022                                   | 96                                                       | 1,00  | 5.600.448,60     | 0,61  | 4                                               | 0,28  | 11.249,69        | 0,28  | 96                                                       | 1,00  | 5.589.198,91     | 0,61  | 2,352%                        | 116,091                          |
| 2023                                   | 126                                                      | 1,31  | 8.443.954,67     | 0,92  | 11                                              | 0,76  | 6.838,90         | 0,17  | 126                                                      | 1,32  | 8.437.115,77     | 0,92  | 2,171%                        | 126,749                          |
| 2024                                   | 405                                                      | 4,22  | 24.577.278,91    | 2,68  | 50                                              | 3,44  | 84.397,69        | 2,08  | 403                                                      | 4,21  | 24.492.881,22    | 2,68  | 2,259%                        | 141,887                          |
| 2025                                   | 700                                                      | 7,29  | 43.693.165,21    | 4,77  | 64                                              | 4,40  | 132.809,90       | 3,27  | 700                                                      | 7,32  | 43.560.355,31    | 4,77  | 2,365%                        | 148,643                          |
| 2026                                   | 82                                                       | 0,85  | 5.390.579,38     | 0,59  | 2                                               | 0,14  | 37.555,13        | 0,93  | 81                                                       | 0,85  | 5.353.024,25     | 0,59  | 2,239%                        | 163,187                          |
| 2027                                   | 112                                                      | 1,17  | 8.276.890,90     | 0,90  | 11                                              | 0,76  | 30.986,05        | 0,76  | 112                                                      | 1,17  | 8.245.904,85     | 0,90  | 2,166%                        | 174,860                          |
| 2028                                   | 138                                                      | 1,44  | 12.140.668,56    | 1,32  | 9                                               | 0,62  | 5.082,33         | 0,13  | 138                                                      | 1,44  | 12.135.586,23    | 1,33  | 2,193%                        | 187,061                          |
| 2029                                   | 450                                                      | 4,69  | 37.643.894,11    | 4,11  | 57                                              | 3,92  | 123.499,40       | 3,04  | 449                                                      | 4,70  | 37.520.394,71    | 4,11  | 2,169%                        | 201,964                          |
| 2030                                   | 966                                                      | 10,06 | 82.663.121,92    | 9,02  | 124                                             | 8,53  | 251.485,58       | 6,20  | 965                                                      | 10,09 | 82.411.636,34    | 9,03  | 2,384%                        | 208,566                          |
| 2031                                   | 76                                                       | 0,79  | 7.557.199,31     | 0,82  | 10                                              | 0,69  | 23.010,62        | 0,57  | 76                                                       | 0,79  | 7.534.188,69     | 0,83  | 2,171%                        | 223,309                          |
| 2032                                   | 155                                                      | 1,61  | 15.285.606,61    | 1,67  | 8                                               | 0,55  | 13.995,65        | 0,34  | 155                                                      | 1,62  | 15.271.610,96    | 1,67  | 2,267%                        | 234,043                          |
| 2033                                   | 150                                                      | 1,56  | 17.927.152,90    | 1,96  | 13                                              | 0,89  | 18.905,54        | 0,47  | 150                                                      | 1,57  | 17.908.247,36    | 1,96  | 2,133%                        | 247,055                          |
| 2034                                   | 1.422                                                    | 14,81 | 155.067.154,19   | 16,92 | 252                                             | 17,33 | 798.859,28       | 19,68 | 1.416                                                    | 14,81 | 154.268.294,91   | 16,91 | 2,130%                        | 262,889                          |
| 2035                                   | 3.859                                                    | 40,19 | 425.976.278,46   | 46,48 | 738                                             | 50,76 | 2.160.548,27     | 53,23 | 3.838                                                    | 40,14 | 423.815.730,19   | 46,45 | 2,299%                        | 268,580                          |
| 2036                                   | 3                                                        | 0,03  | 425.281,57       | 0,05  | 1                                               | 0,07  | 75,86            | 0,00  | 3                                                        | 0,03  | 425.205,71       | 0,05  | 2,185%                        | 284,995                          |
| 2037                                   | 2                                                        | 0,02  | 185.122,56       | 0,02  | 0                                               | 0,00  | 0,00             | 0,00  | 2                                                        | 0,02  | 185.122,56       | 0,02  | 2,080%                        | 298,297                          |
| 2038                                   | 3                                                        | 0,03  | 437.576,52       | 0,05  | 0                                               | 0,00  | 0,00             | 0,00  | 3                                                        | 0,03  | 437.576,52       | 0,05  | 2,405%                        | 305,931                          |
| 2039                                   | 6                                                        | 0,06  | 606.569,35       | 0,07  | 1                                               | 0,07  | 300,52           | 0,01  | 6                                                        | 0,06  | 606.268,83       | 0,07  | 2,309%                        | 320,324                          |
| 2040                                   | 401                                                      | 4,18  | 49.724.484,11    | 5,43  | 87                                              | 5,98  | 267.801,24       | 6,60  | 396                                                      | 4,14  | 49.456.682,87    | 5,42  | 2,640%                        | 330,833                          |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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|-----------------------------------------------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------------------------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------|-----------------------------------------|
|                                               | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Num.                                                   | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| Total :                                       | 9.601                                                           | 100,00 | 916.550.455,23          | 100,00 | 1.454                                                  | 100,00 | 4.058.979,08            | 100,00 | 9.562                                                           | 100,00 | 912.491.476,15          | 100,00 |                                      |                                         |
| Media Ponderada / <i>Weighted Average</i> :   |                                                                 |        |                         |        |                                                        |        |                         |        |                                                                 |        |                         |        | 2,284%                               | 244,468                                 |
| Media Simple / <i>Average</i> :               |                                                                 |        | 95.464,06               |        |                                                        |        | 2.791,59                |        |                                                                 |        | 95.428,93               |        | 2,317%                               | 230,712                                 |
| Mínimo / <i>Minimum</i> :                     |                                                                 |        | 96,60                   |        |                                                        |        | 0,02                    |        |                                                                 |        | 96,60                   |        | 1,000%                               | 05/12/2012                              |
| Máximo / <i>Maximum</i> :                     |                                                                 |        | 782.698,45              |        |                                                        |        | 106.698,60              |        |                                                                 |        | 780.095,90              |        | 4,208%                               | 05/09/2040                              |