

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 31/10/2017

Divisa / Currency: EUR

|                                         | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|-----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
| Comunidades<br>Regions                  | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| Andalucía / Andalucía                   | 92                                                       | 2,69   | 2.959.197,26     | 2,91   | 5                                               | 3,18   | 33.461,68        | 5,13   | 92                                                       | 2,70   | 2.925.735,58     | 2,90   | 39,524                                           | 39,064   |
| Aragón / Aragon                         | 32                                                       | 0,93   | 915.145,52       | 0,90   | 1                                               | 0,64   | 142,91           | 0,02   | 32                                                       | 0,94   | 915.002,61       | 0,91   | 34,087                                           | 34,077   |
| Asturias / Asturias                     | 2                                                        | 0,06   | 78.336,32        | 0,08   | 0                                               | 0,00   | 0,00             | 0,00   | 2                                                        | 0,06   | 78.336,32        | 0,08   | 47,385                                           | 47,385   |
| Canarias / Canary Islands               | 135                                                      | 3,94   | 5.241.369,34     | 5,16   | 8                                               | 5,10   | 35.776,02        | 5,48   | 134                                                      | 3,93   | 5.205.593,32     | 5,15   | 37,297                                           | 37,042   |
| Cantabria / Cantabria                   | 1                                                        | 0,03   | 39.849,99        | 0,04   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,03   | 39.849,99        | 0,04   | 40,448                                           | 40,448   |
| Castilla y León / Castilla-Leon         | 18                                                       | 0,53   | 555.318,17       | 0,55   | 0                                               | 0,00   | 0,00             | 0,00   | 18                                                       | 0,53   | 555.318,17       | 0,55   | 25,801                                           | 25,801   |
| Castilla-La Mancha / Castilla-La Mancha | 148                                                      | 4,32   | 4.346.765,64     | 4,28   | 10                                              | 6,37   | 87.279,63        | 13,38  | 148                                                      | 4,34   | 4.259.486,01     | 4,22   | 37,425                                           | 36,037   |
| Cataluña / Catalonia                    | 255                                                      | 7,44   | 11.023.230,77    | 10,84  | 13                                              | 8,28   | 24.694,28        | 3,78   | 254                                                      | 7,46   | 10.998.536,49    | 10,89  | 37,892                                           | 37,842   |
| Comunidad Valenciana / Valencia         | 2.057                                                    | 60,04  | 49.787.851,15    | 48,98  | 101                                             | 64,33  | 404.333,54       | 61,96  | 2.042                                                    | 59,94  | 49.383.517,61    | 48,89  | 31,684                                           | 31,385   |
| Extremadura / Extremadura               | 1                                                        | 0,03   | 76.711,59        | 0,08   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,03   | 76.711,59        | 0,08   | 39,388                                           | 39,388   |
| Galicia / Galicia                       | 23                                                       | 0,67   | 628.166,18       | 0,62   | 2                                               | 1,27   | 566,13           | 0,09   | 23                                                       | 0,68   | 627.600,05       | 0,62   | 30,325                                           | 30,308   |
| Islas Baleares / Balearic Islands       | 93                                                       | 2,71   | 3.616.379,79     | 3,56   | 2                                               | 1,27   | 1.145,62         | 0,18   | 92                                                       | 2,70   | 3.615.234,17     | 3,58   | 36,158                                           | 36,169   |
| La Rioja / La Rioja                     | 2                                                        | 0,06   | 45.507,39        | 0,04   | 0                                               | 0,00   | 0,00             | 0,00   | 2                                                        | 0,06   | 45.507,39        | 0,05   | 35,961                                           | 35,961   |
| Madrid / Madrid                         | 485                                                      | 14,16  | 19.785.315,05    | 19,46  | 12                                              | 7,64   | 47.897,36        | 7,34   | 485                                                      | 14,24  | 19.737.417,69    | 19,54  | 36,801                                           | 36,715   |
| Murcia / Murcia                         | 30                                                       | 0,88   | 1.017.200,65     | 1,00   | 1                                               | 0,64   | 16.250,91        | 2,49   | 29                                                       | 0,85   | 1.000.949,74     | 0,99   | 37,117                                           | 37,044   |
| Navarra / Navarra                       | 13                                                       | 0,38   | 432.707,01       | 0,43   | 1                                               | 0,64   | 358,46           | 0,05   | 13                                                       | 0,38   | 432.348,55       | 0,43   | 30,946                                           | 30,900   |
| País Vasco / Basque Country             | 39                                                       | 1,14   | 1.110.471,55     | 1,09   | 1                                               | 0,64   | 623,66           | 0,10   | 39                                                       | 1,14   | 1.109.847,89     | 1,10   | 37,341                                           | 37,319   |
| Total :                                 | 3.426                                                    | 100,00 | 101.659.523,37   | 100,00 | 157                                             | 100,00 | 652.530,20       | 100,00 | 3.407                                                    | 100,00 | 101.006.993,17   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :    |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 34,393                                           | 34,142   |
| Media Simple / Average :                |                                                          |        | 29.672,95        |        |                                                 |        | 4.156,24         |        |                                                          |        | 29.646,90        |        | 26,837                                           | 26,582   |
| Mínimo / Minimum :                      |                                                          |        | 134,58           |        |                                                 |        | 6,92             |        |                                                          |        | 134,58           |        | 0,125                                            | 0,000    |
| Máximo / Maximum :                      |                                                          |        | 150.988,73       |        |                                                 |        | 41.249,00        |        |                                                          |        | 150.988,73       |        | 71,697                                           | 53,973   |