

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 31/05/2013

Divisa / Currency: EUR

| Comunidades<br>Regions                  | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|-----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                         | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| Andalucía / Andalucía                   | 109                                                      | 2,16   | 4.699.542,56     | 2,44   | 7                                               | 2,47   | 9.422,93         | 2,17   | 109                                                      | 2,16   | 4.690.119,63     | 2,45   | 50,131                                           | 50,034   |
| Aragón / Aragon                         | 45                                                       | 0,89   | 1.633.896,78     | 0,85   | 0                                               | 0,00   | 0,00             | 0,00   | 45                                                       | 0,89   | 1.633.896,78     | 0,85   | 43,765                                           | 43,765   |
| Asturias / Asturias                     | 2                                                        | 0,04   | 98.492,79        | 0,05   | 0                                               | 0,00   | 0,00             | 0,00   | 2                                                        | 0,04   | 98.492,79        | 0,05   | 59,577                                           | 59,577   |
| Canarias / Canary Islands               | 173                                                      | 3,43   | 8.588.762,59     | 4,47   | 16                                              | 5,65   | 42.592,01        | 9,80   | 172                                                      | 3,41   | 8.546.170,58     | 4,46   | 47,900                                           | 47,676   |
| Cantabria / Cantabria                   | 1                                                        | 0,02   | 56.577,76        | 0,03   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,02   | 56.577,76        | 0,03   | 57,427                                           | 57,427   |
| Castilla y León / Castilla-Leon         | 40                                                       | 0,79   | 1.674.729,45     | 0,87   | 2                                               | 0,71   | 221,26           | 0,05   | 40                                                       | 0,79   | 1.674.508,19     | 0,87   | 36,852                                           | 36,850   |
| Castilla-La Mancha / Castilla-La Mancha | 216                                                      | 4,28   | 7.853.382,26     | 4,09   | 12                                              | 4,24   | 24.471,34        | 5,63   | 216                                                      | 4,28   | 7.828.910,92     | 4,08   | 46,799                                           | 46,568   |
| Cataluña / Catalonia                    | 314                                                      | 6,23   | 18.552.823,37    | 9,65   | 22                                              | 7,77   | 18.127,84        | 4,17   | 314                                                      | 6,23   | 18.534.695,53    | 9,66   | 48,091                                           | 48,054   |
| Comunidad Valenciana / Valencia         | 3.210                                                    | 63,64  | 102.925.756,84   | 53,54  | 184                                             | 65,02  | 288.507,11       | 66,40  | 3.210                                                    | 63,67  | 102.637.249,73   | 53,51  | 41,569                                           | 41,454   |
| Extremadura / Extremadura               | 2                                                        | 0,04   | 107.601,36       | 0,06   | 0                                               | 0,00   | 0,00             | 0,00   | 2                                                        | 0,04   | 107.601,36       | 0,06   | 48,322                                           | 48,322   |
| Galicia / Galicia                       | 32                                                       | 0,63   | 1.164.671,21     | 0,61   | 4                                               | 1,41   | 1.309,91         | 0,30   | 32                                                       | 0,63   | 1.163.361,30     | 0,61   | 39,513                                           | 39,473   |
| Islas Baleares / Balearic Islands       | 137                                                      | 2,72   | 6.715.957,73     | 3,49   | 11                                              | 3,89   | 15.559,34        | 3,58   | 137                                                      | 2,72   | 6.700.398,39     | 3,49   | 46,308                                           | 46,232   |
| La Rioja / La Rioja                     | 3                                                        | 0,06   | 62.877,58        | 0,03   | 0                                               | 0,00   | 0,00             | 0,00   | 3                                                        | 0,06   | 62.877,58        | 0,03   | 44,139                                           | 44,139   |
| Madrid / Madrid                         | 628                                                      | 12,45  | 33.277.951,55    | 17,31  | 20                                              | 7,07   | 25.754,19        | 5,93   | 628                                                      | 12,46  | 33.252.197,36    | 17,34  | 46,815                                           | 46,779   |
| Murcia / Murcia                         | 53                                                       | 1,05   | 1.836.566,87     | 0,96   | 3                                               | 1,06   | 7.418,18         | 1,71   | 52                                                       | 1,03   | 1.829.148,69     | 0,95   | 43,634                                           | 43,598   |
| Navarra / Navarra                       | 25                                                       | 0,50   | 873.920,22       | 0,45   | 1                                               | 0,35   | 224,85           | 0,05   | 25                                                       | 0,50   | 873.695,37       | 0,46   | 41,589                                           | 41,572   |
| País Vasco / Basque Country             | 54                                                       | 1,07   | 2.105.046,58     | 1,10   | 1                                               | 0,35   | 908,81           | 0,21   | 54                                                       | 1,07   | 2.104.137,77     | 1,10   | 47,154                                           | 47,131   |
| Total :                                 | 5.044                                                    | 100,00 | 192.228.557,50   | 100,00 | 283                                             | 100,00 | 434.517,77       | 100,00 | 5.042                                                    | 100,00 | 191.794.039,73   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :    |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        |                                                  |          |
| Media Simple / Average :                |                                                          |        | 38.110,34        |        |                                                 |        | 1.535,40         |        |                                                          |        | 38.039,28        |        | 44,043                                           | 43,947   |
| Mínimo / Minimum :                      |                                                          |        | 117,62           |        |                                                 |        | 0,37             |        |                                                          |        | 117,62           |        | 0,081                                            | 0,000    |
| Máximo / Maximum :                      |                                                          |        | 192.578,71       |        |                                                 |        | 82.728,17        |        |                                                          |        | 192.578,71       |        | 71,697                                           | 67,850   |