

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 31/01/2012

Divisa / Currency: EUR

| Comunidades<br>Regions                      | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                   |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | %CLTV Media Ponderada<br>Weighted Average % CLTV |               |
|---------------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|-------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|--------------------------------------------------|---------------|
|                                             | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount  | %             | Num.                                                     | %             | Importe / Amount      | %             | SVP / OPB                                        | PPV / OP      |
| Andalucía / Andalucía                       | 115                                                      | 2,06          | 5.177.461,17          | 2,28          | 6                                               | 2,23          | 1.727,13          | 0,60          | 115                                                      | 2,07          | 5.175.734,04          | 2,28          | 52,876                                           | 52,859        |
| Aragón / Aragón                             | 47                                                       | 0,84          | 1.917.101,55          | 0,85          | 1                                               | 0,37          | 256,27            | 0,09          | 47                                                       | 0,84          | 1.916.845,28          | 0,85          | 47,921                                           | 47,914        |
| Asturias / Asturias                         | 2                                                        | 0,04          | 103.804,06            | 0,05          | 1                                               | 0,37          | 155,13            | 0,05          | 2                                                        | 0,04          | 103.648,93            | 0,05          | 62,790                                           | 62,696        |
| Canarias / Canary Islands                   | 188                                                      | 3,38          | 9.826.190,51          | 4,33          | 24                                              | 8,92          | 25.511,99         | 8,93          | 187                                                      | 3,36          | 9.800.678,52          | 4,33          | 50,537                                           | 50,468        |
| Cantabria / Cantabria                       | 1                                                        | 0,02          | 60.959,84             | 0,03          | 0                                               | 0,00          | 0,00              | 0,00          | 1                                                        | 0,02          | 60.959,84             | 0,03          | 61,875                                           | 61,875        |
| Castilla y León / Castilla-Leon             | 61                                                       | 1,10          | 2.199.877,58          | 0,97          | 1                                               | 0,37          | 294,71            | 0,10          | 61                                                       | 1,10          | 2.199.582,87          | 0,97          | 38,855                                           | 38,851        |
| Castilla-La Mancha / Castilla-La Mancha     | 240                                                      | 4,31          | 9.147.740,65          | 4,03          | 18                                              | 6,69          | 13.018,02         | 4,56          | 240                                                      | 4,31          | 9.134.722,63          | 4,03          | 49,784                                           | 49,685        |
| Cataluña / Catalonia                        | 332                                                      | 5,96          | 21.278.857,03         | 9,38          | 12                                              | 4,46          | 18.206,46         | 6,37          | 332                                                      | 5,96          | 21.260.650,57         | 9,38          | 51,257                                           | 51,207        |
| Comunidad Valenciana / Valencia             | 3.562                                                    | 63,95         | 123.561.750,93        | 54,47         | 162                                             | 60,22         | 190.274,36        | 66,58         | 3.562                                                    | 63,97         | 123.371.476,57        | 54,45         | 44,584                                           | 44,519        |
| Extremadura / Extremadura                   | 2                                                        | 0,04          | 118.655,40            | 0,05          | 0                                               | 0,00          | 0,00              | 0,00          | 2                                                        | 0,04          | 118.655,40            | 0,05          | 50,100                                           | 50,100        |
| Galicia / Galicia                           | 38                                                       | 0,68          | 1.509.806,44          | 0,67          | 0                                               | 0,00          | 0,00              | 0,00          | 38                                                       | 0,68          | 1.509.806,44          | 0,67          | 41,195                                           | 41,195        |
| Islas Baleares / Balearic Islands           | 150                                                      | 2,69          | 7.740.923,14          | 3,41          | 16                                              | 5,95          | 8.706,87          | 3,05          | 150                                                      | 2,69          | 7.732.216,27          | 3,41          | 48,939                                           | 48,912        |
| La Rioja / La Rioja                         | 3                                                        | 0,05          | 69.221,07             | 0,03          | 0                                               | 0,00          | 0,00              | 0,00          | 3                                                        | 0,05          | 69.221,07             | 0,03          | 45,619                                           | 45,619        |
| Madrid / Madrid                             | 679                                                      | 12,19         | 38.400.162,98         | 16,93         | 24                                              | 8,92          | 23.477,54         | 8,21          | 678                                                      | 12,18         | 38.376.685,44         | 16,94         | 49,736                                           | 49,710        |
| Murcia / Murcia                             | 56                                                       | 1,01          | 2.261.284,64          | 1,00          | 3                                               | 1,12          | 2.608,73          | 0,91          | 56                                                       | 1,01          | 2.258.675,91          | 1,00          | 45,847                                           | 45,817        |
| Navarra / Navarra                           | 30                                                       | 0,54          | 1.038.460,58          | 0,46          | 0                                               | 0,00          | 0,00              | 0,00          | 30                                                       | 0,54          | 1.038.460,58          | 0,46          | 43,469                                           | 43,469        |
| País Vasco / Basque Country                 | 64                                                       | 1,15          | 2.440.303,95          | 1,08          | 1                                               | 0,37          | 1.558,71          | 0,55          | 64                                                       | 1,15          | 2.438.745,24          | 1,08          | 48,567                                           | 48,529        |
| <b>Total :</b>                              | <b>5.570</b>                                             | <b>100,00</b> | <b>226.852.561,52</b> | <b>100,00</b> | <b>269</b>                                      | <b>100,00</b> | <b>285.795,92</b> | <b>100,00</b> | <b>5.568</b>                                             | <b>100,00</b> | <b>226.566.765,60</b> | <b>100,00</b> |                                                  |               |
| <b>Media Ponderada / Weighted Average :</b> |                                                          |               |                       |               |                                                 |               |                   |               |                                                          |               |                       |               | <b>46,904</b>                                    | <b>46,851</b> |
| <b>Media Simple / Average :</b>             |                                                          |               | <b>40.727,57</b>      |               |                                                 |               | <b>1.062,44</b>   |               |                                                          |               | <b>40.690,87</b>      |               | <b>37,443</b>                                    | <b>37,403</b> |
| <b>Mínimo / Minimum :</b>                   |                                                          |               | <b>0,55</b>           |               |                                                 |               | <b>0,11</b>       |               |                                                          |               | <b>0,55</b>           |               | <b>0,000</b>                                     | <b>0,000</b>  |
| <b>Máximo / Maximum :</b>                   |                                                          |               | <b>203.241,92</b>     |               |                                                 |               | <b>68.857,57</b>  |               |                                                          |               | <b>203.241,92</b>     |               | <b>71,698</b>                                    | <b>71,489</b> |