

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 30/11/2014

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                   |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | Tipo Interés<br>Interest Rate | Antigüedad<br>Age                |
|----------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|-------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount  | %             | Num.                                                     | %             | Importe / Amount      | %             | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 1999                                   | 605                                                      | 13,33         | 16.302.380,90         | 10,32         | 41                                              | 14,09         | 42.796,70         | 6,81          | 602                                                      | 13,30         | 16.259.584,20         | 10,33         | 2,374%                        | 184,374                          |
| 2000                                   | 570                                                      | 12,56         | 15.958.089,19         | 10,10         | 38                                              | 13,06         | 67.416,26         | 10,73         | 570                                                      | 12,59         | 15.890.672,93         | 10,10         | 2,065%                        | 172,811                          |
| 2001                                   | 671                                                      | 14,78         | 23.640.848,05         | 14,97         | 49                                              | 16,84         | 105.008,82        | 16,71         | 669                                                      | 14,77         | 23.535.839,23         | 14,96         | 1,536%                        | 160,087                          |
| 2002                                   | 2.693                                                    | 59,33         | 102.063.672,86        | 64,61         | 163                                             | 56,01         | 413.263,76        | 65,76         | 2.687                                                    | 59,34         | 101.650.409,10        | 64,61         | 1,427%                        | 148,853                          |
| <b>Total :</b>                         | <b>4.539</b>                                             | <b>100,00</b> | <b>157.964.991,00</b> | <b>100,00</b> | <b>291</b>                                      | <b>100,00</b> | <b>628.485,54</b> | <b>100,00</b> | <b>4.528</b>                                             | <b>100,00</b> | <b>157.336.505,46</b> | <b>100,00</b> |                               |                                  |
| Media Ponderada / Weighted Average :   |                                                          |               |                       |               |                                                 |               |                   |               |                                                          |               |                       |               |                               |                                  |
| Media Simple / Average :               |                                                          |               | 34.801,72             |               |                                                 |               |                   | 2.159,74      |                                                          |               |                       |               | 1,605%                        | 156,624                          |
| Mínimo / Minimum :                     |                                                          |               | 15,06                 |               |                                                 |               |                   | 0,17          |                                                          |               |                       |               | 1,702%                        | 157,805                          |
| Máximo / Maximum :                     |                                                          |               | 179.032,99            |               |                                                 |               |                   | 98.843,39     |                                                          |               |                       |               | 0,581%                        | 04/01/1999                       |
|                                        |                                                          |               |                       |               |                                                 |               |                   |               |                                                          |               |                       |               | 3,948%                        | 15/11/2002                       |