

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 28/02/2013

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | Tipo Interés<br>Interest Rate | Antigüedad<br>Age                |
|----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 1999                                   | 783                                                      | 15,28  | 21.585.056,31    | 10,85  | 43                                              | 12,54  | 28.833,27        | 6,76   | 782                                                      | 15,27  | 21.556.223,04    | 10,86  | 2,534%                        | 163,345                          |
| 2000                                   | 619                                                      | 12,08  | 20.185.872,91    | 10,15  | 42                                              | 12,24  | 31.179,58        | 7,31   | 619                                                      | 12,09  | 20.154.693,33    | 10,15  | 2,530%                        | 151,866                          |
| 2001                                   | 744                                                      | 14,52  | 29.938.840,88    | 15,05  | 60                                              | 17,49  | 82.397,14        | 19,31  | 744                                                      | 14,53  | 29.856.443,74    | 15,04  | 1,872%                        | 139,011                          |
| 2002                                   | 2.978                                                    | 58,12  | 127.255.447,51   | 63,96  | 198                                             | 57,73  | 284.227,95       | 66,62  | 2.977                                                    | 58,12  | 126.971.219,56   | 63,95  | 1,816%                        | 127,797                          |
| Total :                                | 5.124                                                    | 100,00 | 198.965.217,61   | 100,00 | 343                                             | 100,00 | 426.637,94       | 100,00 | 5.122                                                    | 100,00 | 198.538.579,67   | 100,00 |                               |                                  |
| Media Ponderada / Weighted Average :   |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 1,975%                        | 135,786                          |
| Media Simple / Average :               |                                                          |        | 38.830,06        |        |                                                 |        | 1.243,84         |        |                                                          |        | 38.761,92        |        | 2,079%                        | 137,347                          |
| Mínimo / Minimum :                     |                                                          |        | 112,96           |        |                                                 |        | 0,01             |        |                                                          |        | 112,96           |        | 0,550%                        | 04/01/1999                       |
| Máximo / Maximum :                     |                                                          |        | 199.638,51       |        |                                                 |        | 80.061,49        |        |                                                          |        | 194.718,65       |        | 4,602%                        | 15/11/2002                       |