

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 31/12/2014

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                   |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|----------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|-------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount  | %             | Num.                                                     | %             | Importe / Amount      | %             | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2012                                   | 1                                                        | 0,02          | 1.924,31              | 0,00          | 1                                               | 0,46          | 1.924,31          | 0,31          | 0                                                        | 0,00          | 0,00                  | 0,00          | 0,000%                        | 0,000                            |
| 2014                                   | 5                                                        | 0,11          | 20.447,91             | 0,01          | 5                                               | 2,30          | 20.447,91         | 3,26          | 0                                                        | 0,00          | 0,00                  | 0,00          | 0,000%                        | 0,000                            |
| 2015                                   | 153                                                      | 3,40          | 365.443,96            | 0,23          | 2                                               | 0,92          | 245,91            | 0,04          | 153                                                      | 3,41          | 365.198,05            | 0,24          | 1,642%                        | 7,044                            |
| 2016                                   | 169                                                      | 3,76          | 1.273.011,38          | 0,82          | 7                                               | 3,23          | 4.503,01          | 0,72          | 169                                                      | 3,77          | 1.268.508,37          | 0,82          | 1,561%                        | 19,263                           |
| 2017                                   | 443                                                      | 9,86          | 5.056.548,53          | 3,25          | 21                                              | 9,68          | 154.032,46        | 24,53         | 442                                                      | 9,86          | 4.902.516,07          | 3,16          | 1,452%                        | 30,534                           |
| 2018                                   | 85                                                       | 1,89          | 1.349.172,00          | 0,87          | 2                                               | 0,92          | 1.419,16          | 0,23          | 85                                                       | 1,90          | 1.347.752,84          | 0,87          | 1,468%                        | 43,021                           |
| 2019                                   | 275                                                      | 6,12          | 5.021.587,73          | 3,23          | 6                                               | 2,76          | 1.168,17          | 0,19          | 275                                                      | 6,14          | 5.020.419,56          | 3,24          | 1,937%                        | 54,484                           |
| 2020                                   | 216                                                      | 4,81          | 4.685.369,91          | 3,01          | 7                                               | 3,23          | 14.826,30         | 2,36          | 216                                                      | 4,82          | 4.670.543,61          | 3,01          | 1,808%                        | 66,147                           |
| 2021                                   | 188                                                      | 4,18          | 5.229.880,08          | 3,36          | 2                                               | 0,92          | 631,26            | 0,10          | 188                                                      | 4,19          | 5.229.248,82          | 3,37          | 1,424%                        | 79,150                           |
| 2022                                   | 668                                                      | 14,86         | 20.783.778,66         | 13,35         | 19                                              | 8,76          | 27.326,04         | 4,35          | 668                                                      | 14,90         | 20.756.452,62         | 13,38         | 1,404%                        | 90,458                           |
| 2023                                   | 52                                                       | 1,16          | 1.876.732,72          | 1,21          | 2                                               | 0,92          | 1.656,34          | 0,26          | 52                                                       | 1,16          | 1.875.076,38          | 1,21          | 1,639%                        | 102,481                          |
| 2024                                   | 196                                                      | 4,36          | 6.715.000,45          | 4,31          | 9                                               | 4,15          | 32.764,68         | 5,22          | 196                                                      | 4,37          | 6.682.235,77          | 4,31          | 2,041%                        | 114,543                          |
| 2025                                   | 178                                                      | 3,96          | 6.426.539,42          | 4,13          | 9                                               | 4,15          | 27.697,16         | 4,41          | 178                                                      | 3,97          | 6.398.842,26          | 4,13          | 1,881%                        | 125,259                          |
| 2026                                   | 185                                                      | 4,12          | 7.807.600,03          | 5,01          | 12                                              | 5,53          | 53.348,43         | 8,50          | 185                                                      | 4,13          | 7.754.251,60          | 5,00          | 1,533%                        | 138,819                          |
| 2027                                   | 522                                                      | 11,62         | 23.553.025,55         | 15,13         | 31                                              | 14,29         | 71.828,16         | 11,44         | 520                                                      | 11,60         | 23.481.197,39         | 15,14         | 1,403%                        | 150,199                          |
| 2028                                   | 14                                                       | 0,31          | 803.046,23            | 0,52          | 1                                               | 0,46          | 935,99            | 0,15          | 14                                                       | 0,31          | 802.110,24            | 0,52          | 1,409%                        | 163,689                          |
| 2029                                   | 152                                                      | 3,38          | 6.675.280,68          | 4,29          | 4                                               | 1,84          | 3.281,51          | 0,52          | 152                                                      | 3,39          | 6.671.999,17          | 4,30          | 2,315%                        | 174,511                          |
| 2030                                   | 175                                                      | 3,89          | 8.700.940,13          | 5,59          | 12                                              | 5,53          | 27.372,88         | 4,36          | 175                                                      | 3,90          | 8.673.567,25          | 5,59          | 1,877%                        | 186,434                          |
| 2031                                   | 193                                                      | 4,29          | 10.782.846,74         | 6,93          | 18                                              | 8,29          | 50.301,99         | 8,01          | 191                                                      | 4,26          | 10.732.544,75         | 6,92          | 1,485%                        | 198,583                          |
| 2032                                   | 624                                                      | 13,89         | 38.573.219,03         | 24,77         | 47                                              | 21,66         | 132.184,73        | 21,05         | 623                                                      | 13,90         | 38.441.034,30         | 24,79         | 1,418%                        | 210,367                          |
| <b>Total :</b>                         | <b>4.494</b>                                             | <b>100,00</b> | <b>155.701.395,45</b> | <b>100,00</b> | <b>217</b>                                      | <b>100,00</b> | <b>627.896,40</b> | <b>100,00</b> | <b>4.482</b>                                             | <b>100,00</b> | <b>155.073.499,05</b> | <b>100,00</b> |                               |                                  |
| Media Ponderada / Weighted Average :   |                                                          |               |                       |               |                                                 |               |                   |               |                                                          |               |                       |               |                               |                                  |
| Media Simple / Average :               |                                                          |               | 34.646,51             |               |                                                 |               |                   | 2.893,53      |                                                          |               |                       |               | 1,569%                        | 145,748                          |
| Mínimo / Minimum :                     |                                                          |               | 10,02                 |               |                                                 |               |                   | 2,73          |                                                          |               |                       |               | 1,663%                        | 113,872                          |
| Máximo / Maximum :                     |                                                          |               | 178.262,69            |               |                                                 |               |                   | 99.744,73     |                                                          |               |                       |               | 0,581%                        | 02/01/2015                       |
|                                        |                                                          |               |                       |               |                                                 |               |                   |               |                                                          |               |                       |               | 3,948%                        | 14/11/2032                       |