

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Tipos de Interés Nominal Anual / Distribution by Nominal Annual Interest Rate Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 31/12/2014

Divisa / Currency: EUR

| Intervalos de Tipos de Interés<br>Interest Rate Intervals |       | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | % Tipo de Interés<br>% Interest Rate |       |       |
|-----------------------------------------------------------|-------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------|-------|-------|
|                                                           |       | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Med.Pond.<br>W. Avg.                 | Min.  | Max.  |
| 0,500                                                     | 0,999 | 88                                                       | 1,96   | 4.890.276,62     | 3,14   | 2                                               | 0,92   | 100.680,72       | 16,03  | 88                                                       | 1,96   | 4.789.595,90     | 3,09   | 0,912                                | 0,581 | 0,988 |
| 1,000                                                     | 1,499 | 2.251                                                    | 50,09  | 88.021.927,90    | 56,53  | 80                                              | 36,87  | 215.964,03       | 34,39  | 2.248                                                    | 50,16  | 87.805.963,87    | 56,62  | 1,291                                | 1,006 | 1,492 |
| 1,500                                                     | 1,999 | 1.512                                                    | 33,64  | 46.530.329,14    | 29,88  | 97                                              | 44,70  | 238.415,25       | 37,97  | 1.505                                                    | 33,58  | 46.291.913,89    | 29,85  | 1,620                                | 1,504 | 1,988 |
| 2,000                                                     | 2,499 | 58                                                       | 1,29   | 1.450.685,05     | 0,93   | 1                                               | 0,46   | 129,02           | 0,02   | 58                                                       | 1,29   | 1.450.556,03     | 0,94   | 2,065                                | 2,006 | 2,354 |
| 2,500                                                     | 2,999 | 31                                                       | 0,69   | 640.830,69       | 0,41   | 3                                               | 1,38   | 6.993,72         | 1,11   | 30                                                       | 0,67   | 633.836,97       | 0,41   | 2,871                                | 2,506 | 2,999 |
| 3,000                                                     | 3,499 | 542                                                      | 12,06  | 13.799.887,75    | 8,86   | 31                                              | 14,29  | 56.343,41        | 8,97   | 542                                                      | 12,09  | 13.743.544,34    | 8,86   | 3,243                                | 3,000 | 3,498 |
| 3,500                                                     | 3,999 | 12                                                       | 0,27   | 367.458,30       | 0,24   | 3                                               | 1,38   | 9.370,25         | 1,49   | 11                                                       | 0,25   | 358.088,05       | 0,23   | 3,528                                | 3,500 | 3,948 |
| Total :                                                   |       | 4.494                                                    | 100,00 | 155.701.395,45   | 100,00 | 217                                             | 100,00 | 627.896,40       | 100,00 | 4.482                                                    | 100,00 | 155.073.499,05   | 100,00 |                                      |       |       |
| Media Ponderada / Weighted Average :                      |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 1,569                                |       |       |
| Media Simple / Average :                                  |       |                                                          |        | 34.646,51        |        | 2.893,53                                        |        |                  |        | 34.599,17                                                |        |                  |        | 1,663                                |       |       |
| Mínimo / Minimum :                                        |       |                                                          |        | 10,02            |        | 2,73                                            |        |                  |        | 10,02                                                    |        |                  |        | 0,581                                |       |       |
| Máximo / Maximum :                                        |       |                                                          |        | 178.262,69       |        | 99.744,73                                       |        |                  |        | 178.262,69                                               |        |                  |        | 3,948                                |       |       |