

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Tipos de Interés Nominal Anual / Distribution by Nominal Annual Interest Rate Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 30/06/2012

Divisa / Currency: EUR

| Intervalos de Tipos de Interés<br>Interest Rate Intervals |       | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | % Tipo de Interés<br>% Interest Rate |       |       |
|-----------------------------------------------------------|-------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------|-------|-------|
|                                                           |       | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Med.Pond.<br>W. Avg.                 | Min.  | Max.  |
| 0,500                                                     | 0,999 | 18                                                       | 0,33   | 465.261,40       | 0,22   | 1                                               | 0,32   | 36,65            | 0,01   | 18                                                       | 0,33   | 465.224,75       | 0,22   | 0,768                                | 0,550 | 0,900 |
| 1,000                                                     | 1,499 | 53                                                       | 0,98   | 1.544.228,52     | 0,72   | 2                                               | 0,64   | 279,45           | 0,08   | 53                                                       | 0,98   | 1.543.949,07     | 0,72   | 1,045                                | 1,000 | 1,282 |
| 1,500                                                     | 1,999 | 51                                                       | 0,95   | 3.072.622,72     | 1,42   | 7                                               | 2,24   | 78.726,06        | 23,32  | 51                                                       | 0,95   | 2.993.896,66     | 1,39   | 1,919                                | 1,500 | 1,999 |
| 2,000                                                     | 2,499 | 1.004                                                    | 18,64  | 47.471.443,87    | 22,01  | 56                                              | 17,89  | 55.403,45        | 16,41  | 1.004                                                    | 18,65  | 47.416.040,42    | 22,02  | 2,334                                | 2,016 | 2,499 |
| 2,500                                                     | 2,999 | 1.943                                                    | 36,08  | 86.833.899,59    | 40,26  | 86                                              | 27,48  | 100.621,74       | 29,80  | 1.942                                                    | 36,08  | 86.733.277,85    | 40,28  | 2,754                                | 2,504 | 2,999 |
| 3,000                                                     | 3,499 | 1.641                                                    | 30,47  | 56.585.539,10    | 26,24  | 102                                             | 32,59  | 72.383,35        | 21,44  | 1.641                                                    | 30,48  | 56.513.155,75    | 26,24  | 3,132                                | 3,000 | 3,497 |
| 3,500                                                     | 3,999 | 632                                                      | 11,74  | 18.589.109,47    | 8,62   | 55                                              | 17,57  | 29.642,89        | 8,78   | 631                                                      | 11,72  | 18.559.466,58    | 8,62   | 3,674                                | 3,502 | 3,994 |
| 4,000                                                     | 4,499 | 41                                                       | 0,76   | 1.084.789,59     | 0,50   | 3                                               | 0,96   | 526,33           | 0,16   | 41                                                       | 0,76   | 1.084.263,26     | 0,50   | 4,131                                | 4,001 | 4,376 |
| 4,500                                                     | 4,999 | 2                                                        | 0,04   | 31.357,95        | 0,01   | 1                                               | 0,32   | 2,66             | 0,00   | 2                                                        | 0,04   | 31.355,29        | 0,01   | 4,743                                | 4,511 | 4,815 |
| Total :                                                   |       | 5.385                                                    | 100,00 | 215.678.252,21   | 100,00 | 313                                             | 100,00 | 337.622,58       | 100,00 | 5.383                                                    | 100,00 | 215.340.629,63   | 100,00 |                                      |       |       |
| Media Ponderada / Weighted Average :                      |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 2,819                                |       |       |
| Media Simple / Average :                                  |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 2,887                                |       |       |
| Mínimo / Minimum :                                        |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 0,550                                |       |       |
| Máximo / Maximum :                                        |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 4,815                                |       |       |