

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Principal / Distribution by Principal Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 31/12/2008

Divisa / Currency: EUR

| Intervalos de Principal<br>Principal Intervals |            | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        |
|------------------------------------------------|------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|
|                                                |            | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      |
| 0,00                                           | 11.999,99  | 739                                                      | 10,94  | 4.730.656,07     | 1,44   | 20                                              | 7,19   | 2.918,50         | 2,20   | 739                                                      | 10,94  | 4.727.737,57     | 1,43   |
| 12.000,00                                      | 23.999,99  | 956                                                      | 14,15  | 17.509.400,55    | 5,31   | 27                                              | 9,71   | 11.940,31        | 9,01   | 956                                                      | 14,15  | 17.497.460,24    | 5,31   |
| 24.000,00                                      | 35.999,99  | 1.049                                                    | 15,52  | 31.662.775,70    | 9,61   | 40                                              | 14,39  | 7.126,94         | 5,38   | 1.049                                                    | 15,52  | 31.655.648,76    | 9,61   |
| 36.000,00                                      | 47.999,99  | 1.035                                                    | 15,32  | 43.507.573,39    | 13,20  | 38                                              | 13,67  | 13.135,20        | 9,91   | 1.035                                                    | 15,32  | 43.494.438,19    | 13,20  |
| 48.000,00                                      | 59.999,99  | 892                                                      | 13,20  | 47.931.601,73    | 14,54  | 42                                              | 15,11  | 8.562,80         | 6,46   | 892                                                      | 13,20  | 47.923.038,93    | 14,55  |
| 60.000,00                                      | 71.999,99  | 727                                                      | 10,76  | 47.586.358,74    | 14,44  | 42                                              | 15,11  | 16.909,32        | 12,76  | 727                                                      | 10,76  | 47.569.449,42    | 14,44  |
| 72.000,00                                      | 83.999,99  | 455                                                      | 6,73   | 35.252.744,80    | 10,70  | 16                                              | 5,76   | 2.648,22         | 2,00   | 455                                                      | 6,73   | 35.250.096,58    | 10,70  |
| 84.000,00                                      | 95.999,99  | 309                                                      | 4,57   | 27.673.951,41    | 8,40   | 16                                              | 5,76   | 7.058,45         | 5,33   | 309                                                      | 4,57   | 27.666.892,96    | 8,40   |
| 96.000,00                                      | 107.999,99 | 208                                                      | 3,08   | 21.083.408,17    | 6,40   | 10                                              | 3,60   | 4.351,23         | 3,28   | 208                                                      | 3,08   | 21.079.056,94    | 6,40   |
| 108.000,00                                     | 119.999,99 | 144                                                      | 2,13   | 16.415.425,95    | 4,98   | 7                                               | 2,52   | 2.458,17         | 1,85   | 144                                                      | 2,13   | 16.412.967,78    | 4,98   |
| 120.000,00                                     | 131.999,99 | 89                                                       | 1,32   | 11.139.476,60    | 3,38   | 7                                               | 2,52   | 40.490,70        | 30,55  | 89                                                       | 1,32   | 11.098.985,90    | 3,37   |
| 132.000,00                                     | 143.999,99 | 52                                                       | 0,77   | 7.155.182,93     | 2,17   | 2                                               | 0,72   | 3.323,65         | 2,51   | 52                                                       | 0,77   | 7.151.859,28     | 2,17   |
| 144.000,00                                     | 155.999,99 | 23                                                       | 0,34   | 3.441.386,18     | 1,04   | 1                                               | 0,36   | 237,68           | 0,18   | 23                                                       | 0,34   | 3.441.148,50     | 1,04   |
| 156.000,00                                     | 167.999,99 | 24                                                       | 0,36   | 3.870.922,58     | 1,17   | 3                                               | 1,08   | 1.535,48         | 1,16   | 24                                                       | 0,36   | 3.869.387,10     | 1,17   |
| 168.000,00                                     | 179.999,99 | 22                                                       | 0,33   | 3.817.942,60     | 1,16   | 2                                               | 0,72   | 1.798,29         | 1,36   | 22                                                       | 0,33   | 3.816.144,31     | 1,16   |
| 180.000,00                                     | 191.999,99 | 10                                                       | 0,15   | 1.861.222,91     | 0,56   | 1                                               | 0,36   | 2.927,45         | 2,21   | 10                                                       | 0,15   | 1.858.295,46     | 0,56   |
| 192.000,00                                     | 203.999,99 | 1                                                        | 0,01   | 200.627,68       | 0,06   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,01   | 200.627,68       | 0,06   |
| 204.000,00                                     | 215.999,99 | 11                                                       | 0,16   | 2.315.700,55     | 0,70   | 4                                               | 1,44   | 5.113,96         | 3,86   | 11                                                       | 0,16   | 2.310.586,59     | 0,70   |
| 216.000,00                                     | 227.999,99 | 11                                                       | 0,16   | 2.438.775,62     | 0,74   | 0                                               | 0,00   | 0,00             | 0,00   | 11                                                       | 0,16   | 2.438.775,62     | 0,74   |
| Total :                                        |            | 6.757                                                    | 100,00 | 329.595.134,16   | 100,00 | 278                                             | 100,00 | 132.536,35       | 100,00 | 6.757                                                    | 100,00 | 329.462.597,81   | 100,00 |
| Media Ponderada / Weighted Average :           |            |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        |
| Media Simple / Average :                       |            | 48.778,32                                                |        |                  |        | 476,75                                          |        |                  |        | 48.758,71                                                |        |                  |        |
| Mínimo / Minimum :                             |            | 4,87                                                     |        |                  |        | 0,02                                            |        |                  |        | 4,87                                                     |        |                  |        |
| Máximo / Maximum :                             |            | 227.425,69                                               |        |                  |        | 38.526,81                                       |        |                  |        | 227.425,69                                               |        |                  |        |