

## BANCAJA 3 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs) / Residential mortgage loans

Fecha / Date: 31/10/2013

Divisa / Currency : EUR

| Intervalos de %CLTV<br>%CLTV Intervals |       | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|----------------------------------------|-------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                        |       | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| 0,01                                   | 5,00  | 1.162                                                    | 17,61  | 3.215.386,63     | 2,50   | 79                                              | 20,47  | 95.028,60        | 17,13  | 1.129                                                    | 17,20  | 3.120.358,03     | 2,43   | 3,347                                            | 3,139    |
| 5,01                                   | 10,00 | 837                                                      | 12,69  | 7.568.784,17     | 5,88   | 32                                              | 8,29   | 33.939,99        | 6,12   | 837                                                      | 12,75  | 7.534.844,18     | 5,88   | 7,857                                            | 7,778    |
| 10,01                                  | 15,00 | 809                                                      | 12,26  | 11.959.244,76    | 9,29   | 36                                              | 9,33   | 71.230,50        | 12,84  | 809                                                      | 12,32  | 11.888.014,26    | 9,27   | 12,838                                           | 12,725   |
| 15,01                                  | 20,00 | 806                                                      | 12,22  | 15.477.515,32    | 12,02  | 40                                              | 10,36  | 41.233,70        | 7,43   | 806                                                      | 12,28  | 15.436.281,62    | 12,04  | 17,604                                           | 17,541   |
| 20,01                                  | 25,00 | 858                                                      | 13,00  | 20.337.939,37    | 15,79  | 47                                              | 12,18  | 125.489,26       | 22,62  | 858                                                      | 13,07  | 20.212.450,11    | 15,76  | 22,797                                           | 22,597   |
| 25,01                                  | 30,00 | 720                                                      | 10,91  | 20.699.559,16    | 16,08  | 52                                              | 13,47  | 50.359,83        | 9,08   | 720                                                      | 10,97  | 20.649.199,33    | 16,11  | 27,399                                           | 27,322   |
| 30,01                                  | 35,00 | 516                                                      | 7,82   | 16.399.065,62    | 12,74  | 33                                              | 8,55   | 55.696,42        | 10,04  | 516                                                      | 7,86   | 16.343.369,20    | 12,75  | 32,600                                           | 32,459   |
| 35,01                                  | 40,00 | 417                                                      | 6,32   | 14.826.857,57    | 11,51  | 27                                              | 6,99   | 26.603,84        | 4,80   | 417                                                      | 6,35   | 14.800.253,73    | 11,54  | 37,495                                           | 37,419   |
| 40,01                                  | 45,00 | 324                                                      | 4,91   | 12.863.763,22    | 9,99   | 28                                              | 7,25   | 42.165,31        | 7,60   | 324                                                      | 4,94   | 12.821.597,91    | 10,00  | 42,545                                           | 42,386   |
| 45,01                                  | 50,00 | 139                                                      | 2,11   | 5.016.667,20     | 3,90   | 12                                              | 3,11   | 13.066,46        | 2,36   | 139                                                      | 2,12   | 5.003.600,74     | 3,90   | 47,690                                           | 47,547   |
| 50,01                                  | 55,00 | 10                                                       | 0,15   | 401.686,36       | 0,31   | 0                                               | 0,00   | 0,00             | 0,00   | 10                                                       | 0,15   | 401.686,36       | 0,31   | 50,426                                           | 50,426   |
| Total :                                |       | 6.598                                                    | 100,00 | 128.766.469,38   | 100,00 | 386                                             | 100,00 | 554.813,91       | 100,00 | 6.565                                                    | 100,00 | 128.211.655,47   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :   |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 26,594                                           | 26,498   |
| Media Simple / Average :               |       |                                                          |        | 19.515,99        |        |                                                 |        | 1.437,34         |        |                                                          |        | 19.529,57        |        | 19,084                                           | 18,987   |
| Mínimo / Minimum :                     |       |                                                          |        | 21,55            |        |                                                 |        | 0,21             |        |                                                          |        | 21,55            |        | 0,007                                            | 0,000    |
| Máximo / Maximum :                     |       |                                                          |        | 277.982,64       |        |                                                 |        | 37.605,04        |        |                                                          |        | 277.982,64       |        | 61,090                                           | 51,699   |