

Fecha de Pago / Payment Date  
Fecha de Determinación / Determination Date  
Fecha de Pago / Payment Date  
Fecha constitución Fondo / Fund establishment date

Actual / Current  
Actual / Current  
Precedente / Preceding  
19.02.2007

## 1 Datos para cálculo de disparadores / Data for Triggers calculation

### 1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

| Fecha datos<br>Data date | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
|                          | 815.687.284,90                    |                                    |                                |
|                          | 1.979.478,37                      | % (b / e)                          | 0,247%                         |
|                          | 798.240.667,25                    |                                    |                                |
|                          | 15.467.139,28                     |                                    |                                |
|                          | 800.220.145,62                    | % (e / g)                          | 32,01%                         |
|                          | 158.940.633,95                    | % (f / g)                          | 6,36%                          |
|                          | 2.500.000.049,34                  |                                    |                                |
|                          | 24.006.306,23                     |                                    |                                |

### 1.2 Datos: Emisión Bonos / Data: Bond Issue

|                                                                                       |                         |            |                |           |         |
|---------------------------------------------------------------------------------------|-------------------------|------------|----------------|-----------|---------|
| A Saldo Principal Pendiente Clase A<br>Outstanding Principal Balance Class A          | Precedente<br>Preceding | 21.09.2020 | 618.987.780,00 |           |         |
| A1 Saldo Principal Pendiente Serie A1<br>Outstanding Principal Balance Series A1      | Precedente<br>Preceding | 21.09.2020 | 0,00           |           |         |
| A2 Saldo Principal Pendiente Serie A2<br>Outstanding Principal Balance Series A2      | Precedente<br>Preceding | 21.09.2020 | 123.987.780,00 |           |         |
| A3 Saldo Principal Pendiente Serie A3<br>Outstanding Principal Balance Series A3      | Precedente<br>Preceding | 21.09.2020 | 495.000.000,00 |           |         |
| B Saldo Principal Pendiente Serie B<br>Outstanding Principal Balance Series B         | Precedente<br>Preceding | 21.09.2020 | 120.000.000,00 | % (B / D) | 14,563% |
| C Saldo Principal Pendiente Serie C<br>Outstanding Principal Balance Series C         | Precedente<br>Preceding | 21.09.2020 | 85.000.000,00  | % (C / D) | 10,316% |
| D Saldo Principal Pendiente Emisión Bonos<br>Outstanding Principal Balance Bond Issue | Precedente<br>Preceding | 21.09.2020 | 823.987.780,00 |           |         |

### 1.3 Datos: Fondo de Reserva / Data: Cash Reserve

|                                                      |                        |            |               |         |               |
|------------------------------------------------------|------------------------|------------|---------------|---------|---------------|
| i Fondo de Reserva Requerido / Required Cash Reserve | Precedente / Preceding | 21.09.2020 | 37.500.000,00 |         |               |
| k Fondo de Reserva dotado / Provisioned Cash Reserve | Precedente / Preceding | 21.09.2020 | 28.963.866,38 | (k - j) | -8.536.133,62 |
| l Fondo de Reserva Requerido / Required Cash Reserve | Actual / Current       | 21.12.2020 | 37.500.000,00 |         |               |
| m Fondo de Reserva dotado / Provisioned Cash Reserve | Actual / Current       | 21.12.2020 | 30.584.430,30 | (m - l) | -6.915.569,70 |

## 2 Situación disparadores / Triggers status

### 2.1 Amortización a prorrata Clase A / Pro rata amortisation Class A

|            |             |        |       |   |
|------------|-------------|--------|-------|---|
| 15.12.2020 | (c + h) / A | ≤ 1,00 | 1,328 | N |
|------------|-------------|--------|-------|---|

### 2.2 Pago intereses Series B y C: postergación lugar orden de prelación Interest payment of Series B & C: place deferred in priority of payments

#### 2.2.1 Serie B / Series B

|            |           |          |       |   |
|------------|-----------|----------|-------|---|
| 15.12.2020 | % (f / g) | > 12,50% | 6,36% | N |
|------------|-----------|----------|-------|---|

#### 2.2.2 Serie C / Series C

|            |           |          |       |   |
|------------|-----------|----------|-------|---|
| 15.12.2020 | % (f / g) | > 10,00% | 6,36% | N |
|------------|-----------|----------|-------|---|

### 2.3 Amortización a Prorrata Series B/C

#### Pro Rata Amortisation of Series B/C

### 2.3.0 Condiciones comunes / Common conditions (\*)

|                                            |            |           |          |               |     |
|--------------------------------------------|------------|-----------|----------|---------------|-----|
| (i) Fondo Reserva dotado                   | 21.12.2020 | (m - l)   | = 0,00   | -6.915.569,70 | N   |
| (ii) SV no dudoso / saldo inicial de fondo | 15.12.2020 | % (e / g) | ≥ 10,00% | 32,01%        | S/Y |
| (iii) No amort a prorrata Clase A          | 15.12.2020 | 2.1       | = N      |               | S/Y |

### 2.3.1 Serie B: condiciones particulares / Series B: particular conditions (\*)

|                                 |            |           |          |         |     |
|---------------------------------|------------|-----------|----------|---------|-----|
| (i) % Serie B sobre total bonos | 15.12.2020 | % (B / D) | ≥ 9,600% | 14,563% | S/Y |
| (ii) Morosos / SV no dudoso     | 15.12.2020 | % (b / e) | ≤ 1,25%  | 0,247%  | S/Y |

### 2.3.2 Serie C: condiciones particulares / Series C: particular conditions (\*)

|                                 |            |           |          |         |     |
|---------------------------------|------------|-----------|----------|---------|-----|
| (i) % Serie C sobre total bonos | 15.12.2020 | % (C / D) | ≥ 6,800% | 10,316% | S/Y |
| (ii) Morosos / SV no dudoso     | 15.12.2020 | % (b / e) | ≤ 1,00%  | 0,247%  | S/Y |

### 2.4 Fondo de Reserva:

#### Cash Reserve

#### 2.4.1 Condiciones de reduccion

##### Cash Reserve reduction:

|            |            |         |       |     |
|------------|------------|---------|-------|-----|
| 21.12.2020 | % D- (D-e) | > 3,00% | 4,69% | S/Y |
|------------|------------|---------|-------|-----|

#### 2.4.2 Condiciones de no reduccion (solo aplica si 2.4.1 es S/Y) (\*\*)

##### Cash Reserve no reduction (\*\*)

|                                    |            |            |                   |               |     |
|------------------------------------|------------|------------|-------------------|---------------|-----|
| (i) Morosos / Saldo Vivo no dudoso | 15.12.2020 | % (b / e)  | > 1,00%           | 0,247%        | N   |
| (ii) No dotacion                   | 21.12.2020 | (m - l)    | < 0,00            | -6.915.569,70 | S/Y |
| (iii) Transcurridos 3 años         | 21.12.2020 | 19.02.2007 | años/years < 3,00 | 13,85         | N   |

(\*) Deben darse todas las condiciones / All conditions must concur

(\*\*) No procede reduccion si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

## 3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Opción ejercitable S/N<br>Exercisable option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|--------------------------------------------------|
| 15.12.2020               | % (a / g)             | < 10,00%               | 32,63%                            | N                                                |

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