

## BBVA EMPRESAS 3 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a empresas / Enterprise loans

Fecha / Date: 31/12/2014

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                                                | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                       |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|-----------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|
|                                                                                       | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount      | %             | Num.                                                     | %             | Importe / Amount      | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 865                                                      | 32,40         | 257.266.252,32        | 63,45         | 264                                             | 22,24         | 54.930.906,79         | 52,05         | 794                                                      | 44,88         | 202.335.345,53        | 67,46         |
| ** Garantías reales: otras<br>Security interests: other                               | 72                                                       | 2,70          | 6.149.147,28          | 1,52          | 26                                              | 2,19          | 1.349.080,26          | 1,28          | 57                                                       | 3,22          | 4.800.067,02          | 1,60          |
| Garantía aval o fianza de terceros<br>Third-party bond or guarantee                   | 1.082                                                    | 40,52         | 75.826.904,63         | 18,70         | 640                                             | 53,92         | 32.902.355,06         | 31,18         | 491                                                      | 27,76         | 42.924.549,57         | 14,31         |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 651                                                      | 24,38         | 66.209.476,38         | 16,33         | 257                                             | 21,65         | 16.356.530,53         | 15,50         | 427                                                      | 24,14         | 49.852.945,85         | 16,62         |
| <b>Total :</b>                                                                        | <b>2.670</b>                                             | <b>100,00</b> | <b>405.451.780,61</b> | <b>100,00</b> | <b>1.187</b>                                    | <b>100,00</b> | <b>105.538.872,64</b> | <b>100,00</b> | <b>1.769</b>                                             | <b>100,00</b> | <b>299.912.907,97</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                           |                                                          |               |                       |               |                                                 |               |                       |               |                                                          |               |                       |               |
| <b>Media Simple / Average :</b>                                                       |                                                          |               | <b>151.854,60</b>     |               |                                                 |               | <b>88.912,28</b>      |               |                                                          |               | <b>169.538,11</b>     |               |
| <b>Mínimo / Minimum :</b>                                                             |                                                          |               | <b>35,57</b>          |               |                                                 |               | <b>20,50</b>          |               |                                                          |               | <b>427,13</b>         |               |
| <b>Máximo / Maximum :</b>                                                             |                                                          |               | <b>9.580.542,15</b>   |               |                                                 |               | <b>9.580.542,15</b>   |               |                                                          |               | <b>5.999.999,68</b>   |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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