

## BBVA EMPRESAS 1 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Situación de impagados: Clasificación por Primera Cuota Vencida y no Pagada / Current delinquency: Classification by First Overdue Instalment

Activos / Assets: Préstamos a empresas / Enterprise loans

Fecha / Date: 31/10/2014

Divisa / Currency: EUR

| Antigüedad<br>Aging                                      | Deuda Vencida<br>Overdue Debt |                      |                       |                   |                      |               | Deuda Pendiente de Vencer<br>Outstanding Debt |               |                | Deuda total<br>Total Debt |               |                           |
|----------------------------------------------------------|-------------------------------|----------------------|-----------------------|-------------------|----------------------|---------------|-----------------------------------------------|---------------|----------------|---------------------------|---------------|---------------------------|
|                                                          | Num.                          | Principal            | Intereses<br>Interest | Otros<br>Other    | Total                | %             | Principal                                     | %             | Otros<br>Other | Principal                 | %             | Deuda total<br>Total Debt |
| <b>Impagados / Delinquencies</b>                         |                               |                      |                       |                   |                      |               |                                               |               |                |                           |               |                           |
| De > 0 a ≤ 1 Mes<br>Up to 1 month                        | 16                            | 53.198,04            | 4.760,66              | 3.650,11          | 61.608,81            | 0,35          | 1.902.516,07                                  | 46,18         | 0,00           | 1.955.714,11              | 9,44          | 1.964.124,88              |
| De > 1 a ≤ 2 Meses<br>from > 1 to ≤ 2 months             | 2                             | 115.027,00           | 215,97                | 0,00              | 115.242,97           | 0,65          | 207.997,91                                    | 5,05          | 0,00           | 323.024,91                | 1,56          | 323.240,88                |
| De > 3 a ≤ 6 Meses<br>from > 3 to ≤ 6 months             | 3                             | 93.366,33            | 7.736,35              | 834,91            | 101.937,59           | 0,57          | 505.640,00                                    | 12,27         | 0,00           | 599.006,33                | 2,89          | 607.577,59                |
| De > 6 a < 12 Meses<br>from > 6 to < 12 months           | 3                             | 31.896,90            | 900,41                | 1.375,07          | 34.172,38            | 0,19          | 126.058,32                                    | 3,06          | 0,00           | 157.955,22                | 0,76          | 160.230,70                |
| De ≥ 12 a < 18 Meses<br>from ≥ 12 to < 18 months         | 4                             | 127.896,08           | 4.024,35              | 5.255,06          | 137.175,49           | 0,77          | 148.890,40                                    | 3,61          | 0,00           | 276.786,48                | 1,34          | 286.065,89                |
| De ≥ 18 a < 24 Meses<br>from ≥ 18 to < 24 months         | 1                             | 142.034,20           | 2.029,61              | 1.144,18          | 145.207,99           | 0,82          | 0,00                                          | 0,00          | 0,00           | 142.034,20                | 0,69          | 145.207,99                |
| De ≥ 2 Años<br>from ≥ 2 years                            | 213                           | 16.029.468,63        | 851.794,61            | 307.804,23        | 17.189.067,47        | 96,65         | 1.228.366,61                                  | 29,82         | 0,00           | 17.257.835,24             | 83,32         | 18.417.434,08             |
| <b>Subtotal :</b>                                        | <b>242</b>                    | <b>16.592.887,18</b> | <b>871.461,96</b>     | <b>320.063,56</b> | <b>17.784.412,70</b> | <b>100,00</b> | <b>4.119.469,31</b>                           | <b>100,00</b> | <b>0,00</b>    | <b>20.712.356,49</b>      | <b>100,00</b> | <b>21.903.882,01</b>      |
| <b>Dudosos (subjettivos) / Doubt debts (subjectives)</b> |                               |                      |                       |                   |                      |               |                                               |               |                |                           |               |                           |
|                                                          | 0                             | 0,00                 | 0,00                  | 0,00              | 0,00                 | 0,00          | 0,00                                          | 0,00          | 0,00           | 0,00                      | 0,00          | 0,00                      |
| <b>Subtotal :</b>                                        | <b>0</b>                      | <b>0,00</b>          | <b>0,00</b>           | <b>0,00</b>       | <b>0,00</b>          | <b>0,00</b>   | <b>0,00</b>                                   | <b>0,00</b>   | <b>0,00</b>    | <b>0,00</b>               | <b>0,00</b>   | <b>0,00</b>               |
| <b>Total :</b>                                           | <b>242</b>                    | <b>16.592.887,18</b> | <b>871.461,96</b>     | <b>320.063,56</b> | <b>17.784.412,70</b> |               | <b>4.119.469,31</b>                           |               | <b>0,00</b>    | <b>20.712.356,49</b>      |               | <b>21.903.882,01</b>      |