

# VALENCIA HIPOTECARIO 5 Fondo de Titulización de Activos

## Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 31/12/2012

Divisa / Currency: EUR

| Comunidades<br>Regions                  | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|-----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                         | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| Andalucía / Andalucía                   | 112                                                      | 3,42   | 11.039.012,27    | 2,89   | 17                                              | 3,56   | 48.656,18        | 3,79   | 112                                                      | 3,42   | 10.990.356,09    | 2,89   | 61,126                                           | 60,821   |
| Aragón / Aragon                         | 145                                                      | 4,42   | 19.615.754,53    | 5,13   | 44                                              | 9,21   | 109.052,20       | 8,50   | 145                                                      | 4,42   | 19.506.702,33    | 5,12   | 74,901                                           | 74,403   |
| Asturias / Asturias                     | 1                                                        | 0,03   | 121.010,18       | 0,03   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,03   | 121.010,18       | 0,03   | 45,085                                           | 45,085   |
| Canarias / Canary Islands               | 1                                                        | 0,03   | 35.554,12        | 0,01   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,03   | 35.554,12        | 0,01   | 25,653                                           | 25,653   |
| Castilla y León / Castilla-Leon         | 3                                                        | 0,09   | 263.885,43       | 0,07   | 1                                               | 0,21   | 590,18           | 0,05   | 3                                                        | 0,09   | 263.295,25       | 0,07   | 63,693                                           | 63,535   |
| Castilla-La Mancha / Castilla-La Mancha | 19                                                       | 0,58   | 2.803.558,79     | 0,73   | 1                                               | 0,21   | 11.942,54        | 0,93   | 19                                                       | 0,58   | 2.791.616,25     | 0,73   | 62,558                                           | 62,358   |
| Cataluña / Catalonia                    | 56                                                       | 1,71   | 9.815.098,29     | 2,57   | 14                                              | 2,93   | 66.251,93        | 5,16   | 56                                                       | 1,71   | 9.748.846,36     | 2,56   | 70,404                                           | 69,727   |
| Comunidad Valenciana / Valencia         | 2.255                                                    | 68,77  | 252.431.669,85   | 66,06  | 315                                             | 65,90  | 806.783,36       | 62,87  | 2.255                                                    | 68,79  | 251.624.886,49   | 66,07  | 60,825                                           | 60,603   |
| Galicia / Galicia                       | 8                                                        | 0,24   | 664.548,17       | 0,17   | 1                                               | 0,21   | 2.681,84         | 0,21   | 8                                                        | 0,24   | 661.866,33       | 0,17   | 52,634                                           | 52,437   |
| Islas Baleares / Balearic Islands       | 129                                                      | 3,93   | 22.168.928,34    | 5,80   | 16                                              | 3,35   | 42.555,17        | 3,32   | 129                                                      | 3,94   | 22.126.373,17    | 5,81   | 72,196                                           | 72,021   |
| La Rioja / La Rioja                     | 26                                                       | 0,79   | 2.607.436,08     | 0,68   | 5                                               | 1,05   | 20.104,19        | 1,57   | 26                                                       | 0,79   | 2.587.331,89     | 0,68   | 73,418                                           | 72,787   |
| Madrid / Madrid                         | 45                                                       | 1,37   | 7.266.068,06     | 1,90   | 2                                               | 0,42   | 2.961,46         | 0,23   | 44                                                       | 1,34   | 7.263.106,60     | 1,91   | 63,541                                           | 63,555   |
| Murcia / Murcia                         | 449                                                      | 13,69  | 49.062.087,02    | 12,84  | 52                                              | 10,88  | 149.943,80       | 11,68  | 449                                                      | 13,70  | 48.912.143,22    | 12,84  | 60,568                                           | 60,328   |
| Navarra / Navarra                       | 29                                                       | 0,88   | 4.186.109,41     | 1,10   | 10                                              | 2,09   | 21.698,74        | 1,69   | 29                                                       | 0,88   | 4.164.410,67     | 1,09   | 77,346                                           | 76,855   |
| País Vasco / Basque Country             | 1                                                        | 0,03   | 58.139,24        | 0,02   | 0                                               | 0,00   | 0,00             | 0,00   | 1                                                        | 0,03   | 58.139,24        | 0,02   | 40,851                                           | 40,851   |
| Total :                                 | 3.279                                                    | 100,00 | 382.138.859,78   | 100,00 | 478                                             | 100,00 | 1.283.221,59     | 100,00 | 3.278                                                    | 100,00 | 380.855.638,19   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :    |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        |                                                  |          |
| Media Simple / Average :                |                                                          |        | 116.541,28       |        | 2.684,56                                        |        |                  |        | 116.185,37                                               |        |                  |        | 62,736                                           | 62,484   |
| Mínimo / Minimum :                      |                                                          |        | 574,21           |        | 7,19                                            |        |                  |        | 574,21                                                   |        |                  |        | 56,523                                           | 56,318   |
| Máximo / Maximum :                      |                                                          |        | 441.711,47       |        | 24.795,53                                       |        |                  |        | 440.351,66                                               |        |                  |        | 0,261                                            | 0,000    |
|                                         |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 98,921                                           | 92,689   |