

Fecha de Pago / Payment Date  
Fecha de Determinación / Determination Date  
Fecha de Pago / Payment Date  
Fecha constitución Fondo / Fund establishment date

Actual / Current  
Actual / Current  
Precedente / Preceding  
Precedente / Preceding

24.11.2023  
31.10.2023  
24.10.2023  
08.07.2022

1 Datos para cálculo de disparadores / Data for Triggers calculation

1.1 Datos: Derechos Crédito / Data: Receivables

| Fecha datos<br>Data date                                                                                                                                                                                                                              | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|------------------------------------|--------------------------------|
| a Saldo Vivo Derechos de Crédito<br>Outstanding Balance of the Receivables                                                                                                                                                                            | (b + c + d)                       | Actual<br>31.10.2023               | 467.126.283,10                 |
| b Saldo Vivo Dchos Crédito Morosos (no Dudosos)<br>Outstanding Balance Delinquent Receivables (Non-Doubtful)                                                                                                                                          | (>3 y <6 meses)                   | Actual<br>31.10.2023               | 2.027.603,91                   |
| c Saldo Vivo Derechos Crédito no Morosos (no Dudosos)<br>Outstanding Balance Non-Delinquent Receivables (Non-Doubtful)                                                                                                                                | (<3 meses)                        | Actual<br>31.10.2023               | 455.180.313,51                 |
| d Saldo Vivo Derechos Crédito Dudosos<br>Outstanding Balance Doubtful Receivables                                                                                                                                                                     | (>6 meses)                        | Actual<br>31.10.2023               | 9.918.365,68                   |
| e Saldo Vivo Derechos Crédito no Dudosos<br>Outstanding Balance Non-Doubtful Receivables                                                                                                                                                              | (<6 meses)                        | Actual<br>31.10.2023               | 457.207.917,42                 |
| f Saldo Vivo Derechos Crédito<br>Outstanding Balance Receivables                                                                                                                                                                                      |                                   | Initial<br>08.07.2022              | 749.999.990,20                 |
| g Saldo Vivo acumulado Derechos Crédito Dudosos<br>cumulative Outstanding Balance of Doubtful Receivable                                                                                                                                              | (>6 meses)                        | Actual<br>24.11.2023               | 11.190.861,99                  |
| h Fechas de determinación desde Constitución<br>Determination Date since Incorporation                                                                                                                                                                |                                   | Actual<br>31.10.2023               | 15                             |
| i Saldo Vivo Derechos Crédito no Dudosos<br>Outstanding Balance Non-Doubtful Receivables                                                                                                                                                              | (<6 meses)                        | Precedente<br>24.10.2023           | 474.284.461,68                 |
| j Saldo vivo acumulado de Derechos Crédito Dudosos<br>Cumulative Outstanding Balance Doubtful Receivables                                                                                                                                             | (>6 meses)                        | Precedente<br>24.10.2023           | 0,00                           |
| k Ratio Bruto de Dudosos<br>Gross Default Ratio                                                                                                                                                                                                       |                                   | Actual<br>31.10.2023               | 1,49%                          |
| l Ratio Bruto de Dudosos<br>Gross Default Ratio                                                                                                                                                                                                       |                                   | Precedente<br>24.10.2023           | 1,37%                          |
| m Valor de referencia<br>Reference Value                                                                                                                                                                                                              |                                   | Actual<br>31.10.2023               | 3,300%                         |
| n Saldo Vivo Derechos Crédito no Dudosos<br>Outstanding Balance Non-Doubtful Receivables                                                                                                                                                              | (<6 meses)                        | Precedente<br>24.10.2023           | 0,00                           |
| o Fondos Disponibles después de pagar ítems del 1 al 10 del OPP (asumiendo que no se produce postergación de intereses)<br>Remaining available Funds after payment of items 1st to 10th of the waterfall (assuming no interest deferral has occurred) |                                   |                                    | 17.089.498,83                  |
| p Déficit de Amortización<br>Principal Deficiency Amount                                                                                                                                                                                              |                                   |                                    | 0,00                           |

1.2 Datos: Emisión Bonos / Data: Bond Issue

|                                                                                                                         |                          |                |           |         |
|-------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------|-----------|---------|
| A Saldo Principal Pendiente Serie A<br>Outstanding Principal Balance Serie A                                            | Precedente<br>24.10.2023 | 316.822.029,30 | % (A / I) | 66,800% |
| B Saldo Principal Pendiente Serie B<br>Outstanding Principal Balance Serie B                                            | Precedente<br>24.10.2023 | 53.752.240,50  | % (B / I) | 11,333% |
| C Saldo Principal Pendiente Serie C<br>Outstanding Principal Balance Serie C                                            | Precedente<br>24.10.2023 | 31.618.965,00  | % (C / I) | 6,667%  |
| D Saldo Principal Pendiente Serie D<br>Outstanding Principal Balance Serie D                                            | Precedente<br>24.10.2023 | 20.236.137,60  | % (D / I) | 4,267%  |
| E Saldo Principal Pendiente Serie E<br>Outstanding Principal Balance Serie E                                            | Precedente<br>24.10.2023 | 10.118.068,80  | % (E / I) | 2,133%  |
| F Saldo Principal Pendiente Serie F<br>Outstanding Principal Balance Serie F                                            | Precedente<br>24.10.2023 | 7.588.551,60   | % (F / I) | 1,600%  |
| G Saldo Principal Pendiente Serie G<br>Outstanding Principal Balance Serie G                                            | Precedente<br>24.10.2023 | 34.148.482,20  | % (G / I) | 7,200%  |
| H Saldo Principal Pendiente Serie H<br>Outstanding Principal Balance Serie H                                            | Precedente<br>24.10.2023 | 0,00           |           |         |
| I Saldo Principal Pendiente Coateralizados (A+B+C+D+E+F+G)<br>Outstanding Principal Balance of the Collateralised Notes | Precedente<br>24.10.2023 | 474.284.475,00 |           |         |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

|                                                     |                    |              |
|-----------------------------------------------------|--------------------|--------------|
| Fondo de Reserva Requerido / Required Cash Reserve  |                    | 5.349.333,02 |
| El menor de / The lower of:                         |                    |              |
| (i) Fondo de Reserva Inicial / Initial Cash Reserve | Initial/Initial    | 8.800.000,00 |
| (ii) El mayor de / the higher of:                   | Actual / Currently | 5.349.333,02 |
| a) 1,17% x (A+B+C+D+E+F+G) .....                    |                    | 3.200.000,00 |
| b) Floor: 3.200.000 EUR .....                       |                    |              |
| Fondo de Reserva Dotado / Provisioned Cash Reserve  |                    | 5.349.333,02 |

FR dotado?  
Cash Reserve fully  
provisioned?  
SI/YES

2 Situación disparadores / Triggers status

2.1 Pago intereses Series B, C, D, E, F y G: postergación lugar orden de prelación  
Interest payment of Series B, C, D, E, F and G: place deferred in priority of payments

|                          |            |                           |                  |            |   |
|--------------------------|------------|---------------------------|------------------|------------|---|
| 2.1.1 Serie B / Series B | 31.10.2023 | (I - (e+o)) > (C+D+E+F+G) | > 103.710.205,20 | -12.941,25 | N |
| 2.1.2 Serie C / Series C | 31.10.2023 | (I - (e+o)) > (D+E+F+G)   | > 72.091.240,20  | -12.941,25 | N |
| 2.1.3 Serie D / Series D | 31.10.2023 | (I - (e+o)) > (E+F+G)     | > 51.855.102,60  | -12.941,25 | N |
| 2.1.4 Serie E / Series E | 31.10.2023 | (I - (e+o)) > (F+G)       | > 41.737.033,80  | -12.941,25 | N |
| 2.1.5 Serie F / Series F | 31.10.2023 | (I - (e+o)) > G           | > 34.148.482,20  | -12.941,25 | N |
| 2.1.5 Serie G / Series G | 31.10.2023 | (I - (e+o)) > 0           | > 0,00           | -12.941,25 | N |

2.2 Amortización secuencial Series A, B, C, D, E, F y G  
Sequential Amortisation of Series A, B, C, D, E, F and G

2.2.1 Condiciones comunes / Common conditions (\*\*) N

|                                                                                                                                                                   |            |         |                 |                |   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|---------|-----------------|----------------|---|
| (i) Ratio Bruto Dudosos > Valor Referencia<br>Gross Default Ratio > Reference Value                                                                               | 31.10.2023 | k > m   | > 3,30%         | 1,49%          | N |
| (ii) Incremento de Ratio Bruto Dudosos durante 2 Fechas de Pagos seguidas > +0,50%<br>Increase of Gross Default Ratio during 2 consecutive Payment Dates > +0,50% | 31.10.2023 | (l - m) | > 0,50%         | 0,12%          | N |
| (iii) Déficit de Amortización<br>Principal Deficiency Amount                                                                                                      | 24.11.2023 | q       | > 749.999,99    | 0,00           | N |
| (iv) Saldo Vivo de Derechos de Crédito < 10% * Saldo Vivo Inicial<br>Outstanding Balance of the Receivables < 10.00% of the Initial Balance of the Receivables    |            | a       | > 74.999.999,02 | 467.126.283,10 | N |
| (v) Ratio de Derechos de Crédito Morosos > 5,00%<br>Delinquency Ratio > 5.00%                                                                                     | 31.10.2023 | b       | > 5,00%         | 0,44%          | N |

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Opción ejercitable S/N<br>Exercitable Option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|--------------------------------------------------|
| 31.10.2023               | % (a / I)             | < 10,00%               | 62,28%                            | N                                                |