

Fecha de Pago / Payment Date  
Fecha de Determinación / Determination Date  
Fecha de Pago / Payment Date  
Fecha constitución Fondo / Fund establishment date

Actual / Current  
Actual / Current  
Precedente / Preceding  
Precedente / Preceding

24.10.2023  
30.09.2023  
25.09.2023  
08.07.2022

**1 Datos para cálculo de disparadores / Data for Triggers calculation**

**1.1 Datos: Derechos Crédito / Data: Receivables**

|   |                                                                                                                                                |                                       | Fecha datos<br>Data date | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|---|------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| a | Saldo Vivo Derechos de Crédito<br>Outstanding Balance of the Receivables                                                                       | (b + c + d)                           | Actual<br>Current        | 30.09.2023<br>483.321.609,15      |                                    |                                |
| b | Saldo Vivo Dchos Crédito Morosos (no Dudosos)<br>Outstanding Balance Delinquent Receivables (Non-Doubtful)                                     | (>3 y <6 meses)<br>(>3 and <6 months) | Actual<br>Current        | 30.09.2023<br>2.038.396,59        | % (b / e)                          | 0,430%                         |
| c | Saldo Vivo Derechos Crédito no Morosos (no Dudosos)<br>Outstanding Balance Non-Delinquent Receivables (Non-Doubtful)                           | (≤3 meses)<br>(≤3 months)             | Actual<br>Current        | 30.09.2023<br>472.246.065,09      |                                    |                                |
| d | Saldo Vivo Derechos Crédito Dudosos<br>Outstanding Balance Doubtful Receivables                                                                | (≥6 meses)<br>(≥6 months)             | Actual<br>Current        | 30.09.2023<br>9.037.147,47        |                                    |                                |
| e | Saldo Vivo Derechos Crédito no Dudosos<br>Outstanding Balance Non-Doubtful Receivables                                                         | (≤6 meses)<br>(≤6 months)             | Actual<br>Current        | 30.09.2023<br>474.284.461,68      |                                    |                                |
| f | Saldo Vivo Derechos Crédito<br>Outstanding Balance Receivables                                                                                 |                                       | Initial<br>Initial       | 08.07.2022<br>749.999.990,20      | % (a / f)                          | 64,44%                         |
| g | Saldo Vivo acumulado Derechos Crédito Dudosos<br>cumulative Outstanding Balance of Doubtful Receivable                                         | (≥6 meses)<br>(≥6 months)             | Actual<br>Current        | 24.10.2023<br>10.266.797,13       |                                    |                                |
| h | Fechas de determinación desde Constitución<br>Determination Date since Incorporation                                                           |                                       | Actual<br>Current        | 30.09.2023<br>14                  |                                    |                                |
| i | Saldo Vivo Derechos Crédito no Dudosos<br>Outstanding Balance Non-Doubtful Receivables                                                         | (≤6 meses)<br>(≤6 months)             | Precedente<br>Preceding  | 25.09.2023<br>491.209.994,53      |                                    |                                |
| j | Saldo vivo acumulado de Derechos Crédito Dudosos<br>Cumulative Outstanding Balance Doubtful Receivables                                        | (≥6 meses)<br>(≥6 months)             | Precedente<br>Preceding  | 25.09.2023<br>0,00                |                                    |                                |
| k | Ratio Bruto de Dudosos<br>Gross Default Ratio                                                                                                  |                                       | Actual<br>Current        | 30.09.2023<br>1,37%               |                                    |                                |
| l | Ratio Bruto de Dudosos<br>Gross Default Ratio                                                                                                  |                                       | Precedente<br>Preceding  | 25.09.2023<br>1,15%               |                                    |                                |
| m | Valor de referencia<br>Reference Value                                                                                                         |                                       | Actual<br>Current        | 30.09.2023<br>3,100%              |                                    |                                |
| n | Saldo Vivo Derechos Crédito no Dudosos<br>Outstanding Balance Non-Doubtful Receivables                                                         | (≤6 meses)<br>(≤6 months)             | Precedente<br>Preceding  | 25.09.2023<br>0,00                |                                    |                                |
| o | Fondos Disponibles después de pagar ítems del 1 al 10 del OPP<br>Remaining available Funds after payment of items 1st to 10th of the waterfall |                                       |                          | 16.605.225,58                     |                                    |                                |
| p | Déficit de Amortización<br>Principal Deficiency Amount                                                                                         |                                       |                          | 0,00                              |                                    |                                |

**1.2 Datos: Emisión Bonos / Data: Bond Issue**

|   |                                                                                                                       |  |                         |                              |           |         |
|---|-----------------------------------------------------------------------------------------------------------------------|--|-------------------------|------------------------------|-----------|---------|
| A | Saldo Principal Pendiente Serie A<br>Outstanding Principal Balance Serie A                                            |  | Precedente<br>Preceding | 25.09.2023<br>328.128.296,70 | % (A / I) | 66,800% |
| B | Saldo Principal Pendiente Serie B<br>Outstanding Principal Balance Serie B                                            |  | Precedente<br>Preceding | 25.09.2023<br>55.670.469,50  | % (B / I) | 11,333% |
| C | Saldo Principal Pendiente Serie C<br>Outstanding Principal Balance Serie C                                            |  | Precedente<br>Preceding | 25.09.2023<br>32.747.335,00  | % (C / I) | 6,667%  |
| D | Saldo Principal Pendiente Serie D<br>Outstanding Principal Balance Serie D                                            |  | Precedente<br>Preceding | 25.09.2023<br>20.958.294,40  | % (D / I) | 4,267%  |
| E | Saldo Principal Pendiente Serie E<br>Outstanding Principal Balance Serie E                                            |  | Precedente<br>Preceding | 25.09.2023<br>10.479.147,20  | % (E / I) | 2,133%  |
| F | Saldo Principal Pendiente Serie F<br>Outstanding Principal Balance Serie F                                            |  | Precedente<br>Preceding | 25.09.2023<br>7.859.360,40   | % (F / I) | 1,600%  |
| G | Saldo Principal Pendiente Serie G<br>Outstanding Principal Balance Serie G                                            |  | Precedente<br>Preceding | 25.09.2023<br>35.367.121,80  | % (G / I) | 7,200%  |
| H | Saldo Principal Pendiente Serie H<br>Outstanding Principal Balance Serie H                                            |  | Precedente<br>Preceding | 25.09.2023<br>0,00           |           |         |
| I | Saldo Principal Pendiente Coateralizados (A+B+C+D+E+F+G)<br>Outstanding Principal Balance of the Collateralised Notes |  | Precedente<br>Preceding | 25.09.2023<br>491.210.025,00 |           |         |

**1.3 Datos: Fondo de Reserva / Data: Cash Reserve**

|                                                     |                    |                                            |
|-----------------------------------------------------|--------------------|--------------------------------------------|
| Fondo de Reserva Requerido / Required Cash Reserve  |                    | 5.549.128,36                               |
| El menor de / The lower of:                         |                    |                                            |
| (i) Fondo de Reserva Inicial / Initial Cash Reserve | Initial/Initial    | 08.07.2022<br>8.800.000,00                 |
| (ii) El mayor de / the higher of:                   | Actual / Currently | 24.10.2023<br>5.549.128,36<br>3.200.000,00 |
| a) 1,17% x (A+B+C+D+E+F+G) .....                    |                    |                                            |
| b) Floor: 3.200.000 EUR .....                       |                    |                                            |
| Fondo de Reserva Dotado / Provisioned Cash Reserve  |                    | 5.549.128,36                               |

FR dotado?  
Cash Reserve fully  
provisioned?  
SI/YES

**2 Situación disparadores / Triggers status**

**2.1 Pago intereses Series B, C, D, E, F y G: postergación lugar orden de prelación**  
Interest payment of Series B, C, D, E, F and G: place deferred in priority of payments

|                          |            |                           |                  |            |     |
|--------------------------|------------|---------------------------|------------------|------------|-----|
| 2.1.1 Serie B / Series B | 30.09.2023 | (I - (n+p)) > (C+D+E+F+G) | > 107.411.258,80 | 320.337,74 | N   |
| 2.1.2 Serie C / Series C | 30.09.2023 | (I - (n+p)) > (D+E+F+G)   | > 74.663.923,80  | 320.337,74 | N   |
| 2.1.3 Serie D / Series D | 30.09.2023 | (I - (n+p)) > (E+F+G)     | > 53.705.629,40  | 320.337,74 | N   |
| 2.1.4 Serie E / Series E | 30.09.2023 | (I - (n+p)) > (F+G)       | > 43.226.482,20  | 320.337,74 | N   |
| 2.1.5 Serie F / Series F | 30.09.2023 | (I - (n+p)) > G           | > 35.367.121,80  | 320.337,74 | N   |
| 2.1.5 Serie G / Series G | 30.09.2023 | (I - (n+p)) > 0           | > 0,00           | 320.337,74 | S/Y |

**2.2 Amortización secuencial Series A, B, C, D, E, F y G**

Sequential Amortisation of Series A, B, C, D, E, F and G

|                                                                                                                                                                   |            |         |                 |                |   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|---------|-----------------|----------------|---|
| 2.2.1 Condiciones comunes / Common conditions (**)                                                                                                                |            |         |                 |                | N |
| (i) Ratio Bruto Dudosos > Valor Referencia<br>Gross Default Ratio > Reference Value                                                                               | 30.09.2023 | k > m   | > 3,10%         | 1,37%          | N |
| (ii) Incremento de Ratio Bruto Dudosos durante 2 Fechas de Pagos seguidas > +0,50%<br>Increase of Gross Default Ratio during 2 consecutive Payment Dates > +0,50% | 30.09.2023 | (l - m) | > 0,50%         | 0,22%          | N |
| (iii) Déficit de Amortización<br>Principal Deficiency Amount                                                                                                      | 24.10.2023 | q       | > 749.999,99    | 0,00           | N |
| (iv) Saldo Vivo de Derechos de Crédito < 10% * Saldo Vivo Inicial<br>Outstanding Balance of the Receivables < 10,00% of the Initial Balance of the Receivables    |            | a       | > 74.999.999,02 | 483.321.609,15 | N |
| (v) Ratio de Derechos de Crédito Morosos > 5,00%<br>Delinquency Ratio > 5,00%                                                                                     | 30.09.2023 | b       | > 5,00%         | 0,43%          | N |

**3 Amortización Anticipada opcional / Optional Early Amortization**

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Opción ejercitable<br>S/N<br>Exercitable Option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-----------------------------------------------------|
| 30.09.2023               | % (a / f)             | < 10,00%               | 64,44%                            | N                                                   |