

## EdT FTPYME PASTOR 3 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Sectores Económicos / Distribution by Economic Sectors

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2008

Divisa / Currency: EUR

| Sectores<br>Sectors                                                                                                                  | Deudores<br>Obligors | Saldo Vivo de Principal<br>Outstanding Principal Balance |       |                  |       | Principal Vencido Impagado<br>Overdue Principal |       |                  |       | Principal Pendiente Vencimiento<br>Outstanding Principal |       |                  |       |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------|-------|------------------|-------|-------------------------------------------------|-------|------------------|-------|----------------------------------------------------------|-------|------------------|-------|
|                                                                                                                                      | Num.                 | Num.                                                     | %     | Importe / Amount | %     | Num.                                            | %     | Importe / Amount | %     | Num.                                                     | %     | Importe / Amount | %     |
| AA Agricultura, Ganadería, Caza y Selvicultura<br><i>Agriculture, Stockbreeding, Hunting and Silviculture</i>                        | 15                   | 16                                                       | 1,24  | 1.137.731,27     | 0,72  | 4                                               | 0,78  | 10.674,65        | 0,29  | 16                                                       | 1,26  | 1.127.056,62     | 0,73  |
| BB Pesca<br><i>Fishing</i>                                                                                                           | 2                    | 2                                                        | 0,15  | 17.791,34        | 0,01  | 2                                               | 0,39  | 1.470,44         | 0,04  | 2                                                        | 0,16  | 16.320,90        | 0,01  |
| CA Extracción de Productos Energéticos<br><i>Extracting Energy Products</i>                                                          | 1                    | 1                                                        | 0,08  | 9.259,94         | 0,01  | 1                                               | 0,19  | 1.134,06         | 0,03  | 1                                                        | 0,08  | 8.125,88         | 0,01  |
| CB Extracción de otros minerales excepto Productos E<br><i>Extracting other minerals except Energy Products</i>                      | 6                    | 8                                                        | 0,62  | 449.053,11       | 0,28  | 2                                               | 0,39  | 7.266,83         | 0,20  | 8                                                        | 0,63  | 441.786,28       | 0,29  |
| DA Industria de la alimentación, bebidas y tabaco<br><i>Food products, drinks and tobacco industry</i>                               | 33                   | 36                                                       | 2,79  | 3.288.343,42     | 2,08  | 9                                               | 1,75  | 16.629,90        | 0,45  | 36                                                       | 2,84  | 3.271.713,52     | 2,12  |
| DB Industria textil y de la confección<br><i>Textile and textile manufacture industry</i>                                            | 19                   | 20                                                       | 1,55  | 1.216.801,53     | 0,77  | 5                                               | 0,97  | 60.478,27        | 1,62  | 19                                                       | 1,50  | 1.156.323,26     | 0,75  |
| DC Industria del cuero y del calzado<br><i>Leather and footwear industry</i>                                                         | 1                    | 1                                                        | 0,08  | 26.820,21        | 0,02  | 1                                               | 0,19  | 1.680,50         | 0,05  | 1                                                        | 0,08  | 25.139,71        | 0,02  |
| DD Industria de la madera y del corcho<br><i>Wood and cork industry</i>                                                              | 24                   | 27                                                       | 2,09  | 3.568.481,70     | 2,26  | 10                                              | 1,94  | 117.582,58       | 3,16  | 27                                                       | 2,13  | 3.450.899,12     | 2,24  |
| DE Industria del papel; edición, artes gráficas y reprodi<br><i>Paper industry; Publishing, graphic arts and reproduction of rec</i> | 27                   | 31                                                       | 2,40  | 4.689.643,67     | 2,97  | 13                                              | 2,52  | 237.665,00       | 6,38  | 30                                                       | 2,36  | 4.451.978,67     | 2,89  |
| DG Industria Química<br><i>Chemical industry</i>                                                                                     | 10                   | 11                                                       | 0,85  | 821.784,33       | 0,52  | 3                                               | 0,58  | 18.306,43        | 0,49  | 11                                                       | 0,87  | 803.477,90       | 0,52  |
| DH Industria de la Transformación del Caucho y Mater<br><i>Manufacture of rubber products and plastic materials industry</i>         | 10                   | 11                                                       | 0,85  | 1.566.782,63     | 0,99  | 2                                               | 0,39  | 1.480,79         | 0,04  | 11                                                       | 0,87  | 1.565.301,84     | 1,02  |
| DI Industrias de otros productos minerales no metálico<br><i>Other non-metallic mineral products industries</i>                      | 23                   | 29                                                       | 2,25  | 6.987.327,83     | 4,43  | 13                                              | 2,52  | 270.054,15       | 7,25  | 28                                                       | 2,21  | 6.717.273,68     | 4,36  |
| DJ Metalurgia y Fabricación de Productos Metálicos<br><i>Metallurgy and Manufacture of Metallic Products</i>                         | 49                   | 58                                                       | 4,49  | 7.036.118,65     | 4,46  | 14                                              | 2,72  | 300.808,42       | 8,08  | 57                                                       | 4,49  | 6.735.310,23     | 4,37  |
| DK Industria de la Construcción de Maquinaria y Equip<br><i>Building of machinery and mechanical equipment industry</i>              | 16                   | 19                                                       | 1,47  | 1.759.956,31     | 1,11  | 10                                              | 1,94  | 39.597,23        | 1,06  | 19                                                       | 1,50  | 1.720.359,08     | 1,12  |
| DL Industria de Material y Equipo Eléctrico, Electrónico<br><i>Electrical, Electronic and Optical Material and Equipment Indust</i>  | 6                    | 11                                                       | 0,85  | 320.533,94       | 0,20  | 3                                               | 0,58  | 3.297,65         | 0,09  | 11                                                       | 0,87  | 317.236,29       | 0,21  |
| DM Fabricación de Material de Transporte<br><i>Manufacture of Transport Material</i>                                                 | 6                    | 6                                                        | 0,46  | 674.530,44       | 0,43  | 2                                               | 0,39  | 8.426,71         | 0,23  | 6                                                        | 0,47  | 666.103,73       | 0,43  |
| DN Industrias manufactureras diversas<br><i>Other manufacturing industries</i>                                                       | 22                   | 28                                                       | 2,17  | 1.752.776,97     | 1,11  | 14                                              | 2,72  | 54.888,45        | 1,47  | 28                                                       | 2,21  | 1.697.888,52     | 1,10  |
| EE Producción y distribución de energía eléctrica, gas<br><i>Production and distribution of electric power, gas and water</i>        | 5                    | 7                                                        | 0,54  | 445.907,32       | 0,28  | 1                                               | 0,19  | 827,05           | 0,02  | 7                                                        | 0,55  | 445.080,27       | 0,29  |
| FF Construcción<br><i>Building</i>                                                                                                   | 110                  | 126                                                      | 9,76  | 11.551.898,47    | 7,32  | 64                                              | 12,43 | 232.935,34       | 6,26  | 125                                                      | 9,85  | 11.318.963,13    | 7,34  |
| GG Comercio; Reparación de vehículos de motor, mot<br><i>Retail trade; repair of motor vehicles, motorcycles and mopeds a</i>        | 280                  | 308                                                      | 23,86 | 21.605.994,32    | 13,68 | 117                                             | 22,72 | 451.401,98       | 12,12 | 303                                                      | 23,88 | 21.154.592,34    | 13,72 |
| HH Hostelería<br><i>Catering trade</i>                                                                                               | 66                   | 72                                                       | 5,58  | 9.449.052,29     | 5,98  | 31                                              | 6,02  | 171.847,69       | 4,62  | 71                                                       | 5,59  | 9.277.204,60     | 6,02  |

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|------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|---------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|
|                                                                                                                                    | Num.                 | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount    | %             | Num.                                                     | %             | Importe / Amount      | %             |
| II Transporte, Almacenamiento y Comunicaciones<br><i>Transport, Storage and Communications</i>                                     | 80                   | 99                                                       | 7,67          | 5.074.856,71          | 3,21          | 45                                              | 8,74          | 290.722,87          | 7,81          | 95                                                       | 7,49          | 4.784.133,84          | 3,10          |
| JJ Intermediación financiera<br><i>Financial brokering</i>                                                                         | 4                    | 4                                                        | 0,31          | 1.343.306,92          | 0,85          | 0                                               | 0,00          | 0,00                | 0,00          | 4                                                        | 0,32          | 1.343.306,92          | 0,87          |
| KK Actividades Inmobiliarias y de Alquiler; Servicios E<br><i>Real Estate and Rental Activities; Business Services</i>             | 259                  | 292                                                      | 22,62         | 63.566.357,93         | 40,26         | 121                                             | 23,50         | 1.353.691,90        | 36,36         | 285                                                      | 22,46         | 62.212.666,03         | 40,35         |
| MM Educación<br><i>Education</i>                                                                                                   | 4                    | 4                                                        | 0,31          | 3.087.241,90          | 1,96          | 2                                               | 0,39          | 2.132,65            | 0,06          | 4                                                        | 0,32          | 3.085.109,25          | 2,00          |
| NN Actividades Sanitarias y Veterinarias, Servicios So<br><i>Health and Veterinary Activities, Social Services</i>                 | 18                   | 19                                                       | 1,47          | 2.230.163,98          | 1,41          | 5                                               | 0,97          | 24.330,22           | 0,65          | 19                                                       | 1,50          | 2.205.833,76          | 1,43          |
| OO Otras actividades sociales y de servicios prestados<br><i>Other social activities and services provided to the Community; t</i> | 44                   | 45                                                       | 3,49          | 4.212.069,00          | 2,67          | 21                                              | 4,08          | 43.906,25           | 1,18          | 45                                                       | 3,55          | 4.168.162,75          | 2,70          |
| <b>Total :</b>                                                                                                                     | <b>1.139</b>         | <b>1.291</b>                                             | <b>100,00</b> | <b>157.890.586,13</b> | <b>100,00</b> | <b>515</b>                                      | <b>100,00</b> | <b>3.723.238,01</b> | <b>100,00</b> | <b>1.269</b>                                             | <b>100,00</b> | <b>154.167.348,12</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                                                                        |                      |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               |
| <b>Media Simple / Average :</b>                                                                                                    |                      |                                                          |               | <b>122.301,00</b>     |               |                                                 |               | <b>7.229,59</b>     |               |                                                          |               | <b>121.487,27</b>     |               |
| <b>Mínimo / Minimum :</b>                                                                                                          |                      |                                                          |               | <b>1,00</b>           |               |                                                 |               | <b>1,00</b>         |               |                                                          |               | <b>216,25</b>         |               |
| <b>Máximo / Maximum :</b>                                                                                                          |                      |                                                          |               | <b>4.793.580,88</b>   |               |                                                 |               | <b>293.329,93</b>   |               |                                                          |               | <b>4.762.046,65</b>   |               |