

## EdT FTPYME PASTOR 3 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/10/2014

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |       |                  |       | Principal Vencido Impagado<br>Overdue Principal |       |                  |       | Principal Pendiente Vencimiento<br>Outstanding Principal |       |                  |       | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|----------------------------------------|----------------------------------------------------------|-------|------------------|-------|-------------------------------------------------|-------|------------------|-------|----------------------------------------------------------|-------|------------------|-------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %     | Importe / Amount | %     | Num.                                            | %     | Importe / Amount | %     | Num.                                                     | %     | Importe / Amount | %     | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2006                                   | 1                                                        | 0,35  | 10.178,71        | 0,03  | 1                                               | 0,48  | 10.178,71        | 0,13  | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2007                                   | 3                                                        | 1,06  | 6.276,11         | 0,02  | 3                                               | 1,44  | 6.276,11         | 0,08  | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2008                                   | 7                                                        | 2,46  | 60.986,75        | 0,21  | 7                                               | 3,35  | 60.986,75        | 0,80  | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2009                                   | 22                                                       | 7,75  | 302.346,90       | 1,04  | 22                                              | 10,53 | 302.346,90       | 3,96  | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2010                                   | 47                                                       | 16,55 | 1.012.278,90     | 3,47  | 47                                              | 22,49 | 1.012.278,90     | 13,27 | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2011                                   | 17                                                       | 5,99  | 1.955.029,17     | 6,70  | 17                                              | 8,13  | 1.955.029,17     | 25,62 | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2012                                   | 29                                                       | 10,21 | 1.052.529,56     | 3,61  | 29                                              | 13,88 | 1.052.529,56     | 13,79 | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2013                                   | 1                                                        | 0,35  | 8.543,68         | 0,03  | 1                                               | 0,48  | 8.543,68         | 0,11  | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2014                                   | 6                                                        | 2,11  | 416.185,82       | 1,43  | 5                                               | 2,39  | 405.632,84       | 5,32  | 3                                                        | 1,95  | 10.552,98        | 0,05  | 2,016%                        | 1,730                            |
| 2015                                   | 13                                                       | 4,58  | 711.727,60       | 2,44  | 9                                               | 4,31  | 503.057,13       | 6,59  | 13                                                       | 8,44  | 208.670,47       | 0,97  | 3,641%                        | 7,600                            |
| 2016                                   | 22                                                       | 7,75  | 1.070.500,22     | 3,67  | 10                                              | 4,78  | 260.089,05       | 3,41  | 22                                                       | 14,29 | 810.411,17       | 3,76  | 3,267%                        | 23,700                           |
| 2017                                   | 18                                                       | 6,34  | 1.675.796,26     | 5,75  | 11                                              | 5,26  | 542.707,50       | 7,11  | 18                                                       | 11,69 | 1.133.088,76     | 5,26  | 3,700%                        | 28,694                           |
| 2018                                   | 1                                                        | 0,35  | 1.980.304,24     | 6,79  | 0                                               | 0,00  | 0,00             | 0,00  | 1                                                        | 0,65  | 1.980.304,24     | 9,20  | 3,000%                        | 49,000                           |
| 2019                                   | 25                                                       | 8,80  | 3.352.499,50     | 11,49 | 13                                              | 6,22  | 609.139,44       | 7,98  | 25                                                       | 16,23 | 2.743.360,06     | 12,74 | 3,669%                        | 58,376                           |
| 2020                                   | 24                                                       | 8,45  | 3.513.274,18     | 12,05 | 14                                              | 6,70  | 634.881,62       | 8,32  | 24                                                       | 15,58 | 2.878.392,56     | 13,37 | 3,455%                        | 65,056                           |
| 2021                                   | 2                                                        | 0,70  | 111.529,36       | 0,38  | 1                                               | 0,48  | 336,95           | 0,00  | 2                                                        | 1,30  | 111.192,41       | 0,52  | 4,109%                        | 80,249                           |
| 2022                                   | 2                                                        | 0,70  | 466.303,08       | 1,60  | 1                                               | 0,48  | 2.123,58         | 0,03  | 2                                                        | 1,30  | 464.179,50       | 2,16  | 4,299%                        | 95,743                           |
| 2023                                   | 1                                                        | 0,35  | 1.986.414,54     | 6,81  | 1                                               | 0,48  | 15.836,03        | 0,21  | 1                                                        | 0,65  | 1.970.578,51     | 9,15  | 3,750%                        | 105,000                          |
| 2024                                   | 6                                                        | 2,11  | 1.163.599,87     | 3,99  | 4                                               | 1,91  | 18.910,18        | 0,25  | 6                                                        | 3,90  | 1.144.689,69     | 5,32  | 3,093%                        | 120,073                          |
| 2025                                   | 11                                                       | 3,87  | 1.755.062,95     | 6,02  | 3                                               | 1,44  | 104.851,48       | 1,37  | 11                                                       | 7,14  | 1.650.211,47     | 7,66  | 2,925%                        | 124,563                          |
| 2026                                   | 1                                                        | 0,35  | 356.034,80       | 1,22  | 1                                               | 0,48  | 64.838,06        | 0,85  | 1                                                        | 0,65  | 291.196,74       | 1,35  | 4,000%                        | 135,000                          |
| 2027                                   | 1                                                        | 0,35  | 99.561,40        | 0,34  | 0                                               | 0,00  | 0,00             | 0,00  | 1                                                        | 0,65  | 99.561,40        | 0,46  | 3,250%                        | 158,000                          |
| 2029                                   | 10                                                       | 3,52  | 1.746.811,75     | 5,99  | 2                                               | 0,96  | 1.134,12         | 0,01  | 10                                                       | 6,49  | 1.745.677,63     | 8,11  | 3,053%                        | 178,169                          |
| 2030                                   | 8                                                        | 2,82  | 1.981.583,68     | 6,79  | 4                                               | 1,91  | 24.926,67        | 0,33  | 8                                                        | 5,19  | 1.956.657,01     | 9,09  | 3,025%                        | 184,291                          |
| 2034                                   | 1                                                        | 0,35  | 301.602,83       | 1,03  | 0                                               | 0,00  | 0,00             | 0,00  | 1                                                        | 0,65  | 301.602,83       | 1,40  | 3,000%                        | 240,000                          |
| 2035                                   | 5                                                        | 1,76  | 2.069.765,44     | 7,10  | 3                                               | 1,44  | 33.353,49        | 0,44  | 5                                                        | 3,25  | 2.036.411,95     | 9,46  | 2,984%                        | 244,349                          |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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| Intervalos anuales<br><i>Annual Intervals</i> | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |        |                         |        | Principal Vencido Impagado<br><i>Overdue Principal</i> |        |                         |        | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |        |                         |        | Tipo Interés<br><i>Interest Rate</i> | Vida residual<br><i>Residual Life</i>   |
|-----------------------------------------------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------------------------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------|-----------------------------------------|
|                                               | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Num.                                                   | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| Total :                                       | 284                                                             | 100,00 | 29.166.727,30           | 100,00 | 209                                                    | 100,00 | 7.629.987,92            | 100,00 | 154                                                             | 100,00 | 21.536.739,38           | 100,00 |                                      |                                         |
| Media Ponderada / <i>Weighted Average</i> :   |                                                                 |        |                         |        |                                                        |        |                         |        |                                                                 |        |                         |        | 3,320%                               | 111,330                                 |
| Media Simple / <i>Average</i> :               |                                                                 |        | 102.699,74              |        |                                                        |        | 36.507,12               |        |                                                                 |        | 139.848,96              |        | 3,899%                               | 35,319                                  |
| Mínimo / <i>Minimum</i> :                     |                                                                 |        | 0,01                    |        |                                                        |        | 0,01                    |        |                                                                 |        | 311,60                  |        | 0,000%                               | 30/11/2014                              |
| Máximo / <i>Maximum</i> :                     |                                                                 |        | 1.986.414,54            |        |                                                        |        | 768.807,64              |        |                                                                 |        | 1.980.304,24            |        | 8,900%                               | 30/06/2035                              |