

## BANKINTER 4 FTPYME Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Índices de Referencia / *Distribution by Reference Indexes*

Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 31/01/2014

Divisa / *Currency*: EUR

| Índices de Referencia<br><i>Reference Indexes</i>       | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |        |                         |        | Principal Vencido Impagado<br><i>Overdue Principal</i> |        |                         |        | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |        |                         |        | Tipo Int.<br><i>Int. Rate</i> | Margen s/Índice<br><i>Margin o/Index</i> |       |       |
|---------------------------------------------------------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------------------------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|-------------------------------|------------------------------------------|-------|-------|
|                                                         | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Num.                                                   | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Med.Pond.<br><i>W. Avg.</i>   | M.Pond.<br><i>W. Avg.</i>                | Min.  | Max.  |
| Interés Variable<br><i>Floating Interest</i>            | 877                                                             | 100,00 | 158.894.486,91          | 100,00 | 174                                                    | 100,00 | 3.720.575,80            | 100,00 | 859                                                             | 100,00 | 155.173.911,11          | 100,00 | 1,200%                        |                                          |       |       |
| EURIBOR/MIBOR a 1 mes<br><i>1-month EURIBOR/MIBOR</i>   | 46                                                              | 5,25   | 2.111.328,04            | 1,33   | 18                                                     | 10,34  | 524.665,01              | 14,10  | 34                                                              | 3,96   | 1.586.663,03            | 1,02   | 1,075%                        | 0,852                                    | 0,500 | 2,500 |
| EURIBOR/MIBOR a 3 meses<br><i>3-month EURIBOR/MIBOR</i> | 1                                                               | 0,11   | 141.779,63              | 0,09   | 1                                                      | 0,57   | 141.779,63              | 3,81   | 0                                                               | 0,00   | 0,00                    | 0,00   | - %                           | 0,000                                    | 0,500 | 0,500 |
| EURIBOR/MIBOR a 1 año<br><i>1-year EURIBOR/MIBOR</i>    | 830                                                             | 94,64  | 156.641.379,24          | 98,58  | 155                                                    | 89,08  | 3.054.131,16            | 82,09  | 825                                                             | 96,04  | 153.587.248,08          | 98,98  | 1,201%                        | 0,668                                    | 0,250 | 4,000 |
| Total :                                                 | 877                                                             | 100,00 | 158.894.486,91          | 100,00 | 174                                                    | 100,00 | 3.720.575,80            | 100,00 | 859                                                             | 100,00 | 155.173.911,11          | 100,00 |                               |                                          |       |       |
| Media Ponderada / <i>Weighted Average</i> :             |                                                                 |        |                         |        |                                                        |        |                         |        |                                                                 |        |                         |        | 1,200%                        |                                          |       |       |
| Media Simple / <i>Average</i> :                         |                                                                 |        | 181.179,57              |        |                                                        |        | 21.382,62               |        |                                                                 |        | 180.644,83              |        | 1,219%                        |                                          |       |       |
| Mínimo / <i>Minimum</i> :                               |                                                                 |        | 594,53                  |        |                                                        |        | 37,56                   |        |                                                                 |        | 594,53                  |        | 0,620%                        |                                          |       |       |
| Máximo / <i>Maximum</i> :                               |                                                                 |        | 2.702.091,47            |        |                                                        |        | 367.883,45              |        |                                                                 |        | 2.702.091,47            |        | 4,540%                        |                                          |       |       |