

## BANKINTER 3 FTPYME Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Índices de Referencia / *Distribution by Reference Indexes*

Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 31/10/2014

Divisa / *Currency*: EUR

| Índices de Referencia<br><i>Reference Indexes</i>     | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |        |                         |        | Principal Vencido Impagado<br><i>Overdue Principal</i> |        |                         |        | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |        |                         |        | Tipo Int.<br><i>Int. Rate</i> | Margen s/Índice<br><i>Margin o/Index</i> |       |       |
|-------------------------------------------------------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------------------------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|-------------------------------|------------------------------------------|-------|-------|
|                                                       | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Num.                                                   | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Med.Pond.<br><i>W. Avg.</i>   | M.Pond.<br><i>W. Avg.</i>                | Min.  | Max.  |
| Interés Variable<br><i>Floating Interest</i>          | 1.228                                                           | 100,00 | 182.654.681,36          | 100,00 | 215                                                    | 100,00 | 5.790.932,95            | 100,00 | 1.220                                                           | 100,00 | 176.863.748,41          | 100,00 | 1,169%                        |                                          |       |       |
| EURIBOR/MIBOR a 1 mes<br><i>1-month EURIBOR/MIBOR</i> | 24                                                              | 1,95   | 1.123.820,98            | 0,62   | 7                                                      | 3,26   | 181.410,19              | 3,13   | 18                                                              | 1,48   | 942.410,79              | 0,53   | 0,737%                        | 0,690                                    | 0,250 | 3,000 |
| EURIBOR/MIBOR a 1 año<br><i>1-year EURIBOR/MIBOR</i>  | 1.204                                                           | 98,05  | 181.530.860,38          | 99,38  | 208                                                    | 96,74  | 5.609.522,76            | 96,87  | 1.202                                                           | 98,52  | 175.921.337,62          | 99,47  | 1,171%                        | 0,643                                    | 0,150 | 4,000 |
| Total :                                               | 1.228                                                           | 100,00 | 182.654.681,36          | 100,00 | 215                                                    | 100,00 | 5.790.932,95            | 100,00 | 1.220                                                           | 100,00 | 176.863.748,41          | 100,00 |                               |                                          |       |       |
| Media Ponderada / <i>Weighted Average</i> :           |                                                                 |        |                         |        |                                                        |        |                         |        |                                                                 |        |                         |        | 1,169%                        |                                          |       |       |
| Media Simple / <i>Average</i> :                       |                                                                 |        | 148.741,60              |        |                                                        |        | 26.934,57               |        |                                                                 |        | 144.970,29              |        | 1,195%                        |                                          |       |       |
| Mínimo / <i>Minimum</i> :                             |                                                                 |        | 741,13                  |        |                                                        |        | 2,99                    |        |                                                                 |        | 741,13                  |        | 0,390%                        |                                          |       |       |
| Máximo / <i>Maximum</i> :                             |                                                                 |        | 1.375.330,36            |        |                                                        |        | 284.179,41              |        |                                                                 |        | 1.278.309,97            |        | 4,560%                        |                                          |       |       |