

## BANKINTER 2 PYME Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2009

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals      | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | Tipo Interés<br>Interest Rate | Antigüedad<br>Age                |
|---------------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|---------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------|----------------------------------|
|                                             | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount    | %             | Num.                                                     | %             | Importe / Amount      | %             | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 1997                                        | 8                                                        | 0,30          | 970.317,14            | 0,26          | 0                                               | 0,00          | 0,00                | 0,00          | 8                                                        | 0,30          | 970.317,14            | 0,26          | 2,517%                        | 149,080                          |
| 1998                                        | 25                                                       | 0,93          | 1.816.330,75          | 0,48          | 2                                               | 0,68          | 221,88              | 0,01          | 25                                                       | 0,94          | 1.816.108,87          | 0,49          | 2,262%                        | 137,172                          |
| 1999                                        | 70                                                       | 2,62          | 6.496.891,66          | 1,73          | 7                                               | 2,38          | 7.109,17            | 0,26          | 70                                                       | 2,65          | 6.489.782,49          | 1,74          | 2,445%                        | 124,917                          |
| 2000                                        | 111                                                      | 4,15          | 9.866.019,85          | 2,63          | 8                                               | 2,72          | 6.058,02            | 0,22          | 111                                                      | 4,20          | 9.859.961,83          | 2,65          | 2,294%                        | 112,889                          |
| 2001                                        | 156                                                      | 5,83          | 13.030.043,83         | 3,47          | 21                                              | 7,14          | 51.403,03           | 1,89          | 156                                                      | 5,90          | 12.978.640,80         | 3,48          | 2,503%                        | 101,586                          |
| 2002                                        | 249                                                      | 9,31          | 28.642.825,63         | 7,63          | 16                                              | 5,44          | 30.245,64           | 1,11          | 249                                                      | 9,41          | 28.612.579,99         | 7,68          | 2,416%                        | 89,238                           |
| 2003                                        | 410                                                      | 15,33         | 51.266.679,99         | 13,66         | 28                                              | 9,52          | 74.888,97           | 2,75          | 407                                                      | 15,38         | 51.191.791,02         | 13,74         | 2,274%                        | 76,650                           |
| 2004                                        | 636                                                      | 23,78         | 105.616.494,97        | 28,14         | 63                                              | 21,43         | 436.707,73          | 16,03         | 625                                                      | 23,62         | 105.179.787,24        | 28,23         | 2,322%                        | 65,082                           |
| 2005                                        | 1.010                                                    | 37,76         | 157.657.460,65        | 42,00         | 149                                             | 50,68         | 2.117.594,90        | 77,73         | 995                                                      | 37,60         | 155.539.865,75        | 41,74         | 2,368%                        | 54,940                           |
| <b>Total :</b>                              | <b>2.675</b>                                             | <b>100,00</b> | <b>375.363.064,47</b> | <b>100,00</b> | <b>294</b>                                      | <b>100,00</b> | <b>2.724.229,34</b> | <b>100,00</b> | <b>2.646</b>                                             | <b>100,00</b> | <b>372.638.835,13</b> | <b>100,00</b> |                               |                                  |
| <b>Media Ponderada / Weighted Average :</b> |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               |                               |                                  |
| <b>Media Simple / Average :</b>             |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               |                               |                                  |
| <b>Mínimo / Minimum :</b>                   |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               |                               |                                  |
| <b>Máximo / Maximum :</b>                   |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               |                               |                                  |
|                                             |                                                          |               | <b>140.322,64</b>     |               |                                                 |               | <b>9.266,09</b>     |               |                                                          |               | <b>140.831,00</b>     |               | <b>2,350%</b>                 | <b>68,441</b>                    |
|                                             |                                                          |               | <b>0,35</b>           |               |                                                 |               | <b>0,10</b>         |               |                                                          |               | <b>172,63</b>         |               | <b>2,419%</b>                 | <b>71,650</b>                    |
|                                             |                                                          |               | <b>2.412.665,95</b>   |               |                                                 |               | <b>404.149,45</b>   |               |                                                          |               | <b>2.412.665,95</b>   |               | <b>0,820%</b>                 | <b>31/01/1997</b>                |
|                                             |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               | <b>6,420%</b>                 | <b>09/11/2005</b>                |