

## BANKINTER 2 PYME Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Índices de Referencia / Distribution by Reference Indexes

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2009

Divisa / Currency: EUR

| Índices de Referencia<br>Reference Indexes     | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | Tipo Int.<br>Int. Rate | Margen s/Índice<br>Margin o/Index |       |       |
|------------------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|------------------------|-----------------------------------|-------|-------|
|                                                | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Med.Pond.<br>W. Avg.   | M.Pond.<br>W. Avg.                | Min.  | Max.  |
| Interés Variable<br>Floating Interest          | 2.675                                                    | 100,00 | 375.363.064,47   | 100,00 | 294                                             | 100,00 | 2.724.229,34     | 100,00 | 2.646                                                    | 100,00 | 372.638.835,13   | 100,00 | 2,350%                 |                                   |       |       |
| EURIBOR/MIBOR a 1 mes<br>1-month EURIBOR/MIBOR | 396                                                      | 14,80  | 19.250.298,84    | 5,13   | 82                                              | 27,89  | 1.539.505,44     | 56,51  | 370                                                      | 13,98  | 17.710.793,40    | 4,75   | 1,304%                 | 0,758                             | 0,250 | 5,170 |
| EURIBOR/MIBOR a 1 año<br>1-year EURIBOR/MIBOR  | 2.279                                                    | 85,20  | 356.112.765,63   | 94,87  | 212                                             | 72,11  | 1.184.723,90     | 43,49  | 2.276                                                    | 86,02  | 354.928.041,73   | 95,25  | 2,402%                 | 0,670                             | 0,250 | 3,280 |
| Total :                                        | 2.675                                                    | 100,00 | 375.363.064,47   | 100,00 | 294                                             | 100,00 | 2.724.229,34     | 100,00 | 2.646                                                    | 100,00 | 372.638.835,13   | 100,00 |                        |                                   |       |       |
| Media Ponderada / Weighted Average :           |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 2,350%                 |                                   |       |       |
| Media Simple / Average :                       |                                                          |        | 140.322,64       |        |                                                 |        | 9.266,09         |        |                                                          |        | 140.831,00       |        | 2,419%                 |                                   |       |       |
| Mínimo / Minimum :                             |                                                          |        | 0,35             |        |                                                 |        | 0,10             |        |                                                          |        | 172,63           |        | 0,820%                 |                                   |       |       |
| Máximo / Maximum :                             |                                                          |        | 2.412.665,95     |        |                                                 |        | 404.149,45       |        |                                                          |        | 2.412.665,95     |        | 6,420%                 |                                   |       |       |