

## BANKINTER EMPRESAS 1 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a empresas / Enterprise loans

Fecha / Date: 31/12/2011

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                                                | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|---------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|
|                                                                                       | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount    | %             | Num.                                                     | %             | Importe / Amount      | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 1.387                                                    | 72,16         | 375.472.677,23        | 91,92         | 183                                             | 72,91         | 1.141.170,19        | 40,56         | 1.387                                                    | 73,19         | 374.331.507,04        | 92,28         |
| ** Garantías reales: otras<br>Security interests: other                               | 4                                                        | 0,21          | 118.614,43            | 0,03          | 0                                               | 0,00          | 0,00                | 0,00          | 4                                                        | 0,21          | 118.614,43            | 0,03          |
| Garantía aval o fianza de terceros<br>Third-party bond or guarantee                   | 16                                                       | 0,83          | 1.326.672,00          | 0,32          | 0                                               | 0,00          | 0,00                | 0,00          | 16                                                       | 0,84          | 1.326.672,00          | 0,33          |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 515                                                      | 26,80         | 31.542.746,91         | 7,72          | 68                                              | 27,09         | 1.672.484,19        | 59,44         | 488                                                      | 25,75         | 29.870.262,72         | 7,36          |
| <b>Total :</b>                                                                        | <b>1.922</b>                                             | <b>100,00</b> | <b>408.460.710,57</b> | <b>100,00</b> | <b>251</b>                                      | <b>100,00</b> | <b>2.813.654,38</b> | <b>100,00</b> | <b>1.895</b>                                             | <b>100,00</b> | <b>405.647.056,19</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>                                           |                                                          |               |                       |               |                                                 |               |                     |               |                                                          |               |                       |               |
| <b>Media Simple / Average :</b>                                                       |                                                          |               | <b>212.518,58</b>     |               |                                                 |               | <b>11.209,78</b>    |               |                                                          |               | <b>214.061,77</b>     |               |
| <b>Mínimo / Minimum :</b>                                                             |                                                          |               | <b>7,78</b>           |               |                                                 |               | <b>7,78</b>         |               |                                                          |               | <b>593,55</b>         |               |
| <b>Máximo / Maximum :</b>                                                             |                                                          |               | <b>5.549.510,90</b>   |               |                                                 |               | <b>554.318,31</b>   |               |                                                          |               | <b>5.549.510,90</b>   |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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