

Fecha de Pago / Payment Date  
Fecha de Determinación / Determination Date  
Fecha de Pago / Payment Date  
Fecha constitución Fondo / Fund establishment date

Actual / Current  
Actual / Current  
Precedente / Preceding  
28.11.2005

## 1 Datos para cálculo de disparadores / Data for Triggers calculation

### 1.1 Datos: Créditos Hipotecarios / Data: Mortgage Credits

| Fecha datos<br>Data date                                                                                                                                     | Valor / Importe<br>Value / Amount    | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------|--------------------------------|
| a Saldo Vivo Créditos Hipotecarios<br>Outstanding Balance Mortgage Credits                                                                                   | (b + c + d) Actual<br>247.223.517,39 | % (a / f)                          | 27,86%                         |
| b Saldo Vivo Créditos Hipotecarios Morosos (no Dudosos) (>3 y <18 meses)<br>Outstanding Balance Delinquent Mortgage Credits (Non-Doubtful >3 and <18 months) | Actual<br>14.08.2018 561.901,96      | % (b / e)                          | 0,229%                         |
| c Saldo Vivo Créditos Hipotecarios no Morosos (no Dudosos) (≤ 3 meses)<br>Outstanding Balance Non-Delinquent Mortgage Credits (Non-I ≤3 months)              | Actual<br>14.08.2018 244.346.644,29  |                                    |                                |
| d Saldo Vivo Créditos Hipotecarios Dudosos (≥18 meses)<br>Outstanding Balance Doubtful Mortgage Credits (≥18 months)                                         | Actual<br>14.08.2018 2.314.971,14    |                                    |                                |
| e Saldo Vivo Créditos Hipotecarios no Dudosos (<18 meses)<br>Outstanding Balance Non-Doubtful Mortgage Credits (<18 months)                                  | Actual<br>14.08.2018 244.908.546,25  | % (e / f)                          | 27,60%                         |
| f Saldo Vivo Créditos Hipotecarios<br>Outstanding Balance Mortgage Credits                                                                                   | Initial<br>28.11.2005 887.508.156,19 |                                    |                                |
| g Retención para Amortización de las Series A1, A2, B, C y D<br>Series A1, A2, B, C & D Amortisation Withholding                                             | Actual<br>14.08.2018 8.191.990,10    | F - e                              |                                |
| h Fondos Disponibles aplicados para Amortización Series A1, A2, B, C y D<br>Available Funds applied for Amortization of Series A1, A2, B, C & D              | Actual<br>14.08.2018 8.191.990,10    |                                    |                                |
| i Déficit de Amortización<br>Amortisation Deficiency                                                                                                         | 14.08.2018 0,00                      | g - h                              |                                |
| j Orden 13º de los Fondos Disponibles                                                                                                                        | 14.08.2018 200.892,16                |                                    |                                |

### 1.2 Datos: Emisión Bonos / Data: Bond Issue

|                                                                                                                |                                         |           |        |
|----------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------|--------|
| A Saldo Principal Pendiente Clase A<br>Outstanding Principal Balance Class A                                   | Precedente<br>21.05.2018 229.883.622,56 |           |        |
| A1 Saldo Principal Pendiente Serie A1<br>Outstanding Principal Balance Series A1                               | Precedente<br>21.05.2018 0,00           |           |        |
| A2 Saldo Principal Pendiente Serie A2<br>Outstanding Principal Balance Series A2                               | Precedente<br>21.05.2018 229.883.622,56 |           |        |
| B Saldo Principal Pendiente Serie B<br>Outstanding Principal Balance Series B                                  | Precedente<br>21.05.2018 8.899.015,32   | % (B / F) | 3,516% |
| C Saldo Principal Pendiente Serie C<br>Outstanding Principal Balance Series C                                  | Precedente<br>21.05.2018 8.726.907,33   | % (C / F) | 3,448% |
| D Saldo Principal Pendiente Serie D<br>Outstanding Principal Balance Series D                                  | Precedente<br>21.05.2018 5.590.991,14   | % (D / F) | 2,209% |
| E Saldo Principal Pendiente Serie E<br>Outstanding Principal Balance Series E                                  | Precedente<br>21.05.2018 7.340.771,25   |           |        |
| F Saldo Principal Pendiente Series A1, A2, B, C y D<br>Outstanding Principal Balance Series A1, A2, B, C and D | Precedente<br>21.05.2018 253.100.536,35 |           |        |

### 1.3 Datos: Fondo de Reserva / Data: Cash Reserve

|                                                      |                                                   |         |      |
|------------------------------------------------------|---------------------------------------------------|---------|------|
| k Fondo de Reserva Requerido / Required Cash Reserve | Precedente / Preceding<br>21.05.2018 7.086.816,25 |         |      |
| l Fondo de Reserva dotado / Provisioned Cash Reserve | Precedente / Preceding<br>21.05.2018 7.086.816,25 | (l - k) | 0,00 |
| m Fondo de Reserva Requerido / Required Cash Reserve | Actual / Current<br>21.08.2018 6.857.441,25       |         |      |
| n Fondo de Reserva dotado / Provisioned Cash Reserve | Actual / Current<br>21.08.2018 6.857.441,25       | (n - m) | 0,00 |

## 2 Situación disparadores / Triggers status

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Actúa S/N<br>Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|

### 2.1 Amortización a Prorrata Clase A / Pro Rata Amortisation Class A

|            |           |         |        |   |
|------------|-----------|---------|--------|---|
| 14.08.2018 | % (b / e) | > 2,00% | 0,229% | N |
|------------|-----------|---------|--------|---|

### 2.2 Pago intereses Series B, C y D: postergación lugar orden de prelación Interest payment of Series B, C & D: place deferred in priority of payments

|                          |            |   |                     |               |   |
|--------------------------|------------|---|---------------------|---------------|---|
| 2.2.1 Serie B / Series B | 14.08.2018 | i | > 98% * (B + C + D) | 22.752.575,51 | N |
| 2.2.2 Serie C / Series C | 14.08.2018 | i | > 81% * (C + D)     | 11.597.497,76 | N |
| 2.2.3 Serie D / Series D | 14.08.2018 | i | > 69% * D           | 3.857.783,89  | N |

### 2.3 Amortización a Prorrata Series B, C y D Pro Rata Amortisation of Series B, C & D

|                                                                               |            |           |          |        |     |
|-------------------------------------------------------------------------------|------------|-----------|----------|--------|-----|
| 2.3.0 Condiciones comunes / Common conditions (*)                             |            |           |          |        | S/Y |
| (i)                                                                           | 21.08.2018 | (n - m)   | = 0,00   | 0,00   | S/Y |
| (ii)                                                                          | 14.08.2018 | % (a / f) | ≥ 10,00% | 27,86% | S/Y |
| 2.3.1 Serie B: condiciones particulares / Series B: particular conditions (*) |            |           |          |        | S/Y |
| (i)                                                                           | 14.08.2018 | % (B / F) | ≥ 3,516% | 3,516% | S/Y |
| (ii)                                                                          | 14.08.2018 | % (b / e) | ≤ 1,50%  | 0,229% | S/Y |
| 2.3.2 Serie C: condiciones particulares / Series C: particular conditions (*) |            |           |          |        | S/Y |
| (i)                                                                           | 14.08.2018 | % (C / F) | ≥ 3,448% | 3,448% | S/Y |
| (ii)                                                                          | 14.08.2018 | % (b / e) | ≤ 1,00%  | 0,229% | S/Y |
| 2.3.3 Serie D: condiciones particulares / Series D: particular conditions (*) |            |           |          |        | S/Y |
| (i)                                                                           | 14.08.2018 | % (D / F) | ≥ 2,209% | 2,209% | S/Y |
| (ii)                                                                          | 14.08.2018 | % (b / e) | ≤ 1,00%  | 0,229% | S/Y |

### 2.4 Reducción Fondo Reserva Requerido: condiciones (\*\*)

|                                             |            |            |                   |        |     |
|---------------------------------------------|------------|------------|-------------------|--------|-----|
| Required Cash Reserve reduction: conditions |            |            |                   |        | S/Y |
| (i)                                         | 14.08.2018 | % (b / e)  | ≥ 1,00%           | 0,229% | N   |
| (ii)                                        | 21.05.2018 | (l - k)    | < 0,00            | 0,00   | N   |
| (iii)                                       | 21.08.2018 | 28.11.2005 | años/years ≤ 3,00 | 12,737 | N   |

(\*) Deben darse todas las condiciones / All conditions must concur

(\*\*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

## 3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Opción ejercitable S/N<br>Exercisable option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|--------------------------------------------------|
| 14.08.2018               | % (a / f)             | < 10,00%               | 27,86%                            | N                                                |

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