

**BANKINTER 5 Fondo de Titulización Hipotecaria**
**Aplicación de Fondos Disponibles Available Funds Application**

Divisa / Currency : **EUR**  
 Fecha Pago / Payment Date : **14.05.2018**

**A. FONDOS DISPONIBLES Available Funds**

|                                                                                                                                 |                                                                  | <b>Fondos Disponibles</b> |                     |
|---------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------------------------|---------------------|
|                                                                                                                                 |                                                                  | <i>Available Funds</i>    |                     |
|                                                                                                                                 |                                                                  | <b>Saldo Balance</b>      |                     |
| <b>Cuenta Tesorería Treasury Account.</b>                                                                                       | <b>Saldo de inicio al Initial balance at:</b>                    | <b>14.05.2018</b>         | <b>7.887.930,89</b> |
| <b>Intereses cobrados Préstamos Loans interests collected</b>                                                                   |                                                                  | <b>106.235,47</b>         |                     |
| <b>Principales cobrados Préstamos Loans principals collected</b>                                                                |                                                                  | <b>3.534.635,26</b>       |                     |
| <b>Fondo de Reserva Reserve Fund</b>                                                                                            | <b>incluido en Cuenta Tesorería Included on Treasury Account</b> | <b>4.260.000,00</b>       |                     |
| <b>Fondos Disponibles (Otros) Available Funds (Others)</b>                                                                      |                                                                  | <b>0,00</b>               |                     |
| <b>Rendimientos Cuentas Accounts interest</b>                                                                                   |                                                                  | <b>-5.442,59</b>          |                     |
| <b>Impuestos y gastos ordinarios y extraordinarios pagados Taxes &amp; ordinary and extraordinary expenses paid desde since</b> | <b>12.02.2018</b>                                                | <b>-7.497,25</b>          |                     |
| <b>Remanente Fondos Disponibles (anterior) Remaining Available Funds (previous)</b>                                             |                                                                  | <b>0,00</b>               |                     |
| <b>Permuta Intereses (neto cobrado) Interest Swap (net receipt)</b>                                                             |                                                                  | <b>0,00</b>               | <b>0,00</b>         |
| <b>Cobros / Collections</b>                                                                                                     |                                                                  | <b>-66.808,76</b>         |                     |
| <b>Pagos / Payments</b>                                                                                                         |                                                                  | <b>-33.158,40</b>         |                     |

**Total Fondos Disponibles Total Available Funds**

**7.887.930,89** **7.887.930,89**

**B. APLICACIÓN Application**

|                                                                                                                       |  | <b>Devengado</b>    | <b>Aplicado</b>     |                     |
|-----------------------------------------------------------------------------------------------------------------------|--|---------------------|---------------------|---------------------|
|                                                                                                                       |  | <i>Accrued</i>      | <i>Applied</i>      |                     |
| <b>1º Impuestos y gastos ordinarios y extraordinarios Taxes &amp; ordinary and extraordinary expenses</b>             |  | <b>11.058,63</b>    | <b>11.058,63</b>    | <b>7.876.872,26</b> |
| <b>2º Permuta de Intereses (neto pagado) * Interest Swap (net paid) *</b>                                             |  | <b>33.650,36</b>    | <b>33.650,36</b>    | <b>7.843.221,90</b> |
| <b>3º Intereses Bonos Serie A Series A Bond Interest</b>                                                              |  | <b>0,00</b>         | <b>0,00</b>         | <b>7.843.221,90</b> |
| <b>4º Amortización Bonos Serie A ** Series A Bond Amortisation **</b>                                                 |  | <b>0,00</b>         | <b>0,00</b>         | <b>7.843.221,90</b> |
| <b>5º Intereses Bonos Serie B Series B Bond Interest</b>                                                              |  | <b>1.031,98</b>     | <b>1.031,98</b>     | <b>7.842.189,92</b> |
| <b>6º Intereses Bonos Serie C Series C Bond Interest</b>                                                              |  | <b>5.797,74</b>     | <b>5.797,74</b>     | <b>7.836.392,18</b> |
| <b>7º Dotación Importe Fondo de Reserva Amount for Required Cash Reserve</b>                                          |  | <b>4.260.000,00</b> | <b>4.260.000,00</b> | <b>3.576.392,18</b> |
| <b>8º a) Amortización Bonos Serie A * Series A Bond Amortisation *</b>                                                |  | <b>3.128.320,89</b> | <b>3.128.320,89</b> | <b>448.071,29</b>   |
| <b>Remanente Fondos Disponibles Principales Available Funds Remaining</b>                                             |  | <b>0,00</b>         | <b>0,00</b>         | <b>448.071,29</b>   |
| <b>Déficit de Amortización Amortisation Deficiency</b>                                                                |  | <b>0,00</b>         | <b>0,00</b>         | <b>448.071,29</b>   |
| <b>b) Amortización Bonos Serie B Series B Bond Amortisation</b>                                                       |  | <b>141.736,25</b>   | <b>141.736,25</b>   | <b>306.335,04</b>   |
| <b>c) Amortización Bonos Serie C Series C Bond Amortisation</b>                                                       |  | <b>104.615,50</b>   | <b>104.615,50</b>   | <b>201.719,54</b>   |
| <b>9º Permuta de Intereses (pago liquidativo) ** Swap Liquidation Fund **</b>                                         |  | <b>0,00</b>         | <b>0,00</b>         | <b>201.719,54</b>   |
| <b>10º Intereses Préstamo Gastos Iniciales Interest on Start-Up Loan</b>                                              |  | <b>0,00</b>         | <b>0,00</b>         | <b>201.719,54</b>   |
| <b>11º Amortización principal Préstamo Gastos Iniciales Start-Up Loan principal repayment</b>                         |  | <b>0,00</b>         | <b>0,00</b>         | <b>201.719,54</b>   |
| <b>12º Intereses Préstamo Subordinado Interest on Subordinated Loan</b>                                               |  | <b>7.214,78</b>     | <b>7.214,78</b>     | <b>194.504,76</b>   |
| <b>13º Amortización principal Préstamo Subordinado Subordinated Loan principal repayment</b>                          |  | <b>0,00</b>         | <b>0,00</b>         | <b>194.504,76</b>   |
| <b>14º Comisión administración Préstamos Hipotecarios Participados Participated Mortgage Loans servicing fee</b>      |  | <b>1.977,12</b>     | <b>1.977,12</b>     | <b>192.527,64</b>   |
| <b>15º Remuneración variable Intermediación Financiera Outstanding Financial Intermediation variable remuneration</b> |  | <b>882.960,48</b>   | <b>192.527,64</b>   | <b>0,00</b>         |
| <b>Remanente Fondos Disponibles Remaining Available Funds</b>                                                         |  | <b>0,00</b>         | <b>0,00</b>         | <b>0,00</b>         |
| <b>Total aplicado Total applied</b>                                                                                   |  | <b>8.578.363,73</b> | <b>7.887.930,89</b> |                     |

\* Será postergado o antepuesto, según el caso, en determinadas circunstancias *Shall be moved under certain circumstances.*

\*\* En caso de postergamiento o de anteposición *In case of moving.*

**C. ESTADO DESPUÉS DE APLICACIÓN Statement after application**

|                                           |                                                                  |                   |                     |
|-------------------------------------------|------------------------------------------------------------------|-------------------|---------------------|
| <b>Cuenta Tesorería Treasury Account:</b> | <b>Saldo final al * Final balance at *</b>                       | <b>14.05.2018</b> | <b>4.260.000,00</b> |
| <b>Fondo de Reserva Reserve Fund</b>      | <b>incluido en Cuenta Tesorería Included on Treasury Account</b> |                   | <b>4.260.000,00</b> |

\* Incrementado, si fuera el caso, en el importe de las retenciones a cuenta sobre los intereses de los Bonos. *Added, if any, in the withholding tax amounts on Bond interest.*