

## BANKINTER 5 Fondo de Titulización Hipotecaria

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs) / Residential mortgage loans

Fecha / Date: 30/04/2016

Divisa / Currency: EUR

| Intervalos de %CLTV<br>%CLTV Intervals |       | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |          |
|----------------------------------------|-------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|--------------------------------------------------|----------|
|                                        |       | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | SVP / OPB                                        | PPV / OP |
| 0,01                                   | 5,00  | 274                                                      | 8,99   | 1.085.944,83     | 1,01   | 9                                               | 7,89   | 64.007,94        | 21,60  | 270                                                      | 8,87   | 1.021.936,89     | 0,95   | 3,517                                            | 3,304    |
| 5,01                                   | 10,00 | 238                                                      | 7,81   | 2.631.721,74     | 2,44   | 5                                               | 4,39   | 7.954,20         | 2,68   | 238                                                      | 7,82   | 2.623.767,54     | 2,44   | 7,721                                            | 7,693    |
| 10,01                                  | 15,00 | 279                                                      | 9,15   | 5.082.380,41     | 4,70   | 12                                              | 10,53  | 27.740,60        | 9,36   | 279                                                      | 9,17   | 5.054.639,81     | 4,69   | 12,976                                           | 12,812   |
| 15,01                                  | 20,00 | 315                                                      | 10,33  | 7.969.248,71     | 7,38   | 15                                              | 13,16  | 46.859,43        | 15,82  | 315                                                      | 10,35  | 7.922.389,28     | 7,35   | 17,834                                           | 17,641   |
| 20,01                                  | 25,00 | 328                                                      | 10,76  | 10.678.615,88    | 9,88   | 6                                               | 5,26   | 7.662,03         | 2,59   | 328                                                      | 10,78  | 10.670.953,85    | 9,90   | 22,607                                           | 22,587   |
| 25,01                                  | 30,00 | 281                                                      | 9,22   | 11.177.666,89    | 10,35  | 7                                               | 6,14   | 19.610,93        | 6,62   | 281                                                      | 9,23   | 11.158.055,96    | 10,36  | 27,613                                           | 27,565   |
| 30,01                                  | 35,00 | 354                                                      | 11,61  | 15.485.879,05    | 14,33  | 16                                              | 14,04  | 30.660,66        | 10,35  | 354                                                      | 11,63  | 15.455.218,39    | 14,34  | 32,845                                           | 32,750   |
| 35,01                                  | 40,00 | 377                                                      | 12,37  | 18.301.876,92    | 16,94  | 15                                              | 13,16  | 61.652,51        | 20,81  | 377                                                      | 12,39  | 18.240.224,41    | 16,93  | 37,633                                           | 37,470   |
| 40,01                                  | 45,00 | 246                                                      | 8,07   | 13.933.729,78    | 12,90  | 13                                              | 11,40  | 7.589,93         | 2,56   | 246                                                      | 8,08   | 13.926.139,85    | 12,93  | 42,353                                           | 42,329   |
| 45,01                                  | 50,00 | 247                                                      | 8,10   | 14.658.894,72    | 13,57  | 12                                              | 10,53  | 17.059,67        | 5,76   | 247                                                      | 8,11   | 14.641.835,05    | 13,59  | 47,712                                           | 47,649   |
| 50,01                                  | 55,00 | 80                                                       | 2,62   | 4.942.068,22     | 4,57   | 3                                               | 2,63   | 5.075,58         | 1,71   | 80                                                       | 2,63   | 4.936.992,64     | 4,58   | 51,932                                           | 51,877   |
| 55,01                                  | 60,00 | 29                                                       | 0,95   | 2.089.534,79     | 1,93   | 1                                               | 0,88   | 397,21           | 0,13   | 29                                                       | 0,95   | 2.089.137,58     | 1,94   | 55,749                                           | 55,739   |
| Total :                                |       | 3.048                                                    | 100,00 | 108.037.561,94   | 100,00 | 114                                             | 100,00 | 296.270,69       | 100,00 | 3.044                                                    | 100,00 | 107.741.291,25   | 100,00 |                                                  |          |
| Media Ponderada / Weighted Average :   |       |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 33,714                                           | 33,655   |
| Media Simple / Average :               |       |                                                          |        | 35.445,39        |        |                                                 |        | 2.598,87         |        |                                                          |        | 35.394,64        |        | 26,395                                           | 26,320   |
| Mínimo / Minimum :                     |       |                                                          |        | 0,01             |        |                                                 |        | 0,10             |        |                                                          |        | 0,01             |        | 0,000                                            | 0,000    |
| Máximo / Maximum :                     |       |                                                          |        | 183.110,70       |        |                                                 |        | 46.234,94        |        |                                                          |        | 183.110,70       |        | 60,937                                           | 57,015   |