

## BANKINTER 5 Fondo de Titulización Hipotecaria

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Relación Principal actual / Valor de Tasación (%CLTV) / Distribution by current Loan-to-Value Ratio (% CLTV) Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs) / Residential mortgage loans

Fecha / Date: 28/02/2014

Divisa / Currency : EUR

|                                        |       |  |  | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |  | Principal Vencido Impagado<br>Overdue Principal |      |        |                  | Principal Pendiente Vencimiento<br>Outstanding Principal |        |       |        | %CLTV Media Ponderada<br>Weighted Average % CLTV |  |        |           |          |        |
|----------------------------------------|-------|--|--|----------------------------------------------------------|--------|------------------|--|-------------------------------------------------|------|--------|------------------|----------------------------------------------------------|--------|-------|--------|--------------------------------------------------|--|--------|-----------|----------|--------|
| Intervalos de %CLTV<br>%CLTV Intervals |       |  |  | Num.                                                     | %      | Importe / Amount |  | %                                               | Num. | %      | Importe / Amount |                                                          | %      | Num.  | %      | Importe / Amount                                 |  | %      | SVP / OPB | PPV / OP |        |
| 0,01                                   | 5,00  |  |  | 227                                                      | 6,30   | 1.019.104,72     |  | 0,69                                            | 3    | 2,05   | 14.413,19        |                                                          | 8,25   | 227   | 6,30   | 1.004.691,53                                     |  | 0,68   | 3,625     | 3,523    |        |
| 5,01                                   | 10,00 |  |  | 275                                                      | 7,64   | 3.294.146,26     |  | 2,24                                            | 8    | 5,48   | 23.300,71        |                                                          | 13,34  | 275   | 7,64   | 3.270.845,55                                     |  | 2,23   | 7,990     | 7,903    |        |
| 10,01                                  | 15,00 |  |  | 269                                                      | 7,47   | 4.680.810,56     |  | 3,18                                            | 3    | 2,05   | 1.354,00         |                                                          | 0,78   | 269   | 7,47   | 4.679.456,56                                     |  | 3,18   | 12,625    | 12,622   |        |
| 15,01                                  | 20,00 |  |  | 279                                                      | 7,75   | 7.493.702,41     |  | 5,09                                            | 8    | 5,48   | 3.018,37         |                                                          | 1,73   | 279   | 7,75   | 7.490.684,04                                     |  | 5,10   | 17,601    | 17,594   |        |
| 20,01                                  | 25,00 |  |  | 310                                                      | 8,61   | 10.109.149,70    |  | 6,87                                            | 11   | 7,53   | 11.690,64        |                                                          | 6,70   | 310   | 8,61   | 10.097.459,06                                    |  | 6,87   | 22,688    | 22,655   |        |
| 25,01                                  | 30,00 |  |  | 341                                                      | 9,47   | 13.871.103,28    |  | 9,43                                            | 16   | 10,96  | 21.593,76        |                                                          | 12,37  | 341   | 9,47   | 13.849.509,52                                    |  | 9,42   | 27,693    | 27,640   |        |
| 30,01                                  | 35,00 |  |  | 346                                                      | 9,61   | 15.058.096,48    |  | 10,23                                           | 12   | 8,22   | 6.691,22         |                                                          | 3,83   | 346   | 9,61   | 15.051.405,26                                    |  | 10,24  | 32,511    | 32,497   |        |
| 35,01                                  | 40,00 |  |  | 341                                                      | 9,47   | 17.594.785,54    |  | 11,96                                           | 18   | 12,33  | 11.078,82        |                                                          | 6,35   | 341   | 9,47   | 17.583.706,72                                    |  | 11,96  | 37,585    | 37,558   |        |
| 40,01                                  | 45,00 |  |  | 389                                                      | 10,80  | 21.054.478,65    |  | 14,31                                           | 14   | 9,59   | 19.681,08        |                                                          | 11,27  | 389   | 10,80  | 21.034.797,57                                    |  | 14,31  | 42,648    | 42,599   |        |
| 45,01                                  | 50,00 |  |  | 397                                                      | 11,02  | 24.193.447,66    |  | 16,44                                           | 27   | 18,49  | 41.542,18        |                                                          | 23,79  | 397   | 11,02  | 24.151.905,48                                    |  | 16,43  | 47,611    | 47,521   |        |
| 50,01                                  | 55,00 |  |  | 230                                                      | 6,39   | 15.084.447,50    |  | 10,25                                           | 16   | 10,96  | 11.401,92        |                                                          | 6,53   | 230   | 6,39   | 15.073.045,58                                    |  | 10,25  | 52,743    | 52,701   |        |
| 55,01                                  | 60,00 |  |  | 159                                                      | 4,42   | 10.746.004,66    |  | 7,30                                            | 7    | 4,79   | 7.590,57         |                                                          | 4,35   | 159   | 4,42   | 10.738.414,09                                    |  | 7,31   | 56,674    | 56,632   |        |
| 60,01                                  | 65,00 |  |  | 38                                                       | 1,06   | 2.962.553,81     |  | 2,01                                            | 3    | 2,05   | 1.250,31         |                                                          | 0,72   | 38    | 1,06   | 2.961.303,50                                     |  | 2,01   | 60,968    | 60,942   |        |
| Total :                                |       |  |  | 3.601                                                    | 100,00 | 147.161.831,23   |  | 100,00                                          | 146  | 100,00 | 174.606,77       |                                                          | 100,00 | 3.601 | 100,00 | 146.987.224,46                                   |  | 100,00 |           |          |        |
| Media Ponderada / Weighted Average :   |       |  |  |                                                          |        |                  |  |                                                 |      |        |                  |                                                          |        |       |        |                                                  |  |        |           | 38,192   | 38,153 |
| Media Simple / Average :               |       |  |  | 40.866,93                                                |        |                  |  | 1.195,94                                        |      |        |                  | 40.818,45                                                |        |       |        | 30,645                                           |  |        |           | 30,600   |        |
| Mínimo / Minimum :                     |       |  |  | 0,15                                                     |        |                  |  | 3,58                                            |      |        |                  | 0,15                                                     |        |       |        | 0,000                                            |  |        |           | 0,000    |        |
| Máximo / Maximum :                     |       |  |  | 207.173,61                                               |        |                  |  | 16.870,55                                       |      |        |                  | 207.173,61                                               |        |       |        | 67,313                                           |  |        |           | 62,245   |        |