

## VAL BANCAJA 1 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 31/08/2011

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security                   | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        |
|----------------------------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|
|                                                          | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage | 1.857                                                    | 100,00 | 271.015.421,59   | 100,00 | 146                                             | 100,00 | 174.471,94       | 100,00 | 1.857                                                    | 100,00 | 270.840.949,65   | 100,00 |
| Total :                                                  | 1.857                                                    | 100,00 | 271.015.421,59   | 100,00 | 146                                             | 100,00 | 174.471,94       | 100,00 | 1.857                                                    | 100,00 | 270.840.949,65   | 100,00 |
| Media Ponderada / Weighted Average :                     |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        |
| Media Simple / Average :                                 |                                                          |        | 145.942,61       |        |                                                 |        | 1.195,01         |        |                                                          |        | 145.848,65       |        |
| Mínimo / Minimum :                                       |                                                          |        | 874,39           |        |                                                 |        | 0,12             |        |                                                          |        | 874,39           |        |
| Máximo / Maximum :                                       |                                                          |        | 942.713,17       |        |                                                 |        | 17.996,71        |        |                                                          |        | 942.713,17       |        |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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