

## VAL BANCAJA 1 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 30/04/2011

Divisa / Currency: EUR

| Comunidades<br>Regions                  | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                   |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|-----------------------------------------|----------------------------------------------------------|---------------|-----------------------|---------------|-------------------------------------------------|---------------|-------------------|---------------|----------------------------------------------------------|---------------|-----------------------|---------------|
|                                         | Num.                                                     | %             | Importe / Amount      | %             | Num.                                            | %             | Importe / Amount  | %             | Num.                                                     | %             | Importe / Amount      | %             |
| Andalucía / Andalucía                   | 186                                                      | 9,93          | 27.953.975,31         | 10,18         | 13                                              | 10,00         | 12.989,66         | 10,34         | 186                                                      | 9,93          | 27.940.985,65         | 10,18         |
| Aragón / Aragón                         | 22                                                       | 1,17          | 3.194.616,35          | 1,16          | 2                                               | 1,54          | 2.376,01          | 1,89          | 22                                                       | 1,17          | 3.192.240,34          | 1,16          |
| Asturias / Asturias                     | 47                                                       | 2,51          | 4.839.601,98          | 1,76          | 1                                               | 0,77          | 257,09            | 0,20          | 47                                                       | 2,51          | 4.839.344,89          | 1,76          |
| Canarias / Canary Islands               | 32                                                       | 1,71          | 4.205.196,40          | 1,53          | 3                                               | 2,31          | 3.154,56          | 2,51          | 32                                                       | 1,71          | 4.202.041,84          | 1,53          |
| Cantabria / Cantabria                   | 9                                                        | 0,48          | 1.270.489,22          | 0,46          | 1                                               | 0,77          | 37,87             | 0,03          | 9                                                        | 0,48          | 1.270.451,35          | 0,46          |
| Castilla y León / Castilla-León         | 28                                                       | 1,49          | 3.421.863,49          | 1,25          | 0                                               | 0,00          | 0,00              | 0,00          | 28                                                       | 1,49          | 3.421.863,49          | 1,25          |
| Castilla-La Mancha / Castilla-La Mancha | 80                                                       | 4,27          | 9.879.702,16          | 3,60          | 5                                               | 3,85          | 2.588,42          | 2,06          | 80                                                       | 4,27          | 9.877.113,74          | 3,60          |
| Cataluña / Catalonia                    | 121                                                      | 6,46          | 24.036.299,76         | 8,75          | 17                                              | 13,08         | 9.011,87          | 7,17          | 121                                                      | 6,46          | 24.027.287,89         | 8,75          |
| Comunidad Valenciana / Valencia         | 1.066                                                    | 56,88         | 147.676.406,63        | 53,77         | 59                                              | 45,38         | 67.565,06         | 53,76         | 1.066                                                    | 56,88         | 147.608.841,57        | 53,77         |
| Extremadura / Extremadura               | 4                                                        | 0,21          | 776.561,55            | 0,28          | 1                                               | 0,77          | 58,01             | 0,05          | 4                                                        | 0,21          | 776.503,54            | 0,28          |
| Galicia / Galicia                       | 19                                                       | 1,01          | 2.328.276,90          | 0,85          | 0                                               | 0,00          | 0,00              | 0,00          | 19                                                       | 1,01          | 2.328.276,90          | 0,85          |
| Islas Baleares / Balearic Islands       | 53                                                       | 2,83          | 10.552.388,13         | 3,84          | 8                                               | 6,15          | 11.427,94         | 9,09          | 53                                                       | 2,83          | 10.540.960,19         | 3,84          |
| La Rioja / La Rioja                     | 4                                                        | 0,21          | 507.555,96            | 0,18          | 0                                               | 0,00          | 0,00              | 0,00          | 4                                                        | 0,21          | 507.555,96            | 0,18          |
| Madrid / Madrid                         | 103                                                      | 5,50          | 19.681.733,37         | 7,17          | 10                                              | 7,69          | 8.436,06          | 6,71          | 103                                                      | 5,50          | 19.673.297,31         | 7,17          |
| Murcia / Murcia                         | 78                                                       | 4,16          | 9.651.667,29          | 3,51          | 10                                              | 7,69          | 7.765,92          | 6,18          | 78                                                       | 4,16          | 9.643.901,37          | 3,51          |
| Navarra / Navarra                       | 7                                                        | 0,37          | 1.058.744,39          | 0,39          | 0                                               | 0,00          | 0,00              | 0,00          | 7                                                        | 0,37          | 1.058.744,39          | 0,39          |
| País Vasco / Basque Country             | 15                                                       | 0,80          | 3.620.006,35          | 1,32          | 0                                               | 0,00          | 0,00              | 0,00          | 15                                                       | 0,80          | 3.620.006,35          | 1,32          |
| <b>Total :</b>                          | <b>1.874</b>                                             | <b>100,00</b> | <b>274.655.085,24</b> | <b>100,00</b> | <b>130</b>                                      | <b>100,00</b> | <b>125.668,47</b> | <b>100,00</b> | <b>1.874</b>                                             | <b>100,00</b> | <b>274.529.416,77</b> | <b>100,00</b> |

Media Ponderada / Weighted Average :

Media Simple / Average :

Mínimo / Minimum :

Máximo / Maximum :

146.560,88

1.743,76

948.693,10

966,68

0,01

11.185,16

146.493,82

1.743,76

948.693,10