

## VAL BANCAJA 1 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Cedentes/Emisores / Distribution by Originators/Issuers

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 31/08/2011

Divisa / Currency: EUR

| Cedente/Emisor<br>Originator/Issuer  | Principal Titulizado<br>Securitized Principal |       |        |                  |        | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        |
|--------------------------------------|-----------------------------------------------|-------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|
|                                      | Fecha / Date                                  | Num.  | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      |
| Bancaja                              | 27/05/2009                                    | 1.935 | 100,00 | 300.013.825,16   | 100,00 | 1.857                                                    | 100,00 | 271.015.421,59   | 100,00 | 146                                             | 100,00 | 174.471,94       | 100,00 | 1.857                                                    | 100,00 | 270.840.949,65   | 100,00 |
| Total :                              |                                               | 1.935 | 100,00 | 300.013.825,16   | 100,00 | 1.857                                                    | 100,00 | 271.015.421,59   | 100,00 | 146                                             | 100,00 | 174.471,94       | 100,00 | 1.857                                                    | 100,00 | 270.840.949,65   | 100,00 |
| Media Ponderada / Weighted Average : |                                               |       |        |                  |        |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        |
| Media Simple / Average :             |                                               |       |        | 155.045,90       |        |                                                          |        | 145.942,61       |        |                                                 |        | 1.195,01         |        |                                                          |        | 145.848,65       |        |
| Mínimo / Minimum :                   |                                               |       |        | 1.940,38         |        |                                                          |        | 874,39           |        |                                                 |        | 0,12             |        |                                                          |        | 874,39           |        |
| Máximo / Maximum :                   |                                               |       |        | 980.492,80       |        |                                                          |        | 942.713,17       |        |                                                 |        | 17.996,71        |        |                                                          |        | 942.713,17       |        |