

## VAL BANCAJA 1 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Cedentes/Emisores / *Distribution by Originators/Issuers*

Activos / *Assets*: Préstamos hipotecarios vivienda (CTHs) / *Residential mortgage loans*

Fecha / *Date*: 31/07/2011

Divisa / *Currency*: EUR

| Cedente/Emisor<br><i>Originator/Issuer</i>  | Principal Titulizado<br><i>Securitized Principal</i> |       |        |                         |        | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |        |                         |        | Principal Vencido Impagado<br><i>Overdue Principal</i> |        |                         |        | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |        |                         |        |
|---------------------------------------------|------------------------------------------------------|-------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------------------------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|
|                                             | Fecha / <i>Date</i>                                  | Num.  | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Num.                                                   | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      |
| Bancaja                                     | 27/05/2009                                           | 1.935 | 100,00 | 300.013.825,16          | 100,00 | 1.860                                                           | 100,00 | 272.003.719,53          | 100,00 | 137                                                    | 100,00 | 250.172,30              | 100,00 | 1.859                                                           | 100,00 | 271.753.547,23          | 100,00 |
| Total :                                     |                                                      | 1.935 | 100,00 | 300.013.825,16          | 100,00 | 1.860                                                           | 100,00 | 272.003.719,53          | 100,00 | 137                                                    | 100,00 | 250.172,30              | 100,00 | 1.859                                                           | 100,00 | 271.753.547,23          | 100,00 |
| Media Ponderada / <i>Weighted Average</i> : |                                                      |       |        |                         |        |                                                                 |        |                         |        |                                                        |        |                         |        |                                                                 |        |                         |        |
| Media Simple / <i>Average</i> :             |                                                      |       |        | 155.045,90              |        |                                                                 |        | 146.238,56              |        |                                                        |        | 1.826,08                |        |                                                                 |        | 146.182,65              |        |
| Mínimo / <i>Minimum</i> :                   |                                                      |       |        | 1.940,38                |        |                                                                 |        | 1.092,21                |        |                                                        |        | 0,87                    |        |                                                                 |        | 1.092,21                |        |
| Máximo / <i>Maximum</i> :                   |                                                      |       |        | 980.492,80              |        |                                                                 |        | 944.211,98              |        |                                                        |        | 78.536,27               |        |                                                                 |        | 944.211,98              |        |