

## Financiación Bancaja 1 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos a personas físicas para consumo / Consumer loans to individuals

Fecha / Date: 31/07/2011

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |        |                  |        | Principal Vencido Impagado<br>Overdue Principal |        |                  |        | Principal Pendiente Vencimiento<br>Outstanding Principal |        |                  |        | Tipo Interés<br>Interest Rate | Antigüedad<br>Age                |
|----------------------------------------|----------------------------------------------------------|--------|------------------|--------|-------------------------------------------------|--------|------------------|--------|----------------------------------------------------------|--------|------------------|--------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %      | Importe / Amount | %      | Num.                                            | %      | Importe / Amount | %      | Num.                                                     | %      | Importe / Amount | %      | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 1991                                   | 6                                                        | 0,02   | 6.504,40         | 0,00   | 1                                               | 0,02   | 249,05           | 0,00   | 6                                                        | 0,02   | 6.255,35         | 0,00   | 4,880%                        | 235,850                          |
| 2001                                   | 19                                                       | 0,07   | 128.398,36       | 0,08   | 1                                               | 0,02   | 283,18           | 0,00   | 19                                                       | 0,07   | 128.115,18       | 0,09   | 3,030%                        | 120,646                          |
| 2002                                   | 56                                                       | 0,19   | 576.309,38       | 0,37   | 4                                               | 0,07   | 1.866,26         | 0,02   | 54                                                       | 0,20   | 574.443,12       | 0,40   | 2,650%                        | 105,617                          |
| 2003                                   | 82                                                       | 0,28   | 979.895,80       | 0,63   | 4                                               | 0,07   | 21.854,31        | 0,18   | 79                                                       | 0,29   | 958.041,49       | 0,66   | 3,104%                        | 95,283                           |
| 2004                                   | 296                                                      | 1,01   | 1.988.160,01     | 1,27   | 75                                              | 1,26   | 209.958,77       | 1,74   | 259                                                      | 0,96   | 1.778.201,24     | 1,23   | 3,535%                        | 83,218                           |
| 2005                                   | 889                                                      | 3,05   | 6.230.222,09     | 3,98   | 199                                             | 3,34   | 642.026,34       | 5,32   | 807                                                      | 3,00   | 5.588.195,75     | 3,86   | 4,313%                        | 72,173                           |
| 2006                                   | 3.296                                                    | 11,29  | 15.779.148,74    | 10,07  | 874                                             | 14,66  | 1.842.968,84     | 15,26  | 2.926                                                    | 10,86  | 13.936.179,90    | 9,64   | 5,094%                        | 60,199                           |
| 2007                                   | 12.261                                                   | 42,01  | 53.968.369,51    | 34,44  | 3.066                                           | 51,43  | 5.867.297,66     | 48,58  | 11.036                                                   | 40,97  | 48.101.071,85    | 33,26  | 6,645%                        | 48,384                           |
| 2008                                   | 12.282                                                   | 42,08  | 77.053.401,98    | 49,17  | 1.738                                           | 29,15  | 3.491.916,70     | 28,91  | 11.751                                                   | 43,62  | 73.561.485,28    | 50,86  | 6,765%                        | 38,429                           |
| Total :                                | 29.187                                                   | 100,00 | 156.710.410,27   | 100,00 | 5.962                                           | 100,00 | 12.078.421,11    | 100,00 | 26.937                                                   | 100,00 | 144.631.989,16   | 100,00 |                               |                                  |
| Media Ponderada / Weighted Average :   |                                                          |        |                  |        |                                                 |        |                  |        |                                                          |        |                  |        | 6,385%                        | 46,416                           |
| Media Simple / Average :               |                                                          |        | 5.369,19         |        |                                                 |        | 2.025,90         |        |                                                          |        | 5.369,27         |        | 7,154%                        | 46,427                           |
| Mínimo / Minimum :                     |                                                          |        | 0,01             |        |                                                 |        | 0,01             |        |                                                          |        | 0,01             |        | 0,000%                        | 02/11/1991                       |
| Máximo / Maximum :                     |                                                          |        | 157.802,99       |        |                                                 |        | 49.694,73        |        |                                                          |        | 157.802,99       |        | 18,000%                       | 30/09/2008                       |